

Notice

Nordea Bank Abp

ISSUANCE

by

Nordea Bank Abp

of

instruments listed in Annex 1

Issued pursuant to the Structured Note Programme (the “Notes”)

EXTRAORDINARY EVENT

On 21/05/2019 Engie announced it had completed a payment of a special dividend.

In the Issuer’s opinion, a payment of a special dividend constitutes an Extraordinary Event pursuant to terms and conditions of the Notes set forth in the Base Prospectus dates, as supplemented, and the Final Terms dates.

Upon the occurrence of an Extraordinary Event the Issuer is entitled to make such adjustments in the calculation of the Redemption Amount, Interest Amount and/or compilation of Reference Assets, or to replace the Affected Reference Asset with a Replacement Reference Asset which the Issuer thereby deems necessary in order to achieve a calculation of the Redemption Amount which reflects, and is based on, the manner in which such was previously calculated.

As a consequence of a payment of a special dividend the Issuer has decided to adjust the Initial Price. See the adjusted Initial Price on homepage for the affected Notes.

23 May 2019

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Annex 1

ISIN	Name	Adjustment factor
FI4000177423	B430 Osakeobligatio Eurooppa	0.97
FI4000177654	B519 Osakeobligatio Eurooppalaiset Yhtiöt	0.97
FI4000236666	B588 Osakeobligatio Eurooppalaiset Yhtiöt	0.97
FI4000236732	B617 Osaketodistus Ranska ja Saksa Teho	0.97
SE0004898724	Aktieobligation Europa Trygg, KP 55	0.97
SE0005935889	Aktieobligation Europeiska bolag Trygg, KP 76	0.97
SE0005935897	Aktieobligation Europeiska bolag Chans, KP 76	0.97
SE0006992665	Aktieobligation Europeiska bolag Chans 102, KP 88	0.97
SE0006992673	Aktieobligation Europeiska bolag Chans 110, KP 88	0.97
SE0006993069	Aktieobligation Europeiska bolag Trygg, KP 92	0.97
SE0006993077	Aktieobligation Europeiska bolag Chans, KP 92	0.97
SE0007982103	Aktieobligation Europeiska bolag Trygg, KP 98	0.97
SE0007982111	Aktieobligation Europeiska bolag Chans, KP 98	0.97
SE0007982152	Aktieobligation Europeiska bolag Trygg, KP 99	0.97
SE0007982160	Aktieobligation Europeiska bolag Chans, KP 99	0.97
SE0008587661	Aktieobligation Europeiska bolag Chans, KP 105	0.97
XS1075983913	Energy 2019	0.97