

Notice

Nordea Bank Abp

ISSUANCE

by

Nordea Bank Abp

of

instruments listed in Annex 1

Issued pursuant to the Structured Note Programme (the “Notes”)

EXTRAORDINARY EVENT

On 19/09/2018 Telenor announced it had completed a payment of a special dividend.

In the Issuer’s opinion, a payment of a special dividend constitutes an Extraordinary Event pursuant to terms and conditions of the Notes set forth in the Base Prospectus dates, as supplemented, and the Final Terms dates.

Upon the occurrence of an Extraordinary Event the Issuer is entitled to make such adjustments in the calculation of the Redemption Amount, Interest Amount and/or compilation of Reference Assets, or to replace the Affected Reference Asset with a Replacement Reference Asset which the Issuer thereby deems necessary in order to achieve a calculation of the Redemption Amount which reflects, and is based on, the manner in which such was previously calculated.

As a consequence of a payment of a special dividend the Issuer has decided to adjust the Initial Price. See the adjusted Initial Price on homepage for the affected Notes.

26 October 2018

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Annex 1

ISIN	Name	Adjustment factor
SE0006992830	Aktieobligation Nordiska bolag Chans 110, KP 89	0.97
SE0005936135	Aktieobligation Nordiska bolag Chans 102, KP 77	0.97
SE0005936150	Aktieobligation Nordiska bolag Chans 110, KP 77	0.97
NO0010781909	RC283 – Nordea Aksjekupong Norske Aksjer VIII	0.97
FI4000176896	Nordens Stjärnor Bas	0.97
FI4000236724	Osakeobligatio ESG - Vastuulliset Yhtiöt	0.97
SE0005768728	Aktiebevis Nordiska Bolag PP	0.97
FI4000069125	Aktieobligation Global 2013 Extra	0.97
FI4000090675	Aktieobligation Analysens Stjärnor - Världen Extra	0.97
FI4000090501	Aktieobligation Global Bas	0.97
FI4000090519	Aktieobligation Global Extra	0.97
FI4000090667	Aktieobligation Analysens Stjärnor - Världen BAS	0.97
FI4000236666	Osakeobligatio Europpalaiset Yhtiöt	0.97
FI4000069117	Aktieobligation Global 2013 Bas	0.97
NO0010781891	RC282 – Nordea PP Aksjekupong Norske Aksjer VII	0.97
NO0010821168	PP7 - Nordea Aksjekupong Aksjeselskaper	0.97
XS1333667258	Equity Select Lock-in December 2020	0.97
SE0005650157	Aktiebevis Nordiska Bolag Ränta, PB 9	0.97
SE0010324533	Aktiebevis Nordiska bolag Kupong, PB 26	0.97
FI4000176904	Nordens Stjärnor Extra	0.97
NO0010815426	Nordea Aksjekupong Norske Aksjer IX	0.97