

## Banking Baltics – to be part of Luminor

EURm	Q3 2017	Q2 2017	Q1 2017	Q4 2016	Q3 2016	Q2 2016
Net interest income	35.8	32.6	32.3	31.6	32.3	32.1
Net fees and commission income	9.7	10.0	9.0	10.9	9.0	9.1
Net result from items at fair value	3.5	4.5	3.3	4.1	7.6	6.4
Equity method & Other income	0.5	0.4	0.5	0.6	0.3	0.5
<b>Total income</b>	<b>49.5</b>	<b>47.6</b>	<b>45.1</b>	<b>47.3</b>	<b>49.3</b>	<b>48.0</b>
<b>Total expenses</b>	<b>-20.2</b>	<b>-20.5</b>	<b>-19.4</b>	<b>-19.8</b>	<b>-16.2</b>	<b>-17.7</b>
<b>Profit before loan losses</b>	<b>29.4</b>	<b>27.1</b>	<b>25.7</b>	<b>27.4</b>	<b>33.1</b>	<b>30.3</b>
EOP Lending volumes, EURbn	6,550	6,530	6,423	6,334	6,251	6,114

Nordea will as from the fourth quarter of 2017 recognise its share of the post-tax result in Luminor on the line Equity method in the income statement.