

DENMARK – INVESTOR NOTICE

Due to the cessation of USD LIBOR on 30 June 2023, Nordea is amending the reference rates used in certain notes issued by Nordea which refer, directly or indirectly, to USD LIBOR.

Accordingly, with effect from 3 July 2023, the final terms in respect of the notes listed below will be amended as follows:

- **Part A – Field 30(iv) Reference Rate** is amended to read as follows:

“USD SOFR Spread-Adjusted ICE Swap Rate with a designated maturity of 10 years which appears as of 11:00 am, New York City Time on Bloomberg screen page USISOA10 on the relevant Interest Determination Date minus USD SOFR Spread-Adjusted ICE Swap Rate with a designated maturity of 2 years which appears as of 11:00 am, New York City Time on Bloomberg screen page USISOA02 on the relevant Interest Determination Date.”

- **Part B – Field 7**, the column “Reference Asset(s)” is amended to read as follows:

“The rate for USD swaps with a maturity of 10 years, expressed as a percentage, as provided by ICE Benchmark Administration Limited as of 11:00 am, New York City time, on the relevant Interest Determination Date.

The rate for USD swaps with a maturity of 2 years, expressed as a percentage, as provided by ICE Benchmark Administration Limited as of 11:00 am, New York City time, on the relevant Interest Determination Date.”

- **Part B – field 7**, the column “Source of past and future performance data” is amended to read as follows:

“In respect of USD SOFR Spread-Adjusted ICE Swap Rate, Bloomberg screen page USISOA10 and USISOA02.”

This notice applies to the notes issued with the following ISINs:

- XS1959979342
- XS1959979854

The relevant notes have been issued pursuant to the base prospectus of Nordea Bank Abp dated 18 December 2018 and the supplemental base prospectus dated 27 February 2019.