

NOTICE

Nordea Bank AB (publ)

ISSUANCE

by

Nordea Bank AB (publ)

of

instruments listed in Annex 1

Issued pursuant to the Structured Note Programme (the “Notes”)

CREDIT EVENT NOTICE

On 12 September 2017 Seadrill Ltd filed for Chapter 11. According to the Base Prospectus for the Notes, if the Chapter 11 filing has not been withdrawn within 30 days, it will constitute as a Bankruptcy Credit Event.

Nordea Bank AB (publ) has determined, based on the above, that a Credit Event under the Terms and Conditions of the Notes has occurred in relation to Seadrill Ltd, which is a Reference Entity in the Notes.

The date of the Credit Event is 13 October 2017.

As the Credit Event related to Seadrill Ltd may reduce the redemption amount and the amount on which the interest amount is calculated (if any), holdings, trading lots and pool factors at Clearing System(s) and/or listing venue(s) are updated where applicable, see Annex 1.

Capitalized terms used in this notice have the same meaning as in the Final Terms and the Base Prospectus for the Notes.

For further information regarding the determination of the redemption amount and the amount on which the interest is calculated (if any), reference is made to the Final Terms for the respective Notes.

13 October 2017

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Annex 1

				New redemption amount and the amount on which the interest is calculated (if any)
ISIN	Loan number	Name	Number of Credit Events that have occurred	
FI4000091350	A881	Luottotodistus Pohjoismaat High Yield Kertyvä Tuotto	2	105,77 %