Press release

Copenhagen, Helsinki, Oslo, Stockholm, 12 September 2018

Supplement to prospectus on merger between Nordea Bank AB (publ) and Nordea Bank Abp

Nordea has supplemented the prospectus dated 16 February 2018 related to the merger of Nordea Bank AB (publ) into Nordea Bank Abp (Nordea Finland) and the subsequent listing of the shares in Nordea Finland. The Finnish Financial Supervisory Authority has today approved the supplement to the prospectus, which relates to recently published releases of Nordea.

The supplement to the prospectus has been notified to the financial supervisory authorities for use in Sweden and Denmark, which, in addition to Finland, are the countries where the shares in Nordea Finland are intended to be listed upon completion of the merger.

The prospectus and supplements to the prospectus are available on the Nordea website at www.nordea.com and at the offices of Nordea Finland at Aleksis Kiven katu 7, FI-00020 Nordea, Helsinki, Finland, as well as at the reception of Nasdaq Helsinki at Fabianinkatu 14, FI-00100 Helsinki, Finland and at the head office of Nordea at Smålandsgatan 17, SE 105 71 Stockholm, Sweden. The supplemented Finnish, Swedish and Danish language translations of the prospectus summary are available on the Nordea website at www.nordea.com.

For further information:

Janina Pfalzer, Press Officer, +46 76 495 33 78

Important Notice

The distribution of this release may be restricted by law and persons into whose possession any document or other information referred to herein comes should inform themselves about and observe any such restrictions. This release is not directed to, and is not intended for distribution to or use by, any person or entity in any jurisdiction where such distribution, publication or use would be contrary to law or regulation or which would require any registration within such jurisdiction. You should consult the prospectus discussed above for more complete information about the Nordea Group and the merger.

The information was submitted for publication, through the agency of the contact persons set out above, at 14:30 CET on 12 September 2018.

We build strong and close relationships through our engagement with customers and society. Whenever people strive to reach their goals and realise their dreams, we are there to provide relevant financial solutions. We are the largest bank in the Nordic region and among the ten largest financial groups in Europe in terms of total market capitalisation with around 11 million customers. The Nordea share is listed on the Nasdaq Stockholm, Nasdaq Helsinki and Nasdaq Copenhagen exchanges. Read more about us on nordea.com.