

Notice

Nordea Bank Abp

ISSUANCE

by

Nordea Bank Abp

of

instruments listed in Annex 1

Issued pursuant to the Structured Note Programme (the “Notes”)

Credit Event Notice

On 22/03/2019 ISDA’s (International Swaps and Derivatives Association, Inc.) Determination Committee resolved that a Failure to pay Credit Event has occurred in relation to the Reference Entity Steinhoff Europe AG.

Nordea Bank Abp has determined, based on the above, that a Credit Event under the Terms and Conditions of the Notes has occurred in relation to Steinhoff Europe AG, which is a Reference Entity in the Notes.

The Credit Event determination date is 20/03/2019.

As the Credit Event related to Steinhoff Europe AG may reduce the redemption amount and the amount on which the interest amount is calculated (if any), holdings, trading lots and pool factors at Clearing System(s) and/or listing venue(s) are updated where applicable, see Annex 1.

Capitalized terms used in this notice have the same meaning as in the Final Terms and the Base Prospectus for the Notes.

For further information regarding the determination of the redemption amount and the amount on which the interest is calculated (if any), reference is made to the Final Terms for the respective Notes.

5 April 2019

Nordea Bank Abp

Annex 1

ISIN	Name	Number of Credit Events that have occurred	New redemption amount and the amount on which the interest is calculated (if any)
FI4000237268	Luottotodistus Eurooppa High Yield Ekstra Kertyvä USD	2	435.54%
FI4000237136	Luottotodistus Eurooppa High Yield Kertyvä Korko Vipu	2	183.33%
FI4000237144	Luottotodistus Eurooppa High Yield Kertyvä Korko Vipu	2	170.00%
FI4000237359	Luottotodistus Eurooppa High Yield Ekstra Kertyvä	2	160.00%
XS1854106330	Europe High Yield EUR 2023 II	2	100.00%
DK0030425020	Europa High Yield 2023	2	100.00%
DK0030426507	Kreditbevis Europa High Yield Interval 2023	2	142.10%
FI4000237128	Luottotodistus Eurooppa High Yield Kertyvä Korko Vipu	2	145.00%
FI4000237300	Luottotodistus Eurooppa High Yield Ekstra	2	100.00%
FI4000237409	Luottotodistus Eurooppa High Yield Ekstra Kertyvä	2	150.00%
FI4000237524	Luottotodistus Eurooppa High Yield Ekstra Kertyvä	2	140.00%
FI4000237540	Luottotodistus Eurooppa High Yield Ekstra	2	100.00%
NO0010821366	RC305 - Nordea Kreditbevis Europa High Yield IV	2	100.00%
NO0010828122	RC308 Nordea Kreditbevis Europa High Yield 9-24 VI	2	100.00%
SE0010324954	Kreditbevis Europa High Yield Kupong 9-24	2	100.00%
SE0010324962	MEGA Kreditbevis Europa High Yield Kupong 9-24	2	100.00%
SE0011308428	PB 28 Kreditbevis Europa High Yield 9-24	2	100.00%