

Notice

Nordea Bank Abp

ISSUANCE

by

Nordea Bank Abp (the “Issuer”)

of

**instruments listed in Annex 1
issued pursuant to the Structured Note Programme (the “Notes”)**

EXTRAORDINARY EVENT

On 28 October 2024, Kindred Group PLC announced the delisting of its shares. The last day of trading will be 11 November 2024. In the Issuer’s opinion, the delisting constitutes an Extraordinary Event pursuant to the terms and conditions of the Notes set forth in the base prospectus dated 18 December 2020 as supplemented.

Upon the occurrence of an Extraordinary Event, the Issuer is entitled to make such adjustments in the calculation of any relevant value and/or compilation of reference assets, or to replace the affected reference asset with a replacement reference asset which the Issuer thereby deems necessary in order to achieve a calculation of the redemption amount which reflects, and is based on, the manner in which such was previously calculated.

As a consequence of the delisting the Issuer has decided to replace the affected reference asset, B shares in Kindred Group PLC (ISIN SE0007871645) (“KINDSDB SS EQUITY”) with a replacement reference asset, B shares in Betsson AB (ISIN SE0022726485) (“BETSB SS EQUITY”). The performance of KINDSDB SS EQUITY in the basket of the Notes will be transferred to BETSB SS EQUITY according to the calculation method in Annex 1.

The closing price of KINDSDB SS EQUITY on the 11th November 2024 will be used to calculate the performance from the initial valuation date.

2024-11-01

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Annex 1

ISIN	Name
SE0015505250	NDA AC No bolag Low trigger 4167
SE0015505300	NDA AC No bolag Low Trigger 4177
SE0016274658	NDA AC No bolag Low Trigger 4230

Calculation Method

Replacement Reference Asset	BETSB SS EQUITY
KINDSDB SS EQUITY (SE0007871645) Strike	X
KINDSDB SS EQUITY (SE0007871645) Closing price 2024-11-11	Y
BETSB SS EQUITY (SE0022726485) Closing price 2024-11-11	Z
BETSB SS EQUITY (SE0022726485) Strike	$=Z/(Y/X)$