

Notice

Nordea Bank AB (publ)

ISSUANCE

by

Nordea Bank AB (publ)

of

instruments listed in Annex 1

Issued pursuant to the Structured Note Programme (the “Notes”)

EXTRAORDINARY EVENT

On 26/02/2020 Telstra announced it had completed a payment of a special dividend.

In the Issuer’s opinion, a payment of a special dividend constitutes an Extraordinary Event pursuant to terms and conditions of the Notes set forth in the Base Prospectus dates, as supplemented, and the Final Terms dates.

Upon the occurrence of an Extraordinary Event the Issuer is entitled to make such adjustments in the calculation of the Redemption Amount, Interest Amount and/or compilation of Reference Assets, or to replace the Affected Reference Asset with a Replacement Reference Asset which the Issuer thereby deems necessary in order to achieve a calculation of the Redemption Amount which reflects, and is based on, the manner in which such was previously calculated.

As a consequence of a payment of a special dividend the Issuer has decided to adjust the Initial Price. See the adjusted Initial Price on homepage for the affected Notes.

28 February 2018

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Annex 1

ISIN	Name	Adjustment factor
SE0006261657	Aktieobligation Globala bolag Chans 102, KP 83	0.991557
SE0006261665	Aktieobligation Globala bolag Chans 110, KP 83	0.991557
SE0006262069	Aktieobligation Globala bolag Chans 110, KP 80	0.991557
SE0006262077	Aktieobligation Globala bolag Chans 102, KP 80	0.991557
SE0006992533	Aktieobligation Globala bolag Chans 110, KP 86	0.991557
SE0006992541	Aktieobligation Globala bolag Chans 102, KP 86	0.991557
SE0006992582	Aktieobligation Globala bolag Chans 102, KP 87	0.991557
SE0006992590	Aktieobligation Globala bolag Chans 110, KP 87	0.991557