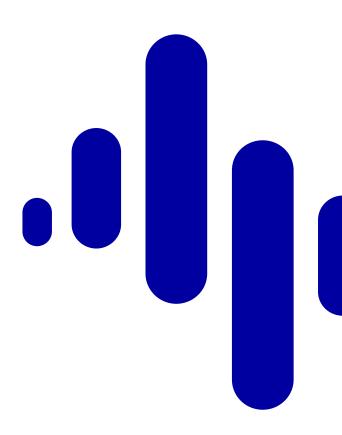
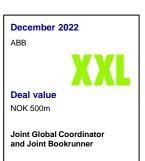
# Nordea

# **Equity Capital Markets credentials**

December 2022



Selected Equity Capital Markets credentials







## Selected Equity Capital Markets credentials

November 2022

ABB



**Deal value** 

NOK 1.0bn

Joint Global Coordinator and Joint Bookrunner

October 2022

Accelerated bookbuilding

RENEWCELL

Deal value

SEK 158m

Sole Global Coordinator and Joint Bookrunner October 2022

IPO



Deal value

SEK 460m

Joint Bookrunner

October 2022

Directed Issue and Private Placement

**ZEAL8** 

Deal value

DKK 786m

Joint Global Coordinator and Joint Bookrunner

September 2022

Block sale

RETTIG (1)
PURMO

Deal value EUR 16m

Joint Bookrunner

June 2022

IPO

engcon

**Deal value** 

SEK 2,095m

Sole Global Coordinator and Joint Bookrunner

June 2022

Directed Issue and Private Placement



Deal value

DKK 275m

Joint Global Coordinator

March 2022

Rights issue

STILLFRONT

Deal value

SEK 2.0bn

Joint Global Coordinator and Joint Bookrunner

March 2022

Private placement



Deal value

SEK 950m

Joint Bookrunner

March 2022

Private placement



Deal value

Undisclosed

Bookrunner

March 2022

ARE

S/LMON ELOLUTION

Deal value

NOK 300m

Joint Bookrunner

March 2022

Rights issue

STILLFRONT

Deal value

SEK 2.0bn

Joint Global Coordinator and Joint Bookrunner

Januar 2022

Private placement



**Deal value** 

SEK 124m

Joint Bookrunner

December 2021

ABB

EMBRACER\* GROUP

**Deal value** 

SEK 6.0bn

Sole Global Coordinator

December 2021

ABB

Randviken

**Deal value** 

SEK 800m

Joint Global Coordinator and Joint Bookrunner

December 2021

Rights issue



Deal value

EUR 52m

Sole Global Coordinator

December 2021

Rights issue



Deal value

DKK 10.47bn

Joint Global Coordinator and Underwriter

December 2021

ABB



Deal value

SEK 492m



## Selected Equity Capital Markets credentials

December 2021

ABB



Deal value

DKK 1,708m

Joint Global Coordinator and Joint Bookrunner

December 2021

ABB

Randviken

Deal value

SEK 800m

Joint Global Coordinator and Joint Bookrunner

November 2021

ABB



**Deal value** 

SEK 398m

Joint Global Coordinator and Joint Bookrunner November 2021

ABB



Deal value

**DKK 644m** 

Joint Global Coordinator and Joint Bookrunner

October 2021

IPC



Deal value

SEK 2,588m

Joint Global Coordinator

October 2021

IPO

PAGERO

Deal value

SEK 575m

Joint Global Coordinator and Joint Bookrunner

October 2021

IPO



Deal value

SEK 834m

Joint Global Coordinator and Joint Bookrunner

October 2021

IPO



Deal value

SEK 23bn

Joint Bookrunner

October 2021

IPO



Deal value

EUR 175m

Joint Global Coordinator and Joint Bookrunner

October 2021

IPO



Deal value

SEK 650m

Joint Bookrunner

October 2021

IPO



Deal value

DKK 15.4bn

Joint Bookrunner

September 2021

IPO



Deal value

SEK 1,053m

Joint Global Coordinator And Joint Bookrunner

September 2021

ABB



Deal value

DKK 1,459

Joint Global Coordinator And Joint Bookrunner August 2021

Accelerated bookbuilding



Deal value

SEK 920m

Joint Global Coordinator and Joint Bookrunner August 2021

Accelerated bookbuilding



Deal value

DKK 447m

Joint Global Coordinator and Joint Bookrunner

August 2021

Accelerated bookbuilding



**Deal value** 

DKK 914m

Joint Global Coordinator and Joint Bookrunner

June 2021

Exchange offer

corem property

Deal value

SEK 1.2bn

Financial adviser to Corem

June 2021

Block Sale

RENEWCELL

Deal value

SEK 214m



## Selected Equity Capital Markets credentials



Deal value SEK 2.8bn

Joint Bookrunner

June 2021 Private placement

Mathem

Deal value SEK 416m

Sole Financial Adviser

June 2021
IPO
PUUILO
Deal value
EUR 273m

and Joint Bookrunner

June 2021
IPO

vimian

Deal value
SEK 8,388m

Joint Bookrunner

June 2021
Accelerated bookbuilding

Fasadgruppen

Deal value
SEK 230m

Joint Global Coordinator and Joint Bookrunner

June 2021

Accelerated bookbuilding

knowit

Deal value

SEK 500m

Sole Global Coordinator and Bookrunner

June 2021

Rights Issue and Directed Issue of preference shares

Heimstaden

Deal value

SEK 1,125m

Joint Bookrunner

June 2021

Joint Bookrunner

Private placement

**Doctrin** 

**Deal value** 

SEK 134m

Sole Financial Adviser to Doctrin June 2021

Accelerated bookbuilding

**^>** DOMETIC

Deal value

SEK 3.35bn

Joint Global Coordinator and Joint Bookrunner

May 2021

Accelerated Bookbuilding

outokumpu (

Deal value

EUR 209m

Joint Global Coordinator and Joint Bookrunner

May 2021

Accelerated Bookbuilding

BC BETTER COLLECTIVE

Deal value

SEK 1.5bn

Joint Global Coordinator and Joint Bookrunner

May 2021

Accelerated Bookbuilding



Deal value

DKK 590m

Joint Global Coordinator and Joint Bookrunner May 2021

Accelerated Bookbuilding

**BEWi** 

Deal value

NOK 250m

Joint Bookrunner

April 2021

IPO



**Deal value** 

SEK 2,263m

Joint Bookrunner

April 2021

Block Sale



Deal value

NOK 215m

Joint Lead Manager and Bookrunner

April 2021

Block Sale



Deal value

NOK 563m

Joint Lead Manager and Bookrunner

March 2021

Rights issue



**Deal value** 

DKK 37bn

Joint Lead Manager and Underwriter



Selected Equity Capital Markets credentials

### March 2021

Accelerated bookbuilding

Apax. tieto EVRY

#### Deal value

EUR 186m

Joint bookrunner

## March 2021

IPO

## orthex

Deal value

EUR 83m

Joint bookrunner

### March 2021

IPO



**Deal value** 

NOK 1.510m

Joint Global Coordinator

#### March 2021

IPO



**Deal value** 

SEK 1,203m

Joint Bookrunner

#### March 2021

Accelerated Bookbuilding

## EMBRACER\*

Deal value

SEK 7.6bn

Joint Bookrunner

#### March 2021

Accelerated Bookbuilding



Deal value

DKK 1,148m

Joint Global Coordinator and Joint Bookrunner

#### March 2021

Rights issue



#### Deal value

SEK 768m

Joint Global Coordinator

#### February 2021

IPC



#### Deal value

SEK 5,962m

Joint Bookrunner

## February 2021

Euronext Growth Oslo Listing



## Deal value

NOK 1.375m

Joint Global Coordinator

#### February 2021

IPΩ

NIMBUS GROUP

### Deal value

SEK 512m

Joint Bookrunner

### January 2021

Private placement

budbee

## Deal value

SEK 525m

Joint Financial Adviser to Budbee

## January 2021

Accelerated Bookbuilding



#### Deal value

DKK 1.3bn

Joint Global Cooardinator and Joint Bookrunner

## January 2021

Private placement

AKER HORIZONS

#### Deal value

NOK 4,565m

5

Joint Global Coordinator and Joint Bookrunner

#### January 2021

Bilateral Deal



#### **Deal value**

SEK 136m

Sole Global Coordinator

## December 2020

Rights issue

KLÖVERN

#### Deal value

SEK 2,063m

Joint Global Coordinator

## December 2020

Accelerated Bookbuilding



#### Deal value

SEK 250m

Joint Bookrunner

## December 2020

IPO



#### Deal value

SEK 1,147m

Joint Bookrunner

#### December 2020

Rights issue



#### Deal value

DKK 1,311m



Selected Equity Capital Markets credentials

December 2020

Accelerated Bookbuilding



Deal value

**NOK 418m** 

Joint Global Coordinator and Joint Bookrunner

December 2020

Accelerated Bookbuilding

Adapteo.

**Deal value** 

**SEK 395m** 

Joint Global Coordinator and Joint Bookrunner

December 2020

Primary accelerataed bookbuilding

ejendomme

**Deal value** 

DKK 36m

Sole Bookrunner

December 2020

Private Placement

PAGERO

Deal value

SEK 300m

Sole Financial Adviser

November 2020

Accelerated Bookbuilding

**BEWi** 

Deal value

NOK 75m

Joint Bookrunner

November 2020

IPO



**Deal value** 

DKK 2.34bn

Joint Global Coordinator and Joint Bookrunner

November 2020

IPO

RENEWCELL

Deal value

SEK 920m

Sole Global Coordinator and Joint Bookrunner

October 2020

Rights issue



Deal value

**DKK 107m** 

Sole Global Coordinator

October 2020

IPO

WÄSTBYGG

**Deal value** 

SEK 1,093m

Joint Global Coordinator and Joint Bookrunner

October 2020

IPΩ

NORDICPAPER )

**Deal value** 

SEK 1.687m

Joint Global Coordinator and Joint Bookrunner

October 2020

IPO of Offentliga Hus i Norden AB (publ)



Deal value

SEK 1.725m

Joint Global Coordinator and Joint Bookrunner

October 2020

Private Placement

**ECS**FISK

**Deal value** 

NOK 40m

Joint Bookrunner

October 2020

Accelerated Bookbuilding



Deal value

NOK 4.8bn

6

Joint Bookrunner

September 2020

Accelerated Bookbuilding



Deal value

SEK 429m

Joint Bookrunner

September 2020

Club deal



**Deal value** 

SEK 88.3m

Sole Global Coordinator and Sole Bookrunner

September 2020

Accelerated Bookbuilding



Deal value

SEK 406m

Joint Global Coordinator and Joint Bookrunner

September 2020

Accelerated Bookbuilding



on behalf of

Deal value

the selling **SEK 200m** shareholders

Sole Global Coordinator and Sole Bookrunner

September 2020

Private placement



Deal value **DKK 404m** 

on behalf of the selling shareholders

Joint Bookrunne



## Selected Equity Capital Markets credentials

August 2020

Merkur Market listing

**BEW**i

**Deal value** 

NOK 275m

Joint Bookrunner

August 2020

Accelerated Bookbuilding

**Musti** 

**Deal value** 

**EUR 119m** 

Joint Bookrunner

July 2020

Rights issue

FINNAIR

Deal value

EUR 512m

Joint Global Coordinator and Joint Underwriter June 2020

Rights issue

Bộ

Deal value

DKK 409m

Joint Global Coordinator and Joint Bookrunner June 2020

Rights issue

Scandic

Deal value

SEK 1,765m

Joint Financial Adviser and Joint Bookrunner

June 2020

Accelerated



Deal value

SEK 353m

Joint Bookrunner

June 2020

Accelerated Bookbuilding

STILLFRONT

Deal value

SEK 1.2bn

Joint Global Coordinator and Joint Bookrunner

June 2020

Private placement



Deal value

SEK 83m

Sole Financial Adviser

May 2020

Rights issue



Deal value

NOK 400m

Joint Global Coordinator

May 2020

Accelerated Bookbuilding



Deal value

NOK 1,968m

Joint Bookrunner

May 2020

Accelerated Bookbuilding

**PANDORA** 

Deal value

DKK 1.8bn

Lead Joint Global Coordinator and Joint Bookrunnerr March 2020

Rights issue



Deal value

EUR 378m

Joint Global Coordinator and Joint Underwriter

February 2020

IPO



Deal value

Eur 182m

Joint Global Coordinator and Joint Bookrunner

February 2020

Accelerated Bookbuilding



Deal value

NOK 700m

Joint Bookrunner

February 2020

Accelerated Bookbuilding

intrum

Deal value

SEK 1.9m

Joint Bookrunner

February 2020

Accelerated Bookbuilding

**AXACTOR** 

Deal value

NOK 518m

Joint Bookrunner

January 2020

Accelerated Bookbuilding



Deal value

NOK 850m

Joint Lead Manager & Joint Bookrunner January 2020

Accelerated Bookbuilding

**STILLFRONT** 

Deal value

SEK 1.3bn

Joint Bookrunner



## Selected Equity Capital Markets credentials

## January 2020

Accelerated bookbuilding

**Orsted** on behalf of

on behalf of Deal value

DKK 6.1bn

Joint Global Coordinator and Joint Bookrunner

#### December 2019

Accelerated bookbuilding



#### **Deal value**

SEK 312m

Joint Global Coordinator and Joint Bookrunner

#### December 2019

Rights issue



#### **Deal value**

SEK 1,500m

Co-manager

#### November 2019

Accelerated bookbuilding



#### Deal value

SEK 290m

Joint Bookrunner

### November 2019

Accelerated bookbuilding

x kojamo

#### Deal value

EUR 161m

Joint Bookrunner

### November 2019

Accelerated bookbuilding

## ambea

#### Deal value

SEK 840m

Joint Bookrunner

#### November 2019

IPO



### Deal value

USD 230m

Co-Manager

### November 2019

Accelerated bookbuilding



Deal value

DKK 5.3bn

Joint Global Coordinator and Joint Bookrunner

#### October 2019

Accelerated bookbuilding and repair issue



#### **Deal value**

NOK 500m

Manager

#### October 2019

Listing



## Deal value

DKK 1,880m

Joint Global Coordinator and Joint Bookrunner

#### September 2019

Accelerated Bookbuilding



## Deal value

NOK 3,664m

Joint Bookrunner

## September 2019

Accelerated Bookbuilding



## Deal value

NOK 1.320m

Joint Bookrunner

## September 2019

IPO



#### **Deal value**

SEK 13.5

Joint Bookrunner

## June 2019

Rights Issue



## Deal value

EUR 34m

Joint Lead Manager and Joint Bookrunner

#### May 2019

Rights Issue



#### Deal value

SEK 1.2bn

Financial Adviser and Joint bookrunner

## May 2019

Offering of Common Stock



#### Deal value

USD 483m

Joint Bookrunner

## May 2019

Accelerated Bookbuilding

## **§BULKERS**

#### Deal value

USD 70m

Joint Bookrunner

## May 2019

Accelerated Bookbuilding



#### Deal value

NOK 695m

Joint Bookrunner



## Selected Equity Capital Markets credentials



































DNA

## Selected Equity Capital Markets credentials

































## Selected Equity Capital Markets credentials

April 2017

Accelerated bookbuilding



Deal value

NOK 1.7bn

Joint Bookrunner

March 2017

IPO

ambea:

Deal value

SEK 2.3bn

Joint Global Coordinator and Joint Bookrunner

March 2017

Accelerated bookbuilding



**Deal value** 

NOK 380m

Joint Bookrunner

February 2017

Accelerated bookbuilding

DONG energy

**Deal value** 

DKK 6.5bn

Joint Bookrunner

February 2017

Accelerated bookbuilding

**Archer** 

**Deal value** 

USD 100m

Joint Bookrunner

February 2017

Accelerated bookbuilding

FLEX LNG

**Deal value** 

USD 208

Joint Bookrunner

January 2017

Accelerated Bookbuilding

> DONG energy

Deal value

DKK 900m

Sole Bookrunner

January 2017

Accelerated bookbuilding



Deal value

DKK 1.1bn

Joint Bookrunner

December 2016

Rights issue



Deal value SEK 1.9bn

Joint Global Coordinator and Joint Bookrunner

November 2016

IPO



Deal value

NOK 1.2bn

Joint Global Coordinator and Joint Bookrunner

November 2016

IP

volati.

Deal value

SEK 1.2bn

Joint Global Coordinator and Joint Bookrunner

November 2016

Accelerated bookbuilding



Deal value

NOK 1.9bn

Joint Bookrunner

November 2016

Rights issue



Deal value

SEK 3.0bn

Sole Global Coordinator

November 2016

Accelerated bookbuilding

Deal value

EUR 75m

Joint Bookrunner

November 2016

Accelerated bookbuilding

Danske Bank

Deal value

DKK 3.2bn

Joint Bookrunner

October 2016

Accelerated bookbuilding



Deal value

DKK 1.4bn

Joint Global Coordinator and Joint Bookrunner

October 2016

IPO

ahlsell

Deal value

SEK 6.9bn

Joint Global Coordinator, and Joint Bookrunner

October 2016

Rights issue

elanders

Deal value

SEK 707m

Joint Lead Manager



## Selected Equity Capital Markets credentials



Accelerated bookbuilding



Deal value

NOK 455m

Joint Bookrunner

#### September 2016

Accelerated bookbuilding



Deal value

DEK 1.8bn

Financial Advisor and Sole Bookrunner

### September 2016

Accelerated bookbuilding



**Deal value** 

DKK 1.4bn

Joint Bookrunner

#### September 2016

Accelerated bookbuilding



Deal value

SEK 1.7bn

Joint Bookrunner

#### September 2016

Accelerated bookbuilding



Deal value

NOK 862m

Joint Bookrunner

### July 2016

Rights issue



**Deal value** 

NOK 1,057m

Joint Bookrunner

### July 2016

Rights issue



Deal value

USD 100m

Joint Bookrunner

## July 2016

Accelerated bookbuilding



Prosafe

Deal value

NOK 1.3bn

Joint Bookrunner

#### June 2016

IPO

AcadeMedia

## Deal value

SEK 1.1bn

Joint Bookrunner

#### June 2016

IPO



## Deal value

DKK 19.7bn

Joint Global Coordinator and Joint Bookrunner

### June 2016

IPO



## Deal value

NOK 958m

Joint Bookrunner

## May 2016

Accelerated bookbuilding



## Deal value

SEK 465m

Joint Bookrunner

## May 2016

Accelerated bookbuilding



#### Deal value

SEK 1.9bn

Sole Bookrunner

## May 2016

Accelerated bookbuilding



### Deal value

NOK 1.1bn

Joint Bookrunner

## May 2016

Accelerated bookbuilding



#### Deal value

SEK 1.1bn

Joint Bookrunner

## April 2016

IPO

## **TOKMANNI**

## Deal value

EUR 181m

Joint Global Coordinator and Joint Bookrunner

## April 2016

Accelerated bookbuilding

Thule Group)

## Deal value

SEK 1.2bn

Joint Bookrunner

## April 2016

Accelerated bookbuilding



## Deal value

DKK 665m



## Selected Equity Capital Markets credentials

### March 2016

Accelerated bookbuilding



#### Deal value

NOK 246m

Sole Bookrunner

### March 2016

Directed share

### SCANFIL

#### Deal value

EUR 17m

Sole Bookrunner and Lead Manager

#### March 2016

Accelerated bookbuilding



### Deal value

DKK 2.7bn

Joint Bookrunner

### February 2016

Accelerated bookbuilding



#### Deal value

SEK 735m

Joint Bookrunner and Settlement Agent

## February 2016

Accelerated bookbuilding

## Thule Group>)

#### Deal value

SEK 2.0bn

Joint Bookrunner and Settlement Agent

## February 2016

Accelerated bookbuilding



#### Deal value

USD 200m

Joint Lead Manager and Joint Bookrunner

### February 2016

IPO



## Deal value

DKK 3.6bn

Joint Global Coordinator and Joint Bookrunner

### December 2015

Accelerated bookbuilding



## **Deal value**

NOK 590m

Joint Global Coordinator and Joint Bookrunner

## November 2015

IPΩ



#### **Deal value**

SEK 4.8bn

Joint Bookrunner

#### November 2015

Accelerated bookbuilding



## Deal value

DKK 5.0bn

Joint Global Coordinator and Joint Bookrunner

#### November 2015

Accelerated bookbuilding

## Thule Group)

#### Deal value

SEK 1.6bn

Joint Bookrunner

## November 2015

Accelerated bookbuilding



#### Deal value

NOK 920m

Joint Global Coordinator and Joint Bookrunner

## October 2015

IPO



#### Deal value

SEK 3.2bn

Joint Global Coordinator and Joint Bookrunner

#### September 2015

Accelerated bookbuilding



#### Deal value

NOK 1.6bn

Manager

#### June 2015

IPO



#### Deal value

SEK 2.6bn

Joint Global Coordinator and Joint Bookrunner

#### June 2015

Accelerated bookbuilding

Thule Group)

#### **Deal value**

SEK 2.0bn

Joint Bookrunner

#### May 2015

Preference share issue

volati

#### Deal value

SEK 700m

Sole Manager and Bookrunner

#### May 2015

Accelerated bookbuilding

PROTECTOR forsikring

## Deal value

NOK 268m

Sole Bookrunner



## Selected Equity Capital Markets credentials



Private placement



Deal value

NOK 252m

Joint Bookrunner

## May 2015

Accelerated bookbuilding



Deal value

DKK 401m

Sole Bookrunner

#### March 2015

Accelerated bookbuilding



**Deal value** 

DKK 7.3bn

Joint Bookrunner

### March 2015

Rights issue



Deal value

**EUR 100m** 

**Global Coordinator** 

#### March 2015

**IPO** 



Deal value

EUR 36m

Lead Manager and Sole Bookrunner

### February 2015

Accelerated bookbuilding



Deal value

EUR 119m

Selling Agent

### February 2015

IPO



#### Deal value

SEK 2.0bn

Joint Global Coordinator and Joint Bookrunner

#### February 2015

Accelerated



TeliaSonera

#### Deal value

SEK 10.2bn

Joint Bookrunner

#### January 2015

Accelerated bookbuilding



## Deal value

DKK 359m

Joint Bookrunner

### December 2014

Rights issue



## Deal value

SEK 2.0bn

Joint Lead Manager

#### December 2014

Accelerated bookbuilding

PANDÖRA

## Deal value

DKK 3.1bn

Selling Agent

## November 2014

Preference share issue

KLÖVERN

#### Deal value

SEK 1.9bn

Joint Lead Manager and Joint Bookrunner

#### November 2014

IPO

## Thule Group>

#### Deal value

SEK 2.1bn

Joint Global Coordinator and Joint Bookrunner

## September 2014

Accelerated bookbuilding



#### **Deal value**

DKK 5.1bn

Joint Bookrunner

## July 2014

Rights issue



#### Deal value

NOK 3.0bn

Joint Bookrunner

## June 2014

IPO



## Deal value

NOK 440m

Joint Lead Manager and Joint Bookrunner

## June 2014

Accelerated bookbuilding

BANG & OLUFSEN

## Deal value

DKK 259m

Joint Bookrunner

## June 2014

IPO



## Deal value

SEK 6.2bn



## Selected Equity Capital Markets credentials

May 2014

Accelerated bookbuilding

Sanitec

Deal value

SEK 1.7bn

Joint Global Coordinator and Joint Bookrunner

April 2014

IPO



Deal value

USD 275m

Co-Lead Manager

April 2014

Rights issue



Deal value

EUR 665m

Joint 6666bah6erordinator and Underwriter

April 2014

IPO

Verkkokauppa

**Deal value** 

EUR 56m

Lead Manager and Sole Bookrunner March 2014

IPO



**Deal value** 

DKK 2.8bn

Joint Bokkranerer

March 2014

IPO



**Deal value** 

DKK 9.4bn

Joint Global Coordinator and Joint Bookrunner

March 2014

Accelerated bookbuilding

PANDŎRA

Deal value

DKK 4.5bn

Joint Bookrunner

February 2014

Preference share



Deal value

SEK 3.5bn

Joint Lead Manager and Joint Bookrunner

February 2014

Accelerated bookbuilding



**Deal value** 

EUR 450m

Co-Bookrunner

February 2014

Accelerated bookbuilding

Vestas

Deal value

DKK 3.3bn

Joint Global Coordinator and Joint Bookrunner

January 2014

Accelerated bookbuilding

matas

Deal value

DKK 1.2bn

Joint Bookrunner

December 2013

IPO

Sanitec

Deal value

SEK 3.7bn

Joint Global Coordinator and Joint Bookrunner

December 2013

Accelerated bookbuilding

**™ CARGOTEC** 

Deal value

EUR 74m

Lead Manager and Sole Bookrunner

November 2013

IPO



Deal value

USD 579m

Co-Lead Manager

September 2013

Private placement



Deal value

DKK 583m

Adviser to CVC

September 2013

Rights issue



**Deal value** 

DKK 231m

Sole Lead Manager

September 2013

Accelerated bookbuilding



DEDS

Deal value

DKK 1.6bn

Joint Bookrunner

June 2013

IPO

malas

Deal value

DKK 2.8bn



## Selected Equity Capital Markets credentials



IPO



#### Deal value

Not disclosed

Joint Lead Manager and Financial Adviser

## June 2013

IPO



#### Deal value

USD 150m

Joint Lead Manager

## May 2013

Accelerated



### Deal value

DKK 2.6bn

Joint Bookrunner

#### May 2013

Rights issue



#### Deal value

SEK 514m

Lead Manager

### April 2013

Rights issue



#### Deal value

SEK 5bn

Joint Global Coordinator and Joint Bookrunner

### February 2013

Rights issue

## **TALVIVAARA**

#### Deal value

EUR 260m

Joint Global Coordinator and Joint Bookrunner

## February 2013

Private placement



#### Deal value

USD 250m

Joint Lead Manager and Bookrunner

### February 2013

Accelerated bookbuilding



#### Deal value

SEK 1.5bn

Joint Global Coordinator and Joint Bookrunner

#### December 2012

Listing of new shares



**PANDŎRA** 

#### Deal value

Not disclosed

Joint Lead Manager

#### September 2012

Direct share issue



## Deal value

EUR 20m

Joint Bookrunner

#### May 2012

Rights issue



## Deal value

EUR 80m

Joint Global Coordinator and Bookrunner

## April 2012

Rights issue



## Deal value

EUR 1.0bn

Joint Global Coordinator, Joint Lead Manager and Bookrunner

## April 2012

Private placement



#### Deal value

USD 110m

Joint Lead Manager and Bookrunner

#### December 2011

Rights issue

KappAhl

#### Deal value

SEK 600m

Joint Lead Manager

### December 2011

Rights issue



#### **Deal value**

SEK 550m

Joint Lead Manager

## September 2011

Rights issue and directed share issue



#### **Deal value**

EUR 35m

Sole Lead Manager and Bookrunner

## July 2011

Demerger and listing

### KV/ERNER

## Deal value

NOK 3.8bn

Joint Global Coordinator

#### June 2011

Private placement



## Deal value

SEK 120m

Financial Adviser to Bone Support



## Selected Equity Capital Markets credentials



































## Selected Equity Capital Markets credentials































BILLERUD

Deal value
SEK 1.0bn

Underwriter,
Joint Bookrunner
and Joint Lead Manager

September 2009

## Selected Equity Capital Markets credentials

## September 2009

Private placement



#### Deal value

EUR 120m

Joint Lead Manager

## September 2009

Accelerated bookbuilding



#### Deal value

DKK 8.3bn

Joint Bookrunner

#### August 2009

Private placement



#### Deal value

USD 110m

Joint Lead Manager

## May 2009

Rights issue



### Deal value

NOK 4.5bn

Underwriter, Joint Bookrunner and Joint Lead Manager

### May 2009

Accelerated bookbuilding



#### **Deal value**

NOK 300m

Co-Lead Manager

### April 2009

Rights issue



#### **Deal value**

SEK 2.5bn

Underwriter, Joint Bookrunner and Joint Lead Manager

#### April 2009

Rights issue



## Deal value

EUR 2.5bn

Joint Global Coordinator and Joint Bookrunner

#### April 2009

Rights issue



#### Deal value

SEK 6.1bn

Joint Bookrunner and Joint Lead Manager

### April 2009

Rights issue

**尚Husqvarna** 

## Deal value

SEK 3.1bn

Underwriter, Joint Bookrunner and Joint Lead Manager

#### April 2009

Directed share



## Deal value

**EUR 6.5m** 

Sole Lead Manager and Bookrunner

#### April 2009

Accelerated bookbuilding

## Vestas

## Deal value

DKK 6.0bn

Joint Global Coordinator and Joint Bookrunner

## April 2009

Accelerated bookbuilding



## Deal value

DKK 1.4bn

Joint Global Coordinator and Joint Bookrunner

## April 2009

Private placement



#### Deal value

USD 110m

Joint Lead Manager and Joint Bookrunner

#### March 2009

Rights issue



## Deal value

SEK 2.2bn

Joint Lead Manager, Joint Bookrunner and Joint Underwriter

## February 2009

Rights issue



#### Deal value

SEK 528m

Sole Lead Manager

## October 2008

Rights issue

morphic\*

#### **Deal value**

SEK 393m

Lead Manager

## June 2008

Accelerated bookbuilding



## Deal value

USD 85m

Joint Coordinator and Bookrunner

## May 2008

Rights issue



## Deal value

DKK 30.5bn

