

Notice

Nordea Bank AB (publ)

ISSUANCE

by

Nordea Bank AB (publ)

of

instruments listed in Annex 1

Issued pursuant to the Structured Note Programme (the “Notes”)

EXTRAORDINARY EVENT

On 23/07/2018 Compal Electronics announced it had completed a return of capital.

In the Issuer’s opinion, a return of capital constitutes an Extraordinary Event pursuant to terms and conditions of the Notes set forth in the Base Prospectus dates, as supplemented, and the Final Terms dates.

Upon the occurrence of an Extraordinary Event the Issuer is entitled to make such adjustments in the calculation of the Redemption Amount, Interest Amount and/or compilation of Reference Assets, or to replace the Affected Reference Asset with a Replacement Reference Asset which the Issuer thereby deems necessary in order to achieve a calculation of the Redemption Amount which reflects, and is based on, the manner in which such was previously calculated.

As a consequence of a return of capital the Issuer has decided to adjust the Initial Price. See the adjusted Initial Price on homepage for the affected Notes.

14 August 2018

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Annex 1

ISIN	Name	Adjustment factor
SE0005795804	Aktieobligation Asien 5y	0.99