

Notice

Nordea Bank Abp

ISSUANCE

by

Nordea Bank Abp

of

instruments listed in Annex 1

Issued pursuant to the Structured Note Programme (the “Notes”)

EXTRAORDINARY EVENT

On 04/04/2019 Volvo announced it had completed a payment of a special dividend.

In the Issuer’s opinion, a payment of a special dividend constitutes an Extraordinary Event pursuant to terms and conditions of the Notes set forth in the Base Prospectus dates, as supplemented, and the Final Terms dates.

Upon the occurrence of an Extraordinary Event the Issuer is entitled to make such adjustments in the calculation of the Redemption Amount, Interest Amount and/or compilation of Reference Assets, or to replace the Affected Reference Asset with a Replacement Reference Asset which the Issuer thereby deems necessary in order to achieve a calculation of the Redemption Amount which reflects, and is based on, the manner in which such was previously calculated.

As a consequence of a payment of a special dividend the Issuer has decided to adjust the Initial Price. See the adjusted Initial Price on homepage for the affected Notes.

2 May 2019

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Annex 1

ISIN	Name	Adjustment factor
FI4000176896	Osakeobligatio Pohjoismaiden Tähdet Perus	0.97
FI4000176904	Osakeobligatio Pohjoismaiden Tähdet Ekstra	0.97
FI4000177563	Joukkolaina Pohjoismaat Maltti	0.97
NO0010809171	RC301 - Nordea Aksjekupong Nordiske Aksjer ESG	0.97
NO0010816234	RC304 - Nordea Aksjekupong Nordiske	0.97
NO0010821374	RC306 - Nordea Aksjekupong Nordiske Aksjer IV	0.97
NO0010836927	Nordea Aksjekupong Nordiske Aksjer VI	0.97
NO0010839236	Nordea Aksjekupong Nordiske Aksjer VII	0.97
SE0005650157	Aktiebevis Nordiska Bolag Ranta, PB 9	0.97
SE0005768728	Aktiebevis Nordiska Bolag PP	0.97
SE0006599767	Aktiebevis Nordiska Bolag Kupong, PP	0.97
SE0007981949	Aktieobligation Svenska bolag Trygg, KP 97	0.97
SE0007981956	Aktieobligation Svenska bolag Chans, KP 97	0.97
SE0010324533	Aktiebevis Nordiska bolag Kupong, PB 26	0.97
SE0010324780	Autocall Svenska Bolag	0.97
SE0010324814	Aktiebevis Nordiska bolag Kupong, MEGA	0.97
SE0010324863	Aktiebevis Svenska Bolag Kupong, PP	0.97
SE0010324889	Aktiebevis Nordiska bolag Kupong	0.97
SE0010324921	Aktiebevis Nordiska bolag Kupong	0.97
SE0012257228	Aktiebevis Svenska Bolag Kupong, MEGA	0.97
XS1472472650	Equity Select Lock-in August 2021	0.97
XS1549334412	Swedish Stocks I 2022	0.97
XS1549379433	Swedish Stock II 2022	0.97