

Notice

Nordea Bank Abp

ISSUANCE

by

Nordea Bank Abp

of

**instruments listed in Annex 1
Issued pursuant to the Structured Note Programme (the ‘Notes’)**

EXTRAORDINARY EVENT

On 27/03/2019 SEB announced it had completed a payment of a special dividend.

In the Issuer’s opinion, a payment of a special dividend constitutes an Extraordinary Event pursuant to terms and conditions of the Notes set forth in the Base Prospectus dates, as supplemented, and the Final Terms dates.

Upon the occurrence of an Extraordinary Event the Issuer is entitled to make such adjustments in the calculation of the Redemption Amount, Interest Amount and/or compilation of Reference Assets, or to replace the Affected Reference Asset with a Replacement Reference Asset which the Issuer thereby deems necessary in order to achieve a calculation of the Redemption Amount which reflects, and is based on, the manner in which such was previously calculated.

As a consequence of a payment of a special dividend the Issuer has decided to adjust the Initial Price. See the adjusted Initial Price on homepage for the affected Notes.

2 May 2019

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Annex 1

ISIN	Name	Adjustment factor
FI4000090501	Osakeobligaatio Global Perus	0.99
FI4000090519	Osakeobligaatio Global Ekstra	0.99
FI4000176896	Osakeobligaatio Pohjoismaiden Tähdet Perus	0.99
FI4000176904	Osakeobligaatio Pohjoismaiden Tähdet Ekstra	0.99
FI4000177019	Osakeobligaatio Ruotsalaiset Tähdet Perus	0.99
FI4000177027	Osakeobligaatio Ruotsalaiset Tähdet Extra	0.99
FI4000177332	Joukkolaina Ruotsi Maltti	0.99
FI4000177563	Joukkolaina Pohjoismaat Maltti	0.99
FI4000236880	Osakeobligaatio Eurooppalaiset Yhtiöt ESG	0.99
NO0010821374	RC306 - Nordea Aksjekupong Nordiske Aksjer IV	0.99
NO0010828148	RC310 Aksjekupong Nordiske Banker	0.99
NO0010833056	Nordea Aksjekupong Nordiske Banker II	0.99
SE0005795887	Aktieobligation Globala bolag Chans, KP 73	0.99
SE0005795895	Aktieobligation Globala bolag Trygg, KP 73	0.99
SE0005796026	Aktiebevis Europeiska banker Kupong, PB 10	0.99
SE0005936135	Aktieobligation Nordiska bolag Chans 102, KP 77	0.99
SE0005936150	Aktieobligation Nordiska bolag Chans 110, KP 77	0.99
SE0006261814	Aktieobligation Europeiska bolag Chans 102, KP 84	0.99
SE0006261822	Aktieobligation Europeiska bolag Chans 110, KP 84	0.99
SE0006992384	Aktieobligation Globala bolag Chans 102, KP 85	0.99
SE0006992392	Aktieobligation Globala bolag Chans 110, KP 85	0.99
SE0006992939	Aktieobligation Svenska bolag Trygg, KP 90	0.99
SE0006992947	Aktieobligation Svenska bolag Chans, KP 90	0.99
SE0006992970	Aktieobligation Svenska bolag Trygg, KP 91	0.99
SE0006992996	Aktieobligation Svenska bolag Chans, KP 91	0.99
SE0006993119	Aktieobligation Svenska bolag Trygg, KP 93	0.99
SE0006993127	Aktieobligation Svenska bolag Chans, KP 93	0.99
SE0006993309	Aktieobligation Globala bolag Chans, KP 94	0.99
SE0006993317	Aktieobligation Svenska bolag Chans, KP 94	0.99
SE0006993325	Aktieobligation Svenska bolag Trygg, KP 95	0.99
SE0006993333	Aktieobligation Svenska bolag Chans, KP 95	0.99
SE0007981832	Aktieobligation Svenska bolag Trygg, KP 96	0.99
SE0007981840	Aktieobligation Svenska bolag Chans, KP 96	0.99
SE0007981949	Aktieobligation Svenska bolag Trygg, KP 97	0.99
SE0007981956	Aktieobligation Svenska bolag Chans, KP 97	0.99
SE0007982129	Aktieobligation Svenska bolag Chans, KP 98	0.99
SE0007982178	Aktieobligation Svenska bolag Chans, KP 99	0.99
SE0007982210	Aktieobligation Svenska bolag Chans, KP 100	0.99
SE0008587257	Aktieobligation Svenska bolag Chans, KP 101	0.99
SE0008587331	Aktieobligation Svenska bolag Chans, KP 102	0.99
SE0008587588	Aktieobligation Svenska bolag Chans, KP 104	0.99

SE0008587679	Aktieobligation Svenska bolag Chans 102, KP 105	0.99
SE0008587687	Aktieobligation Svenska bolag Chans 110, KP 105	0.99
SE0009553969	Aktieobligation Svenska bolag Chans, KP 106	0.99
SE0009554009	Aktieobligation Svenska bolag Kupong, PP	0.99
SE0009554223	Aktiebevis Europeiska ESG-bolag Premie, PB 24	0.99
SE0009554256	Aktieobligation Svenska bolag Chans, KP 108	0.99
SE0009554272	Aktieobligation Svenska bolag Kupong, PP	0.99
SE0011308402	Aktiebevis Nordiska Bolag Kupong, PP	0.99
SE0011308535	Aktiebevis Nordiska Bolag Tailor Made	0.99
SE0011308584	Aktiebevis Nordiska Bolag PP	0.99
SE0012257202	Aktiebevis Nordiska Banker Kupong, MEGA	0.99
XS1598131693	Swedish Stock IV 2022	0.99
XS1715604895	Nordic Stocks 2022	0.99