

Notice

Nordea Bank Abp

ISSUANCE

by

Nordea Bank Abp

of

instruments listed in Annex 1

Issued pursuant to the Structured Note Programme (the “Notes”)

EXTRAORDINARY EVENT

On 26/02/2019 GE announced it had completed a spin-off.

In the Issuer’s opinion, a spin-off constitutes an Extraordinary Event pursuant to terms and conditions of the Notes set forth in the Base Prospectus dates, as supplemented, and the Final Terms dates.

Upon the occurrence of an Extraordinary Event the Issuer is entitled to make such adjustments in the calculation of the Redemption Amount, Interest Amount and/or compilation of Reference Assets, or to replace the Affected Reference Asset with a Replacement Reference Asset which the Issuer thereby deems necessary in order to achieve a calculation of the Redemption Amount which reflects, and is based on, the manner in which such was previously calculated.

As a consequence of a spin-off the Issuer has decided to adjust the Initial Price. See the adjusted Initial Price on homepage for the affected Notes.

6 March 2019

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Annex 1

ISIN	Name	Adjustment factor
SE0005936069	Aktieobligation Amerikanska bolag Chans 102, KP 77	0.96
SE0005936085	Aktieobligation Amerikanska bolag Chans 110, KP 77	0.96
SE0006261970	Aktieobligation Amerikanska bolag Chans 110, KP 79	0.96
SE0006261996	Aktieobligation Amerikanska bolag Chans 102, KP 79	0.96
SE0006262069	Aktieobligation Globala bolag Chans 110, KP 80	0.96
SE0006262077	Aktieobligation Globala bolag Chans 102, KP 80	0.96
SE0008587562	Aktieobligation Globala bolag Trygg, KP 104	0.96
SE0008587570	Aktieobligation Globala bolag Chans, KP 104	0.96
SE0009553951	Aktieobligation Amerikanska bolag Chans, KP 106	0.96