

**Notice**

**Nordea Bank Abp**

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**ISSUANCE**

**by**

**Nordea Bank Abp**

**of**

**instruments listed in Annex 1**  
**Issued pursuant to the Structured Note Programme (the “Notes”)**

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**Credit Event Notice**

On 03/09/2019 ISDA’s (International Swaps and Derivatives Association, Inc.) Determination Committee resolved that a Bankruptcy Credit Event has occurred in relation to the Reference Entity Top Gun Realisations 61 Limited (Previously known as Newlook Bondco I Limited).

Nordea Bank Abp has determined, based on the above, that a Credit Event under the Terms and Conditions of the Notes has occurred in relation to Top Gun Realisations 61 Limited, which is a Reference Entity in the Notes.

The Credit Event determination date is 28/08/2019.

As the Credit Event related to Top Gun Realisations 61 Limited, may reduce the redemption amount and the amount on which the interest amount is calculated (if any), holdings, trading lots and pool factors at Clearing System(s) and/or listing venue(s) are updated where applicable, see Annex 1.

Capitalized terms used in this notice have the same meaning as in the Final Terms and the Base Prospectus for the Notes.

For further information regarding the determination of the redemption amount and the amount on which the interest is calculated (if any), reference is made to the Final Terms for the respective Notes.

11 September 2019

Nordea Bank Abp

## Annex 1

| ISIN         | Loan number | Name                                                          | Number of Credit Events that have occurred | New redemption amount and the amount on which the interest is calculated (if any) |
|--------------|-------------|---------------------------------------------------------------|--------------------------------------------|-----------------------------------------------------------------------------------|
| DK0030363080 | B031        | Kreditbevis Europa HY 2020                                    | 8                                          | 115.65%                                                                           |
| FI4000069794 | A481        | A481 Luottotodistus Eurooppa High Yield Kiinteä & Vaihtuva UB | 6                                          | 90.00%                                                                            |
| FI4000069893 | A515        | A515 Luottotodistus Eurooppa High Yield Kiinteä & Vaihtuva UB | 6                                          | 90.00%                                                                            |
| FI4000069927 | A524        | A524 Eurooppa High Yield USD                                  | 6                                          | 151.20%                                                                           |
| FI4000069943 | A530        | A530 Yhdistelmätodistus Kiina Pankit 2021                     | 6                                          | 90.00%                                                                            |
| FI4000069968 | A532        | A532 Luottotodistus Kertyvä High Yield                        | 6                                          | 141.30%                                                                           |
| FI4000069984 | A534        | A534 Luottotodistus Eurooppa High Yield                       | 6                                          | 90.00%                                                                            |
| FI4000090568 | A593        | A593 Luottotodistus Hajautus                                  | 6                                          | 90.00%                                                                            |
| FI4000090634 | A611        | A611 Luottotodistus Eurooppa High Yield                       | 6                                          | 90.00%                                                                            |
| FI4000090758 | A676        | A676 Credit linked Note Europe High Yield Accumulator         | 6                                          | 121.50%                                                                           |
| FI4000090832 | A703        | A703 Luottotodistus Eurooppa High Yield Kertyvä 2022          | 8                                          | 137.57%                                                                           |
| FI4000090840 | A704        | A704 Eurooppa High Yield PP USD                               | 8                                          | 122.38%                                                                           |
| FI4000090857 | A712        | A712 Luottotodistus Eurooppa High Yield                       | 8                                          | 89.33%                                                                            |
| FI4000090865 | A721        | A721 Luottotodistus Eurooppa High Yield USD                   | 8                                          | 151.86%                                                                           |
| FI4000090873 | A722        | A722 Luottotodistus Eurooppa High Yield                       | 8                                          | 89.33%                                                                            |
| FI4000090881 | A730        | A730 Luottotodistus Eurooppa High Yield Kiinteä Tuotto        | 8                                          | 73.33%                                                                            |
| FI4000090915 | A740        | A740 Luottotodistus Eurooppa High Yield                       | 8                                          | 89.33%                                                                            |
| FI4000090949 | A752        | A752 Luottotodistus Eurooppa High Yield USD Kertyvä Tuotto    | 8                                          | 151.86%                                                                           |
| FI4000090956 | A763        | A763 Luottotodistus Eurooppa High Yield Ekstra                | 8                                          | 55.50%                                                                            |
| FI4000090972 | A768        | A768 Luottotodistus Eurooppa High Yield Kertyvä Tuotto        | 8                                          | 130.42%                                                                           |
| FI4000091038 | A784        | A784 Luottotodistus Eurooppa High Yield Ekstra                | 8                                          | 49.95%                                                                            |
| FI4000091046 | A785        | A785 Luottotodistus Eurooppa High Yield Kertyvä Tuotto        | 8                                          | 129.53%                                                                           |
| FI4000091137 | A794        | A794 Korkotodistus Eurooppa High Yield 1/2020                 | 8                                          | 89.33%                                                                            |
| FI4000091145 | A803        | A803 Luottotodistus Eurooppa High Yield                       | 8                                          | 89.33%                                                                            |
| FI4000091178 | A807        | A807 Luottotodistus Eurooppa High Yield private               | 8                                          | 89.33%                                                                            |
| FI4000091186 | A811        | A811 Luottotodistus Eurooppa High Yield USD Kertyvä Tuotto    | 8                                          | 147.40%                                                                           |
| FI4000091194 | A818        | A818 Luottotodistus Eurooppa High Yield Ekstra                | 8                                          | 66.66%                                                                            |
| FI4000091236 | A836        | A836 Luottotodistus Eurooppa High Yield Kiinteä ja Vaihtuva   | 8                                          | 89.33%                                                                            |

|              |      |                                                                 |   |         |
|--------------|------|-----------------------------------------------------------------|---|---------|
| FI4000091251 | A839 | A839 Luottotodistus Eurooppa High Yield USD Kertyvä Tuotto      | 8 | 147.40% |
| FI4000091269 | A841 | A841 Luottotodistus Eurooppa High Yield USD Kertyvä Tuotto      | 8 | 142.93% |
| FI4000091301 | A843 | A843 Luottotodistus Eurooppa High Yield NOK Kertyvä Tuotto      | 8 | 134.00% |
| FI4000091327 | A854 | A854 Luottotodistus Eurooppa High Yield Ekstra USD              | 8 | 119.99% |
| FI4000091400 | A897 | A897 Taaleritehdas Eurooppa HY-Kori 7 v 1/2015 Luottoriskilaina | 8 | 89.33%  |
| FI4000091418 | A908 | A908 Luottotodistus Eurooppa High Yield Kiinteä ja Vaihtuva     | 8 | 89.33%  |
| FI4000091426 | A909 | A909 Luottotodistus Eurooppa High Yield Kertyvä Tuotto          | 8 | 120.60% |
| FI4000091434 | A910 | A910 Luottotodistus Eurooppa High Yield Kertyvä Tuotto USD      | 8 | 138.46% |
| FI4000091459 | A912 | A912 Luottotodistus Eurooppa Ekstra                             | 8 | 109.33% |
| FI4000148978 | A920 | A920 Korkotodistus Eurooppa High Yield 7/2020                   | 8 | 89.33%  |
| FI4000149000 | A933 | A933 Eurooppa High Yield 0-12 % PP USD                          | 8 | 39.96%  |
| FI4000149034 | A949 | A949 Yhdistelmätodistus Sharpe Eurooppa Low Vol                 | 8 | 66.66%  |
| FI4000149042 | A945 | A945 Luottotodistus Eurooppa Ekstra USD                         | 8 | 113.33% |
| FI4000149075 | A954 | A954 Luottotodistus Eurooppa High Yield Kertyvä Tuotto NOK      | 8 | 129.53% |
| FI4000149083 | A955 | A955 Yhdistelmätodistus Kiina Pankit 2022 USD                   | 8 | 89.33%  |
| FI4000149117 | A964 | A964 Luottotodistus Eurooppa High Yield Kiinteä ja Vaihtuva     | 8 | 89.33%  |
| FI4000149141 | A974 | A974 Yhdistelmätodistus Sharpe                                  | 8 | 89.33%  |
| FI4000149166 | A985 | A985 Erillislaina Itraxx Crossvoer S23 Tranche 0 - 12 % USD     | 8 | 39.96%  |
| FI4000149257 | B027 | B027 Yhdistelmätodistus Kiina Pankit 2022 USD II                | 8 | 89.33%  |
| FI4000149299 | B010 | B010 Luottotodistus Eurooppa High Yield Kertyvä Tuotto USD      | 8 | 138.46% |
| FI4000149307 | B011 | B011 Erillislaina Crossover 0-32% Tranche                       | 8 | 114.66% |
| FI4000149315 | B022 | B022 Luottotodistus Eurooppa High Yield Kiinteä & Vaihtuva      | 8 | 89.33%  |
| FI4000149331 | B033 | B033 Luottotodistus Eurooppa High Yield Kertyvä Tuotto          | 8 | 116.13% |
| FI4000149356 | B050 | B050 Luottotodistus Eurooppa High Yield USD Ekstra              | 8 | 53.28%  |
| FI4000149380 | B054 | B054 Luottotodistus Eurooppa High Yield Kiinteä & Vaihtuva      | 8 | 89.33%  |
| FI4000149406 | B056 | B056 Luottotodistus Eurooppa High Yield Kiinteä & Vaihtuva NOK  | 8 | 89.33%  |
| FI4000149471 | B067 | B067 Luottotodistus Eurooppa High Yield Extra 0-12 % NOK        | 8 | 49.95%  |
| FI4000149554 | B096 | B096 Yhdistelmätodistus Eurooppa                                | 8 | 100.00% |
| FI4000149604 | B116 | B116 Luottotodistus Eurooppa High Yield Extra 0-12 % NOK        | 8 | 49.95%  |
| SE0005649969 | A364 | Kreditbevis Europa High Yield, Bevis 19                         | 4 | 143.52% |
| SE0005795911 | A541 | Kreditbevis Europa High Yield, Bevis 23                         | 6 | 135.00% |
| SE0005796208 | A445 | Kreditbevis Europa High Yield, Bevis 21                         | 6 | 145.80% |

|              |      |                                                       |   |         |
|--------------|------|-------------------------------------------------------|---|---------|
| SE0005935970 | A629 | Kreditbevis Europa High Yield, Bevis 25               | 6 | 90.00%  |
| SE0005936036 | A671 | Kreditbevis Europa High Yield, Bevis 26               | 6 | 124.65% |
| SE0005991189 | A724 | Kreditbevis Europa Crossover 12-32%, fixed coupon     | 8 | 100.00% |
| SE0006261434 | A810 | Kreditbevis Europa High Yield, Bevis 30               | 8 | 89.33%  |
| SE0006261541 | A858 | Kreditbevis Europa High Yield, Bevis 31               | 8 | 89.33%  |
| SE0006261731 | A900 | Kreditbevis Europa High Yield, Bevis 32               | 8 | 89.33%  |
| SE0006261764 | A922 | Fasträntebevis Index Europa High Yield, FRB           | 8 | 89.33%  |
| SE0006261863 | A948 | Kreditbevis Europa High Yield, Bevis 33               | 8 | 128.19% |
| SE0006261962 | A760 | Kreditbevis Europa High Yield, Bevis 28               | 8 | 137.12% |
| SE0006262036 | A783 | Kreditbevis Europa High Yield, Bevis 29               | 8 | 89.33%  |
| SE0006262135 | A716 | Kreditbevis Europa High Yield, Bevis 27               | 8 | 89.33%  |
| SE0006262176 | A720 | Kreditbevis Europa High Yield Buffert, PB 12          | 8 | 100.00% |
| SE0006599445 | A761 | Kreditbevis Europa Crossover 12-32%, fixed coupon     | 8 | 100.00% |
| SE0006599452 | A776 | SE 5y Creditoverlay Global Eq Basket & CDO XO 12-32%  | 8 | 100.00% |
| SE0006599460 | A815 | Kreditbevis Europa Crossover 12-32%, fixed coupon III | 8 | 100.00% |
| SE0006599528 | A873 | Kreditbevis Europa Crossover 12-32%, fixed coupon IV  | 8 | 100.00% |
| SE0006599544 | A876 | SE 5y Creditoverlay Eq Basket & CDO XO 12-32%         | 8 | 100.00% |
| SE0006599619 | A917 | SE 5y Creditoverlay Eq Basket & CDO XO 12-32%         | 8 | 100.00% |
| SE0006599692 | A958 | Kreditbevis Europa Crossover 12-32%, fixed coupon PP  | 8 | 100.00% |
| SE0006992442 | A979 | Kreditbevis Europa High Yield, Bevis 34               | 8 | 89.33%  |
| SE0006992517 | B001 | Kreditbevis Europa High Yield Buffert, Mega           | 8 | 100.00% |
| SE0006992640 | B043 | Kreditbevis Europa High Yield Buffert, Mega           | 8 | 100.00% |
| SE0006992723 | B063 | Kreditbevis Europa High Yield, Bevis 35               | 8 | 89.33%  |
| SE0006992756 | B076 | Kreditbevis Europa High Yield Kupong, PB 15           | 8 | 91.11%  |
| SE0008587273 | B427 | Kreditbevis Europa High Yield Buffert                 | 8 | 100.00% |
| XS1123665983 | A723 | European Floater 2020                                 | 8 | 100.00% |
| XS1125543279 | A732 | Kreditbevis Europa Crossover 10-25 USD                | 8 | 151.30% |
| XS1136260897 | A753 | European Floater II 2020                              | 8 | 100.00% |
| XS1175975801 | A831 | European Floater III 2020                             | 8 | 100.00% |
| XS1207491371 | A913 | European High Yield 2020                              | 8 | 100.00% |
| XS1260416752 | B048 | European High Yield II 2020                           | 8 | 100.00% |
| XS1260713539 | B049 | European High Yield II (NOK) 2020                     | 8 | 100.00% |