

Notice

Nordea Bank AB (publ)

ISSUANCE

by

Nordea Bank AB (publ)

of

instruments listed in Annex 1

Issued pursuant to the Structured Note Programme (the “Notes”)

EXTRAORDINARY EVENT

On 28/08/2018 Telstra announced it had completed a payment of a special dividend.

In the Issuer’s opinion, a payment of a special dividend constitutes an Extraordinary Event pursuant to terms and conditions of the Notes set forth in the Base Prospectus dates, as supplemented, and the Final Terms dates.

Upon the occurrence of an Extraordinary Event the Issuer is entitled to make such adjustments in the calculation of the Redemption Amount, Interest Amount and/or compilation of Reference Assets, or to replace the Affected Reference Asset with a Replacement Reference Asset which the Issuer thereby deems necessary in order to achieve a calculation of the Redemption Amount which reflects, and is based on, the manner in which such was previously calculated.

As a consequence of a payment of a special dividend the Issuer has decided to adjust the Initial Price. See the adjusted Initial Price on homepage for the affected Notes.

3 September 2018

Nordea Bank AB (publ)

Annex 1

ISIN	Name	Adjustment factor
SE0006992681	Aktieobligation Globala bolag Chans 110, KP 88	0.99
SE0006261665	Aktieobligation Globala bolag Chans 110, KP 83	0.99
SE0006993341	Aktieobligation Globala bolag Chans, KP 95	0.99
SE0006262325	Aktieobligation Globala bolag Chans 110, KP 78	0.99
SE0007981972	Aktieobligation Globala bolag Chans, KP 97	0.99
DK0030380845	Aktiebevis Globale aktier 2019	0.99
SE0006262028	Aktieobligation Globala bolag Chans 110, KP 79	0.99
SE0007981857	Aktieobligation Globala bolag Chans, KP 96	0.99
SE0006262333	Aktieobligation Globala bolag Chans 102, KP 78	0.99
SE0006992541	Aktieobligation Globala bolag Chans 102, KP 86	0.99
SE0006992590	Aktieobligation Globala bolag Chans 110, KP 87	0.99
SE0006992582	Aktieobligation Globala bolag Chans 102, KP 87	0.99
SE0006262069	Aktieobligation Globala bolag Chans 110, KP 80	0.99
SE0006262077	Aktieobligation Globala bolag Chans 102, KP 80	0.99
SE0006261657	Aktieobligation Globala bolag Chans 102, KP 83	0.99
SE0006261988	Aktieobligation Globala bolag Chans 102, KP 79	0.99
SE0006992533	Aktieobligation Globala bolag Chans 110, KP 86	0.99