

Notice

Nordea Bank Abp

ISSUANCE

by

Nordea Bank Abp

of

instruments listed in Annex 1

Issued pursuant to the Structured Note Programme (the “Notes”)

EXTRAORDINARY EVENT

On 08/08/2019 Sampo announced it had completed a spin-off.

In the Issuer’s opinion, a spin-off constitutes an Extraordinary Event pursuant to terms and conditions of the Notes set forth in the Base Prospectus dates, as supplemented, and the Final Terms dates.

Upon the occurrence of an Extraordinary Event the Issuer is entitled to make such adjustments in the calculation of the Redemption Amount, Interest Amount and/or compilation of Reference Assets, or to replace the Affected Reference Asset with a Replacement Reference Asset which the Issuer thereby deems necessary in order to achieve a calculation of the Redemption Amount which reflects, and is based on, the manner in which such was previously calculated.

As a consequence of a spin-off the Issuer has decided to adjust the Initial Price. See the adjusted Initial Price on homepage for the affected Notes.

25 October 2019

Nordea Bank Abp

Annex 1

ISIN	Name	Adjustment factor
SE0006261814	Aktieobligation Europeiska bolag Chans 102, KP 84	0.985264
SE0006261822	Aktieobligation Europeiska bolag Chans 110, KP 84	0.985264
FI4000149638	B120 Osakeobligaatio Suomi Perus	0.985264
FI4000149646	B121 Osakeobligaatio Suomi Ekstra	0.985264
DK0030365028	Finansaktier 2020	0.985264
FI4000069265	A321 Osakeobligaatio Suomi Perus	0.985264
FI4000069273	A322 Osakeobligaatio Suomi Ekstra	0.985264
FI4000090667	A644 Osakeobligaatio Tutkimuksen Tähdet - Maailma Perus	0.985264
FI4000090675	A645 Osakeobligaatio Tutkimuksen Tähdet - Maailma Ekstra	0.985264
FI4000091152	A805 Osakeobligaatio Suomi Perus	0.985264
FI4000091160	A806 Osakeobligaatio Suomi Ekstra	0.985264
SE0006993069	Aktieobligation Europeiska bolag Trygg, KP 92	0.985264
SE0006993077	Aktieobligation Europeiska bolag Chans, KP 92	0.985264
XS1715604895	Nordic Stocks 2022	0.985264
FI4000236583	B545 Osakeobligaatio Suomi	0.985264
FI4000236666	B588 Osakeobligaatio Eurooppalaiset Yhtiöt	0.985264
FI4000236633	B580 Osaketodistus Suomalaiset Yhtiöt Kuponki	0.985264
FI4000236641	B586 Osaketodistus Suomalaiset Yhtiöt Kertyvä Kuponki	0.985264
FI4000237003	B710 Osaketodistus Suomalaiset Yhtiöt Kuponki	0.985264
FI4000237094	B735 Osaketodistus Orion-Sampo Kertyvä Kuponki	0.985264
SE0010324889	Aktiebevis Nordiska bolag Kupong	0.985264
NO0010828148	RC310 - Aksjekupong Nordiske Banker	0.985264
NO0010833056	PP9 - Nordea Aksjekupong Nordiske Banker II	0.985264
SE0012257095	Aktiebevis Nordiska Bolag Kupong MEGA	0.985264
FI4000339916	C028 Osaketodistus Pohjoismaiset Finanssitalot 2022 Kertyvä Kuponki	0.985264