

Notice

Nordea Bank Abp

ISSUANCE

by

Nordea Bank Abp

of

instruments listed in Annex 1

Issued pursuant to the Structured Note Programme (the “Notes”)

EXTRAORDINARY EVENT

On 06/05/2015 United Overseas Bank announced it had completed a corporate action.

In the Issuer’s opinion, a corporate action constitutes an Extraordinary Event pursuant to terms and conditions of the Notes set forth in the Base Prospectus dates, as supplemented, and the Final Terms dates.

Upon the occurrence of an Extraordinary Event the Issuer is entitled to make such adjustments in the calculation of the Redemption Amount, Interest Amount and/or compilation of Reference Assets, or to replace the Affected Reference Asset with a Replacement Reference Asset which the Issuer thereby deems necessary in order to achieve a calculation of the Redemption Amount which reflects, and is based on, the manner in which such was previously calculated.

As a consequence of a corporate action the Issuer has decided to adjust the Initial Price. See the adjusted Initial Price on homepage for the affected Notes.

27 June 2019

Nordea Bank Abp

Annex 1

ISIN	Name	Adjustment factor
SE0005768777	Aktieobligation Asiatiska Banker 5y III	0.99
SE0005768694	Aktieobligation Asiatiska Banker 5y	0.99
SE0005990975	Aktieobligation Asiatiska Banker 5y IV	0.99