

Notice

Nordea Bank Abp

ISSUANCE

by

Nordea Bank Abp

of

instruments listed in Annex 1

Issued pursuant to the Structured Note Programme (the “Notes”)

EXTRAORDINARY EVENT

On 04/04/2019 A.P. Moller - Maersk announced it had completed a spin-off.

In the Issuer’s opinion, a spin-off constitutes an Extraordinary Event pursuant to terms and conditions of the Notes set forth in the Base Prospectus dates, as supplemented, and the Final Terms dates.

Upon the occurrence of an Extraordinary Event the Issuer is entitled to make such adjustments in the calculation of the Redemption Amount, Interest Amount and/or compilation of Reference Assets, or to replace the Affected Reference Asset with a Replacement Reference Asset which the Issuer thereby deems necessary in order to achieve a calculation of the Redemption Amount which reflects, and is based on, the manner in which such was previously calculated.

As a consequence of a spin-off the Issuer has decided to adjust the Initial Price. See the adjusted Initial Price on homepage for the affected Notes.

3 May 2019

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Annex 1

ISIN	Name	Adjustment factor
FI4000149810	Osakeobligatio Perheyhtiöt Perus	0.88
FI4000149828	Osakeobligatio Perheyhtiöt Ekstra	0.88
FI4000176748	Osakeobligatio Perheyhtiöt Perus	0.88
FI4000176755	Osakeobligatio Perheyhtiöt Ekstra	0.88
FI4000176896	Osakeobligatio Pohjoismaiden Tähdet Perus	0.88
FI4000176904	Osakeobligatio Pohjoismaiden Tähdet Ekstra	0.88
FI4000177563	Joukkolaina Pohjoismaat Maltti	0.88
SE0006261889	Aktiebevis Nordiska bolag Kupong, Mega	0.88
SE0008587505	Aktiebevis Nordiska Bolag Garanterad Kupong, PP	0.88
XS1150780549	Equity Select December 2019	0.88
XS1165980357	Nordic Stocks 2020	0.88