

Notice

Nordea Bank Abp

ISSUANCE

by

Nordea Bank Abp

of

**instruments listed in Annex 1
Issued pursuant to the Structured Note Programme (the “Notes”)**

EXTRAORDINARY EVENT

On 23/08/2019 Tele2 AB announced it had completed a payment of a special dividend.

In the Issuer’s opinion, a payment of a special dividend constitutes an Extraordinary Event pursuant to terms and conditions of the Notes set forth in the Base Prospectus dates, as supplemented, and the Final Terms dates.

Upon the occurrence of an Extraordinary Event the Issuer is entitled to make such adjustments in the calculation of the Redemption Amount, Interest Amount and/or compilation of Reference Assets, or to replace the Affected Reference Asset with a Replacement Reference Asset which the Issuer thereby deems necessary in order to achieve a calculation of the Redemption Amount which reflects, and is based on, the manner in which such was previously calculated.

As a consequence of a payment of a special dividend the Issuer has decided to adjust the Initial Price. See the adjusted Initial Price on homepage for the affected Notes.

27 August 2019

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Annex 1

ISIN	Name	Adjustment factor
FI4000149653	B125 Osakeobligatio Eurooppa Arvoyhtiöt Perus	0.96
FI4000149661	B126 Osakeobligatio Eurooppa Arvoyhtiöt Ekstra	0.96
FI4000177332	B402 Joukkolaina Ruotsi Maltti	0.96
FI4000236880	B671 Osakeobligatio Eurooppalaiset Yhtiöt ESG	0.96
SE0005936135	Aktieobligation Nordiska bolag Chans 102, KP 77	0.96
SE0005936150	Aktieobligation Nordiska bolag Chans 110, KP 77	0.96
SE0005991031	5Y Booster Lock-in Swe Basket Public	0.96
SE0006993325	Aktieobligation Svenska bolag Trygg, KP 95	0.96
SE0006993333	Aktieobligation Svenska bolag Chans, KP 95	0.96
SE0007981832	Aktieobligation Svenska bolag Trygg, KP 96	0.96
SE0007981840	Aktieobligation Svenska bolag Chans, KP 96	0.96
SE0007981949	Aktieobligation Svenska bolag Trygg, KP 97	0.96
SE0007981956	Aktieobligation Svenska bolag Chans, KP 97	0.96
SE0007982178	Aktieobligation Svenska bolag Chans, KP 99	0.96
SE0007982210	Aktieobligation Svenska bolag Chans, KP 100	0.96
SE0008587257	Aktieobligation Svenska bolag Chans, KP 101	0.96
SE0008587331	Aktieobligation Svenska bolag Chans, KP 102	0.96
SE0009553969	Aktieobligation Svenska bolag Chans, KP 106	0.96
SE0009553977	Aktieobligation Europeiska bolag Trygg, KP 106	0.96
SE0009553985	Aktieobligation Europeiska bolag Chans, KP 106	0.96
SE0009554223	Aktiebevis Europeiska ESG-bolag Premie, PB 24	0.96
SE0009554256	Aktieobligation Svenska bolag Chans, KP 108	0.96