

## LUXEMBOURG – INVESTOR NOTICE

Due to the cessation of USD LIBOR on 30 June 2023, Nordea is amending the reference rates used in certain notes issued by Nordea which refer, directly or indirectly, to USD LIBOR.

Accordingly, with effect from 3 July 2023, the final terms in respect of the notes listed below, which are listed on the regulated market of the Luxembourg Stock Exchange, will be amended as follows:

- **Part A – Field 29(iv) Reference Rate** is amended to read as follows:

“USD SOFR Spread-Adjusted ICE Swap Rate with a designated maturity of 30 years minus USD SOFR Spread-Adjusted ICE Swap Rate with a designated maturity of 2 years.

“USD SOFR Spread-Adjusted ICE Swap Rate” is the rate for USD swaps with a maturity of the designated maturity (see above), expressed as a percentage, as provided by ICE Benchmark Administration Limited as of 11:00 am, New York City time, on the relevant Interest Determination Date. If such rate is not published, the Issuer shall determine the Reference Rate for the Interest Determination Date in its sole discretion, acting in good faith and in a commercially reasonable manner.”

- **Part B – field 7**, the column “Reference Asset(s)” is amended to read as follows:

“The rate for USD swaps with a maturity of 30 years, expressed as a percentage, as provided by ICE Benchmark Administration Limited as of 11:00 am, New York City time, on the relevant Interest Determination Date.

The rate for USD swaps with a maturity of 2 years, expressed as a percentage, as provided by ICE Benchmark Administration Limited as of 11:00 am, New York City time, on the relevant Interest Determination Date.”

- **Part B – field 7**, the column “Source of past and future performance data” is amended to read as follows:

“In respect of USD SOFR Spread-Adjusted ICE Swap Rate, Bloomberg screen page USISOA30 and USISOA02.”

This notice applies to the notes issued with the following ISINs:

- XS1244566904
- XS1310048183

The relevant notes have been issued pursuant to the base prospectus of Nordea Bank Finland plc dated 19 December 2014 and the supplemental base prospectuses dated 11 February 2015, 24 April 2015 and 22 May 2015.