

Notice to the Noteholders

ISSUANCE

by

Nordea Bank Abp

of

instruments listed in Annex 1

Issued pursuant to the Structured Note Programme (the “Notes”)

Credit Event Notice

On 30 July 2024 ISDA’s (International Swaps and Derivatives Association, Inc.) Credit Derivatives Determinations Committee resolved that a Bankruptcy Credit Event has occurred in relation to the Reference Entity Atos SE

Nordea Bank Abp has determined, based on the above, that a Credit Event under the Terms and Conditions of the Notes has occurred in relation to Atos SE which is a Reference Entity in the Notes.

The Credit Event determination date is 24 July 2024

As the Credit Event related to Atos SE may reduce the redemption amount and the amount on which the interest amount is calculated (if any), holdings, trading lots and pool factors at Clearing System(s) and/or listing venue(s) are updated where applicable and feasible, see Annex 1. More information regarding the Notes where the Market Recovery Value is Applicable and the redemption amount will be affected will be published as soon as the Market Recovery Value has been determined.

Capitalized terms used in this notice have the same meaning as in the Final Terms and the Base Prospectus for the Notes.

For further information regarding the determination of the redemption amount and the amount on which the interest is calculated (if any), reference is made to the Final Terms for the respective Notes.

9 August 2024

Nordea Bank Abp

Annex 1

ISIN	Loan number	Name	Number of Credit Events that have occurred
FI4000550983	D214	D214 Luottotodistus Maaailma High Yield Kuponki	2
FI4000551924	D454	D454 Luottotodistus Maaailma High Yield Kuponki	2
SE0020849115	D262	RBFIK Europa High Yield	1
FI4000550876	D195	D195 Luottotodistus Eurooppa High Yield 7-15 Kertyvä 3v	1
FI4000551684	D415	D415 Luottotodistus Eurooppa High Yield 7.5-17.5 Kiinteä Kuponki	1
FI4000551585	D374	D374 Luottotodistus Eurooppa High Yield 8.4-16.8 Kiinteä Kuponki	1
XS2765617233	D407	D407 Kreditbevis Europa High Yield 10-17.5 Kupon	1
FI4000550892	D200	D200 Luottotodistus Eurooppa High Yield 10-20 Kuponki	1
FI4000550900	D201	D201 Luottotodistus Eurooppa High Yield 10-20 Kertyvä	1
FI4000550918	D202	D202 Luottotodistus Eurooppa High Yield 10-20 Kertyvä	1
FI4000550926	D205	D205 Luottotodistus Eurooppa High Yield 10-20 Kertyvä	1
FI4000550967	D212	D212 Luottotodistus Maaailma High Yield 10-20 Kertyvä	2
FI4000551031	D226	D226 Luottotodistus Maaailma High Yield 10-20 Kertyvä	2
FI4000551155	D260	D260 Luottotodistus Eurooppa High Yield 10-20 Kertyvä	1
FI4000551353	D312	D312 Luottotodistus Eurooppa High Yield 10-20 Kuponki	1
FI4000551429	D330	D330 Luottotodistus Eurooppa High Yield 10-20 Kertyvä	1
NO0013030122	D217	RC387 Kreditbevis Global High Yield 10 - 20 % Fastrente IV	2
NO0013030148	D219	RC389 Kreditbevis Global High Yield 10 - 20 % X	2
NO0013030163	D221	RC390 Kreditbevis Global High Yield 10 - 20 % Akkumulator I	2
NO0013121202	D343	RC398 – Nordea Kreditbevis Europa High Yield 10-20 %	1
NO0013121210	D344	RC397 – Nordea Kreditbevis Europa High Yield 10-20 % Fastrente	1
SE0021309184	D377	Kreditbevis Europa High Yield 10-20% Kupon	1
FI4000551080	D246	D246 Luottotodistus Eurooppa High Yield 10-25 Kertyvä	1
FI4000551387	D315	D315 Luottotodistus Eurooppa High Yield 10-25 Kertyvä	1
FI4000551338	D304	D304 Luottotodistus Maaailma High Yield 12.5-22.5 Kertyvä	2
FI4000550850	D193	D193 Luottotodistus Eurooppa High Yield 15-25 Kuponki	1
FI4000550868	D194	D194 Luottotodistus Eurooppa High Yield 15-25 Kertyvä	1
FI4000550975	D213	D213 Luottotodistus Maaailma High Yield 15-25 Kertyvä	2
FI4000550991	D215	D215 Luottotodistus Eurooppa High Yield 15-25 Kertyvä SEK	1
FI4000551163	D261	D261 Luottotodistus Maaailma 15-25 Kertyvä	2
FI4000551205	D274	D274 Luottotodistus Maaailma High Yield 15-25 Kuponki	2
FI4000551361	D313	D313 Luottotodistus Eurooppa High Yield 15-25 Kuponki	1
FI4000551379	D314	D314 Luottotodistus Eurooppa High Yield 15-25 Kertyvä	1
SE0020849099	D253	Kreditbevis Global HY 15-25	1
SE0020180784	D204	NDA HY TRANCHE 15-30 FIX CPN	1
FI4000551114	D256	D256 Luottotodistus Maaailma High Yield 20-35 Kertyvä	2
FI4000551122	D257	D257 Luottotodistus Eurooppa High Yield 20-35 Kertyvä	1