

# Nordea

## Equity Capital Markets credentials

June 2021



# Nordea Markets – Investment Banking

## Selected Equity Capital Markets credentials

**June 2021**  
IPO



**Deal value**  
EUR 273m

**Joint Bookrunner**

**June 2021**  
IPO



**Deal value**  
EUR 108m

**Joint Global Coordinator and Joint Bookrunner**


**June 2021**  
Accelerated bookbuilding



**Deal value**  
SEK 230m

**Joint Global Coordinator and Joint Bookrunner**


**June 2021**  
Accelerated bookbuilding



**Deal value**  
SEK 500m

**Sole Global Coordinator and Bookrunner**


**June 2021**  
Rights Issue and Directed Issue of preference shares



**Deal value**  
SEK 1,125m

**Joint Bookrunner**


**June 2021**  
Private placement



**Deal value**  
SEK 134m

**Sole Financial Adviser to Doctrin**


**June 2021**  
Accelerated bookbuilding



**Deal value**  
SEK 3.35bn

**Joint Global Coordinator and Joint Bookrunner**


**May 2021**  
Accelerated Bookbuilding



**Deal value**  
EUR 209m

**Joint Global Coordinator and Joint Bookrunner**


**May 2021**  
Accelerated Bookbuilding



**Deal value**  
SEK 1.5bn

**Joint Global Coordinator and Joint Bookrunner**


**May 2021**  
Accelerated Bookbuilding



**Deal value**  
DKK 590m

**Joint Global Coordinator and Joint Bookrunner**


**May 2021**  
Accelerated Bookbuilding



**Deal value**  
NOK 250m

**Joint Bookrunner**


**April 2021**  
IPO



**Deal value**  
SEK 2,263m

**Joint Bookrunner**


**April 2021**  
Block Sale



**Deal value**  
NOK 215m

**Joint Lead Manager and Bookrunner**

**April 2021**  
Block Sale




**Deal value**  
NOK 563m

**Joint Lead Manager and Bookrunner**

# Nordea Markets – Investment Banking

## Selected Equity Capital Markets credentials

**March 2021**  
Rights issue



**Deal value**  
DKK 37bn

**Joint Lead Manager and Underwriter**


**March 2021**  
IPO



**Deal value**  
EUR 83m

**Joint bookrunner**


**March 2021**  
IPO



**Deal value**  
NOK 1,510m

**Joint Global Coordinator**


**March 2021**  
IPO



**Deal value**  
SEK 1,203m

**Joint Bookrunner**


**March 2021**  
Accelerated Bookbuilding



**Deal value**  
SEK 7.6bn

**Joint Bookrunner**


**March 2021**  
Accelerated Bookbuilding



**Deal value**  
DKK 1,148m

**Joint Global Coordinator and Joint Bookrunner**


**March 2021**  
Rights issue



**Deal value**  
SEK 768m

**Joint Global Coordinator**

**March 2021**  
Accelerated bookbuilding



**Deal value**  
EUR 186m

**Joint bookrunner**

**February 2021**  
Euronext Growth Oslo Listing



**Deal value**  
NOK 1,375m

**Joint Global Coordinator**


**February 2021**  
IPO



**Deal value**  
SEK 512m

**Joint Bookrunner**


**January 2021**  
Private placement



**Deal value**  
SEK 525m

**Joint Financial Adviser to Budbee**


**January 2021**  
Accelerated Bookbuilding



**Deal value**  
DKK 1.3bn

**Joint Global Coordinator and Joint Bookrunner**


**January 2021**  
Private placement



**Deal value**  
NOK 4,565m

**Joint Global Coordinator and Joint Bookrunner**

**January 2021**  
Bilateral Deal



**Deal value**  
SEK 136m

**Sole Global Coordinator**


**December 2020**  
Rights issue



**Deal value**  
SEK 2,063m

**Joint Global Coordinator**

**December 2020**  
Accelerated Bookbuilding



**Deal value**  
SEK 250m

**Joint Bookrunner**


**December 2020**  
IPO



**Deal value**  
SEK 1,147m

**Joint Bookrunner**

**December 2020**  
Rights issue



**Deal value**  
DKK 1,311m

**Joint Global Coordinator and Joint Bookrunner**

# Nordea Markets – Investment Banking

## Selected Equity Capital Markets credentials


**December 2020**  
Accelerated Bookbuilding



**Deal value**  
NOK 418m

**Joint Global Coordinator and Joint Bookrunner**


**December 2020**  
Accelerated Bookbuilding



**Deal value**  
SEK 395m

**Joint Global Coordinator and Joint Bookrunner**


**December 2020**  
Primary accelerated bookbuilding



**Deal value**  
DKK 36m

**Sole Bookrunner**


**December 2020**  
Private Placement



**Deal value**  
SEK 300m

**Sole Financial Adviser**

**November 2020**  
Accelerated Bookbuilding



**Deal value**  
NOK 75m

**Joint Bookrunner**

**November 2020**  
IPO



**Deal value**  
DKK 2.34bn

**Joint Global Coordinator and Joint Bookrunner**


**November 2020**  
IPO



**Deal value**  
SEK 920m

**Sole Global Coordinator and Joint Bookrunner**

**October 2020**  
Rights issue



**Deal value**  
DKK 107m

**Sole Global Coordinator**

**October 2020**  
IPO



**Deal value**  
SEK 1,093m

**Joint Global Coordinator and Joint Bookrunner**

**October 2020**  
IPO



**Deal value**  
SEK 1,687m

**Joint Global Coordinator and Joint Bookrunner**

**October 2020**  
IPO of Offentliga Hus i Norden AB (publ)



**Deal value**  
SEK 1,725m

**Joint Global Coordinator and Joint Bookrunner**

**October 2020**  
Private Placement



**Deal value**  
NOK 40m

**Joint Bookrunner**


**October 2020**  
Accelerated Bookbuilding



**Deal value**  
NOK 4.8bn

**Joint Bookrunner**


**September 2020**  
Accelerated Bookbuilding



**Deal value**  
SEK 429m

**Joint Bookrunner**


**September 2020**  
Club deal



**Deal value**  
SEK 88.3m

**Sole Global Coordinator and Sole Bookrunner**

**September 2020**  
Accelerated Bookbuilding



**Deal value**  
SEK 406m

**Joint Global Coordinator and Joint Bookrunner**


**September 2020**  
Accelerated Bookbuilding



**Deal value** on behalf of the selling shareholders  
SEK 200m

**Sole Global Coordinator and Sole Bookrunner**

**September 2020**  
Private placement




**Deal value** on behalf of the selling shareholders  
DKK 404m

**Joint Bookrunner**

# Nordea Markets – Investment Banking

## Selected Equity Capital Markets credentials


**August 2020**  
Merkur Market listing



**Deal value**  
NOK 275m

**Joint Bookrunner**

**August 2020**  
Accelerated Bookbuilding



**Deal value**  
EUR 119m

**Joint Bookrunner**


**July 2020**  
Rights issue



**Deal value**  
EUR 512m

**Joint Global Coordinator and Joint Underwriter**

**June 2020**  
Rights issue



**Deal value**  
DKK 409m

**Joint Global Coordinator and Joint Bookrunner**


**June 2020**  
Rights issue



**Deal value**  
SEK 1,765m

**Joint Financial Adviser and Joint Bookrunner**


**June 2020**  
Accelerated Bookbuilding



**Deal value**  
SEK 353m

**Joint Bookrunner**


**June 2020**  
Accelerated Bookbuilding



**Deal value**  
SEK 1.2bn

**Joint Global Coordinator and Joint Bookrunner**


**June 2020**  
Private placement



**Deal value**  
SEK 83m

**Sole Financial Adviser**


**May 2020**  
Rights issue



**Deal value**  
NOK 400m

**Joint Global Coordinator**


**May 2020**  
Accelerated Bookbuilding



**Deal value**  
NOK 1,968m

**Joint Bookrunner**

**May 2020**  
Accelerated Bookbuilding



**Deal value**  
DKK 1.8bn

**Lead Joint Global Coordinator and Joint Bookrunner**

**March 2020**  
Rights issue



**Deal value**  
EUR 378m

**Joint Global Coordinator and Joint Underwriter**


**February 2020**  
IPO



**Deal value**  
Eur 182m

**Joint Global Coordinator and Joint Bookrunner**


**February 2020**  
Accelerated Bookbuilding



**Deal value**  
NOK 700m

**Joint Bookrunner**

**February 2020**  
Accelerated Bookbuilding



**Deal value**  
SEK 1.9m

**Joint Bookrunner**


**February 2020**  
Accelerated Bookbuilding



**Deal value**  
NOK 518m

**Joint Bookrunner**


**January 2020**  
Accelerated Bookbuilding



**Deal value**  
NOK 850m

**Joint Lead Manager & Joint Bookrunner**

**January 2020**  
Accelerated Bookbuilding




**Deal value**  
SEK 1.3bn


**Joint Bookrunner**

# Nordea Markets – Investment Banking

## Selected Equity Capital Markets credentials

**January 2020**  
Accelerated bookbuilding




on behalf of  
seas-nve 

**Deal value**  
DKK 6.1bn

**Joint Global Coordinator and Joint Bookrunner**

**December 2019**  
Accelerated bookbuilding



**Deal value**  
SEK 312m

**Joint Global Coordinator and Joint Bookrunner**

**December 2019**  
Rights issue



**Deal value**  
SEK 1,500m

**Co-manager**

**November 2019**  
Accelerated bookbuilding



**Deal value**  
SEK 290m

**Joint Bookrunner**


**November 2019**  
Accelerated bookbuilding



**Deal value**  
EUR 161m

**Joint Bookrunner**

**November 2019**  
Accelerated bookbuilding



**Deal value**  
SEK 840m

**Joint Bookrunner**


**November 2019**  
IPO




**Deal value**  
USD 230m

**Co-Manager**

**November 2019**  
Accelerated bookbuilding



on behalf of  
seas-nve 

**Deal value**  
DKK 5.3bn

**Joint Global Coordinator and Joint Bookrunner**


**October 2019**  
Accelerated bookbuilding and repair issue



**Deal value**  
NOK 500m

**Manager**


**October 2019**  
Listing



**Deal value**  
DKK 1,880m

**Joint Global Coordinator and Joint Bookrunner**

**September 2019**  
Accelerated Bookbuilding



**Deal value**  
NOK 3,664m

**Joint Bookrunner**

**September 2019**  
Accelerated Bookbuilding



**Deal value**  
NOK 1,320m

**Joint Bookrunner**

**September 2019**  
IPO



**Deal value**  
SEK 13.5

**Joint Bookrunner**


**June 2019**  
Rights Issue



**Deal value**  
EUR 34m

**Joint Lead Manager and Joint Bookrunner**

**May 2019**  
Rights Issue



**Deal value**  
SEK 1.2bn

**Financial Adviser and Joint bookrunner**

**May 2019**  
Offering of Common Stock



**Deal value**  
USD 483m

**Joint Bookrunner**

**May 2019**  
Accelerated Bookbuilding



**Deal value**  
USD 70m

**Joint Bookrunner**

**May 2019**  
Accelerated Bookbuilding



**Deal value**  
NOK 695m

**Joint Bookrunner**

# Nordea Markets – Investment Banking

## Selected Equity Capital Markets credentials

**April 2019**  
Demerger and separate listing of Maersk Drilling

**Deal value**  
EUR 3.2bn

**Manager**

Demerger of  
 MAERSK DRILLING  
 from  
 MAERSK

**April 2019**  
IPO

**Deal value**  
SEK 3.3bn

**Joint Bookrunner**

 KARNOV GROUP

**March 2019**  
Accelerated bookbuilding

**Deal value**  
SEK 520m


**Joint Bookrunner**

 Humana

**February 2019**  
Accelerated bookbuilding

**Deal value**  
SEK 2,090m

**Joint Bookrunner**

 THQ NORDIC

**December 2018**  
Rights issue

**Deal value**  
EUR 150m

**Joint Lead Manager and Joint Underwriter**

 AHLSTROM MUNKSJÖ

**November 2018**  
Accelerated bookbuilding

**Deal value**  
DKK 3.0bn

**Co-Lead Manager**

 CHR HANSEN

**October 2018**  
Rights issue

**Deal value**  
SEK 1.6bn


**Joint Global Coordinator and Joint Underwriter**

 Mekonomen Group

**September 2018**  
Private placement

**Deal value**  
SEK 100m


**Financial Adviser**

 Readly

**September 2018**  
Accelerated bookbuilding

**Deal value**  
SEK 568m

**Joint Bookrunner**

 Hoist Finance

**July 2018**  
Accelerated bookbuilding

**Deal value**  
NOK 800m


**Joint Bookrunner**

 PGS

**June 2018**  
ABB

**Deal value**  
SEK 652m

**Joint Bookrunner**

 SAS

**June 2018**  
ABB

**Deal value**  
NOK 600m

**Joint Bookrunner**

 Scatec Solar  
Improving our future™

**June 2018**  
ABB

**Deal value**  
EUR 60m

**Joint Bookrunner**

 Caverion

**June 2018**  
IPO

**Deal value**  
EUR 556m


**Joint Global Coordinator and Joint Bookrunner**

 kojamo

**June 2018**  
IPO

**Deal value**  
SEK 756m


**Lead Global Coordinator and Joint Bookrunner**

 BC

**May 2018**  
ABB

**Deal value**  
NOK 388m

**Joint Bookrunner**

 SALMAR  
Passion for Salmon

**May 2018**  
ABB

**Deal value**  
DKK 1.0bn


**Joint Global Coordinator**

 DFDS

**May 2018**  
ABB

**Deal value**  
EUR 130m

**Joint Bookrunner**

 DNA

# Nordea Markets – Investment Banking

## Selected Equity Capital Markets credentials

**April 2018**  
ABB



**Deal value**  
USD 175m

**Joint Bookrunner**

**March 2018**  
IPO

**ALTIA**

**Deal value**  
EUR 174m

**Sole Global Coordinator and Joint Bookrunner**


**March 2018**  
IPO



**Deal value**  
EUR 1.4bn

**Co-Lead Manager**

**March 2018**  
IPO



**Deal value**  
NOK 7,397m

**Joint Bookrunner**


**March 2018**  
ABB



**Deal value**  
NOK 747

**Joint Bookrunner**


**March 2018**  
ABB



**Deal value**  
EUR 468m

**Joint Bookrunner**


**February 2018**  
IPO



**Deal value**  
NOK 832m

**Joint Bookrunner**

**December 2017**  
Accelerated bookbuilding



**Deal value**  
DKK 4.0bn

**Sole Bookrunner**

**November 2017**  
Accelerated bookbuilding



**Deal value**  
NOK 500m

**Joint Bookrunner**

**November 2017**  
Accelerated bookbuilding



**Deal value**  
SEK 1.27bn

**Joint Global Coordinator and Joint Bookrunner**

**November 2017**  
Accelerated bookbuilding



**Deal value**  
NOK 2,032m

**Joint Bookrunner**

**October 2017**  
Partial Demerger of NKT



**Deal value**  
DKK 7,727m

**Financial Adviser to NKT**

**October 2017**  
Accelerated bookbuilding



**Deal value**  
NOK 4,117m

**Joint Bookrunner**

**September 2017**  
Accelerated bookbuilding



**Deal value**  
SEK 3.4bn

**Joint Bookrunner**

**August 2017**  
Accelerated bookbuilding



**Deal value**  
DKK 2.4bn

**Joint Bookrunner**

**June 2017**  
IPO



**Deal value**  
EUR 65m

**Sole Global Coordinator and Joint Bookrunner**

**May 2017**  
IPO



**Deal value**  
NOK 1.6bn

**Joint Global Coordinator and Joint Bookrunner**

**May 2017**  
IPO



**Deal value**  
SEK 2.3bn

**Joint Bookrunner**



# Nordea Markets – Investment Banking

## Selected Equity Capital Markets credentials


**April 2017**  
Accelerated bookbuilding



**Deal value**  
NOK 1.7bn

**Joint Bookrunner**


**March 2017**  
IPO



**Deal value**  
SEK 2.3bn

**Joint Global Coordinator and Joint Bookrunner**


**March 2017**  
Accelerated bookbuilding



**Deal value**  
NOK 380m

**Joint Bookrunner**


**February 2017**  
Accelerated bookbuilding



**Deal value**  
DKK 6.5bn

**Joint Bookrunner**

**February 2017**  
Accelerated bookbuilding



**Deal value**  
USD 100m

**Joint Bookrunner**

**February 2017**  
Accelerated bookbuilding



**Deal value**  
USD 208

**Joint Bookrunner**


**January 2017**  
Accelerated Bookbuilding



**Deal value**  
DKK 900m

**Sole Bookrunner**


**January 2017**  
Accelerated bookbuilding



**Deal value**  
DKK 1.1bn

**Joint Bookrunner**


**December 2016**  
Rights issue



**Deal value**  
SEK 1.9bn

**Joint Global Coordinator and Joint Bookrunner**

**November 2016**  
IPO



**Deal value**  
NOK 1.2bn

**Joint Global Coordinator and Joint Bookrunner**

**November 2016**  
IPO



**Deal value**  
SEK 1.2bn

**Joint Global Coordinator and Joint Bookrunner**

**November 2016**  
Accelerated bookbuilding



**Deal value**  
NOK 1.9bn

**Joint Bookrunner**

**November 2016**  
Rights issue



**Deal value**  
SEK 3.0bn


**Sole Global Coordinator**

**November 2016**  
Accelerated bookbuilding

**Deal value**  
EUR 75m

**Joint Bookrunner**


**November 2016**  
Accelerated bookbuilding



**Deal value**  
DKK 3.2bn

**Joint Bookrunner**


**October 2016**  
Accelerated bookbuilding



**Deal value**  
DKK 1.4bn

**Joint Global Coordinator and Joint Bookrunner**

**October 2016**  
IPO



**Deal value**  
SEK 6.9bn

**Joint Global Coordinator, and Joint Bookrunner**

**October 2016**  
Rights issue




**Deal value**  
SEK 707m

**Joint Lead Manager**

# Nordea Markets – Investment Banking

## Selected Equity Capital Markets credentials


**October 2016**  
Accelerated bookbuilding



**Deal value**  
NOK 455m

**Joint Bookrunner**

**September 2016**  
Accelerated bookbuilding



**Deal value**  
SEK 1.8bn

**Financial Advisor and Sole Bookrunner**

**September 2016**  
Accelerated bookbuilding



**Deal value**  
DKK 1.4bn

**Joint Bookrunner**


**September 2016**  
Accelerated bookbuilding



**Deal value**  
SEK 1.7bn

**Joint Bookrunner**

**September 2016**  
Accelerated bookbuilding



**Deal value**  
NOK 862m

**Joint Bookrunner**

**July 2016**  
Rights issue



**Deal value**  
NOK 1,057m

**Joint Bookrunner**


**July 2016**  
Rights issue



**Deal value**  
USD 100m

**Joint Bookrunner**

**July 2016**  
Accelerated bookbuilding



**Deal value**  
NOK 1.3bn

**Joint Bookrunner**

**June 2016**  
IPO



**Deal value**  
SEK 1.1bn

**Joint Bookrunner**


**June 2016**  
IPO



**Deal value**  
DKK 19.7bn

**Joint Global Coordinator and Joint Bookrunner**

**June 2016**  
IPO



**Deal value**  
NOK 958m

**Joint Bookrunner**


**May 2016**  
Accelerated bookbuilding



**Deal value**  
SEK 465m

**Joint Bookrunner**


**May 2016**  
Accelerated bookbuilding



**Deal value**  
SEK 1.9bn

**Sole Bookrunner**

**May 2016**  
Accelerated bookbuilding



**Deal value**  
NOK 1.1bn

**Joint Bookrunner**

**May 2016**  
Accelerated bookbuilding



**Deal value**  
SEK 1.1bn

**Joint Bookrunner**

**April 2016**  
IPO



**Deal value**  
EUR 181m

**Joint Global Coordinator and Joint Bookrunner**

**April 2016**  
Accelerated bookbuilding



**Deal value**  
SEK 1.2bn

**Joint Bookrunner**

**April 2016**  
Accelerated bookbuilding



**Deal value**  
DKK 665m

**Joint Global Coordinator and Joint Bookrunner**

# Nordea Markets – Investment Banking

## Selected Equity Capital Markets credentials


**March 2016**  
Accelerated bookbuilding



**Deal value**  
NOK 246m

**Sole Bookrunner**


**March 2016**  
Directed share issue



**Deal value**  
EUR 17m

**Sole Bookrunner and Lead Manager**

**March 2016**  
Accelerated bookbuilding



**Deal value**  
DKK 2.7bn

**Joint Bookrunner**

**February 2016**  
Accelerated bookbuilding



**Deal value**  
SEK 735m

**Joint Bookrunner and Settlement Agent**

**February 2016**  
Accelerated bookbuilding

**Thule Group»**

**Deal value**  
SEK 2.0bn

**Joint Bookrunner and Settlement Agent**

**February 2016**  
Accelerated bookbuilding



**Deal value**  
USD 200m

**Joint Lead Manager and Joint Bookrunner**


**February 2016**  
IPO



**Deal value**  
DKK 3.6bn

**Joint Global Coordinator and Joint Bookrunner**


**December 2015**  
Accelerated bookbuilding



**Deal value**  
NOK 590m

**Joint Global Coordinator and Joint Bookrunner**

**November 2015**  
IPO



**Deal value**  
SEK 4.8bn

**Joint Bookrunner**

**November 2015**  
Accelerated bookbuilding



**Deal value**  
DKK 5.0bn

**Joint Global Coordinator and Joint Bookrunner**

**November 2015**  
Accelerated bookbuilding

**Thule Group»**

**Deal value**  
SEK 1.6bn

**Joint Bookrunner**

**November 2015**  
Accelerated bookbuilding



**Deal value**  
NOK 920m

**Joint Global Coordinator and Joint Bookrunner**

**October 2015**  
IPO



**Deal value**  
SEK 3.2bn

**Joint Global Coordinator and Joint Bookrunner**


**September 2015**  
Accelerated bookbuilding



**Deal value**  
NOK 1.6bn

**Manager**

**June 2015**  
IPO



**Deal value**  
SEK 2.6bn

**Joint Global Coordinator and Joint Bookrunner**


**June 2015**  
Accelerated bookbuilding

**Thule Group»**

**Deal value**  
SEK 2.0bn

**Joint Bookrunner**


**May 2015**  
Preference share issue



**Deal value**  
SEK 700m

**Sole Manager and Bookrunner**

**May 2015**  
Accelerated bookbuilding



**Deal value**  
NOK 268m

**Sole Bookrunner**

# Nordea Markets – Investment Banking

## Selected Equity Capital Markets credentials


**May 2015**  
Private placement



**Deal value**  
NOK 252m

**Joint Bookrunner**


**May 2015**  
Accelerated bookbuilding



**Deal value**  
DKK 401m

**Sole Bookrunner**


**March 2015**  
Accelerated bookbuilding



**Deal value**  
DKK 7.3bn

**Joint Bookrunner**

**March 2015**  
Rights issue



**Deal value**  
EUR 100m

**Global Coordinator**


**March 2015**  
IPO



**Deal value**  
EUR 36m

**Lead Manager and Sole Bookrunner**


**February 2015**  
Accelerated bookbuilding



**Deal value**  
EUR 119m

**Selling Agent**


**February 2015**  
IPO



**Deal value**  
SEK 2.0bn

**Joint Global Coordinator and Joint Bookrunner**


**February 2015**  
Accelerated bookbuilding



**Deal value**  
SEK 10.2bn

**Joint Bookrunner**

**January 2015**  
Accelerated bookbuilding



**Deal value**  
DKK 359m

**Joint Bookrunner**

**December 2014**  
Rights issue



**Deal value**  
SEK 2.0bn

**Joint Lead Manager**


**December 2014**  
Accelerated bookbuilding



**Deal value**  
DKK 3.1bn

**Selling Agent**


**November 2014**  
Preference share issue



**Deal value**  
SEK 1.9bn

**Joint Lead Manager and Joint Bookrunner**


**November 2014**  
IPO



**Deal value**  
SEK 2.1bn

**Joint Global Coordinator and Joint Bookrunner**


**September 2014**  
Accelerated bookbuilding



**Deal value**  
DKK 5.1bn

**Joint Bookrunner**


**July 2014**  
Rights issue



**Deal value**  
NOK 3.0bn

**Joint Bookrunner**

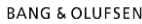
**June 2014**  
IPO



**Deal value**  
NOK 440m

**Joint Lead Manager and Joint Bookrunner**


**June 2014**  
Accelerated bookbuilding



**Deal value**  
DKK 259m

**Joint Bookrunner**

**June 2014**  
IPO




**Deal value**  
SEK 6.2bn

**Joint Global Coordinator and Joint Bookrunner**

# Nordea Markets – Investment Banking

## Selected Equity Capital Markets credentials


**May 2014**  
Accelerated bookbuilding



**Deal value**  
SEK 1.7bn

**Joint Global Coordinator and Joint Bookrunner**


**April 2014**  
IPO



**Deal value**  
USD 275m

**Co-Lead Manager**


**April 2014**  
Rights issue



**Deal value**  
EUR 665m

**Joint Global Coordinator and Underwriter**


**April 2014**  
IPO



**Deal value**  
EUR 56m

**Lead Manager and Sole Bookrunner**


**March 2014**  
IPO



**Deal value**  
DKK 2.8bn

**Joint Bookrunner**

**March 2014**  
IPO



**Deal value**  
DKK 9.4bn

**Joint Global Coordinator and Joint Bookrunner**


**March 2014**  
Accelerated bookbuilding



**Deal value**  
DKK 4.5bn

**Joint Bookrunner**

**February 2014**  
Preference share issue



**Deal value**  
SEK 3.5bn

**Joint Lead Manager and Joint Bookrunner**


**February 2014**  
Accelerated bookbuilding



**Deal value**  
EUR 450m

**Co-Bookrunner**


**February 2014**  
Accelerated bookbuilding



**Deal value**  
DKK 3.3bn

**Joint Global Coordinator and Joint Bookrunner**

**January 2014**  
Accelerated bookbuilding



**Deal value**  
DKK 1.2bn

**Joint Bookrunner**

**December 2013**  
IPO



**Deal value**  
SEK 3.7bn

**Joint Global Coordinator and Joint Bookrunner**

**December 2013**  
Accelerated bookbuilding



**Deal value**  
EUR 74m

**Lead Manager and Sole Bookrunner**

**November 2013**  
IPO



**Deal value**  
USD 579m

**Co-Lead Manager**

**September 2013**  
Private placement



**Deal value**  
DKK 583m

**Adviser to CVC**

**September 2013**  
Rights issue



**Deal value**  
DKK 231m

**Sole Lead Manager**


**September 2013**  
Accelerated bookbuilding



**Deal value**  
DKK 1.6bn

**Joint Bookrunner**

**June 2013**  
IPO




**Deal value**  
DKK 2.8bn

**Joint Global Coordinator and Joint Bookrunner**

# Nordea Markets – Investment Banking

## Selected Equity Capital Markets credentials

**June 2013**  
IPO



**Deal value**  
Not disclosed

**Joint Lead Manager and Financial Adviser**

**June 2013**  
IPO



OCEAN YIELD

**Deal value**  
USD 150m

**Joint Lead Manager**

**May 2013**  
Accelerated bookbuilding

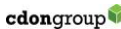


PANDORA  
UNFORGETTABLE MOMENTS

**Deal value**  
DKK 2.6bn

**Joint Bookrunner**

**May 2013**  
Rights issue




cdongroup

**Deal value**  
SEK 514m

**Lead Manager**

**April 2013**  
Rights issue




ICA

**Deal value**  
SEK 5bn

**Joint Global Coordinator and Joint Bookrunner**

**February 2013**  
Rights issue



TAIVIVAARA

**Deal value**  
EUR 260m

**Joint Global Coordinator and Joint Bookrunner**

**February 2013**  
Private placement




Archer  
The well company

**Deal value**  
USD 250m

**Joint Lead Manager and Bookrunner**

**February 2013**  
Accelerated bookbuilding




ICA

**Deal value**  
SEK 1.5bn

**Joint Global Coordinator and Joint Bookrunner**

**December 2012**  
Listing of new shares



TORM

**Deal value**  
Not disclosed

**Joint Lead Manager**

**September 2012**  
Direct share issue




BIOTIE  
THERAPIES

**Deal value**  
EUR 20m

**Joint Bookrunner**

**May 2012**  
Rights issue



Grontmij

**Deal value**  
EUR 80m

**Joint Global Coordinator and Bookrunner**

**April 2012**  
Rights issue



OUTOKUMPU

**Deal value**  
EUR 1.0bn

**Joint Global Coordinator, Joint Lead Manager and Bookrunner**

**April 2012**  
Private placement




Songa  
Offshore

**Deal value**  
USD 110m

**Joint Lead Manager and Bookrunner**

**December 2011**  
Rights issue




KappAhl

**Deal value**  
SEK 600m

**Joint Lead Manager**

**December 2011**  
Rights issue




TRANSATLANTIC

**Deal value**  
SEK 550m

**Joint Lead Manager**

**September 2011**  
Rights issue and directed share issue



tiimari

**Deal value**  
EUR 35m

**Sole Lead Manager and Bookrunner**

**July 2011**  
Demerger and listing



KVERNER

**Deal value**  
NOK 3.8bn

**Joint Global Coordinator**

**June 2011**  
Private placement



BONE SUPPORT  
Impacting new energy

**Deal value**  
SEK 120m

**Financial Adviser to Bone Support**

# Nordea Markets – Investment Banking

## Selected Equity Capital Markets credentials

**June 2011**  
Rights issue



**Deal value**  
EUR 5.0bn

**Co-Manager**

**June 2011**  
Rights issue



**Deal value**  
EUR 3.7bn

**Co-Manager**


**May 2011**  
Rights issue



**Deal value**  
DKK 698m

**Joint Global Coordinator and Bookrunner**

**April 2011**  
Rights issue



**Deal value**  
DKK 277m

**Joint Global Coordinator**

**March 2011**  
Private placement



**Deal value**  
USD 600m

**Joint Lead Manager**


**March 2011**  
Private placement



**Deal value**  
EUR 27m

**Joint Lead Manager and Joint Global Bookrunner**


**February 2011**  
Accelerated bookbuilding



**Deal value**  
EUR 47m

**Sole Lead Manager and Sole Bookrunner**


**January 2011**  
Rights issue



**Deal value**  
EUR 6m

**Sole Lead Manager and Bookrunner**

**2010-2011**  
Stake building in Asos for Bestseller



**Deal value**  
Not disclosed

**Financial Adviser to Bestseller**

**December 2010**  
Rights issue



**Deal value**  
SEK 2.5bn

**Joint Lead Manager**

**December 2010**  
Accelerated bookbuilding



**Deal value**  
USD 500m

**Joint Lead Manager**


**November 2010**  
Accelerated bookbuilding



**Deal value**  
DKK 205m

**Joint Global Coordinator and Joint Bookrunner**

**October 2010**  
IPO



**Deal value**  
DKK 11.4bn

**Joint Global Coordinator and Joint Bookrunner**

**October 2010**  
IPO



**Deal value**  
NOK 5.4bn

**Lead Manager**


**October 2010**  
Rights issue



**Deal value**  
EUR 10.2bn

**Co-Lead Manager**

**August 2010**  
Rights issue



**Deal value**  
DKK 210m

**Lead Manager**

**July 2010**  
Rights issue



**Deal value**  
DKK 555m

**Joint Global Coordinator**

**July 2010**  
Rights issue



**Deal value**  
NOK 10.0bn

**Co-Lead Manager and Joint Underwriter**

# Nordea Markets – Investment Banking

## Selected Equity Capital Markets credentials


**May 2010**  
Rights issue



**Deal value**  
DKK 252m

**Lead Manager**


**March 2010**  
IPO



**Deal value**  
NOK 150m

**Joint Bookrunner**


**March 2010**  
Rights issue



**Deal value**  
DKK 504m

**Lead Manager**


**March 2010**  
Rights issue



**Deal value**  
SEK 6.1bn

**Joint Lead Manager and Joint Bookrunner**


**March 2010**  
Rights issue



**Deal value**  
NOK 4.0bn

**Joint Global Coordinator and Joint Underwriter**

**March 2010**  
IPO



**Deal value**  
USD 300m

**Senior Co-Manager**

**March 2010**  
IPO



**Deal value**  
NOK 715m

**Joint Lead Manager and Joint Bookrunner**

**February 2010**  
Rights issue



**Deal value**  
DKK 317m

**Joint Lead Manager**


**December 2009**  
Rights issue



**Deal value**  
DKK 419m

**Joint Global Coordinator**

**December 2009**  
Rights issue



**Deal value**  
SEK 501m

**Sole Lead Manager**

**October 2009**  
Rights issue and secondary share sell-down



**Deal value**  
EUR 4.4bn

**Co-Manager**

**October 2009**  
Rights offering



**Deal value**  
EUR 200m

**Joint Lead Manager**

**September 2009**  
Rights issue



**Deal value**  
EUR 45m

**Sole Lead Manager and Bookrunner**


**September 2009**  
IPO



**Deal value**  
Not disclosed

**Financial Adviser**


**September 2009**  
Rights issue



**Deal value**  
SEK 65m

**Sole Lead Manager**

**September 2009**  
Rights issue



**Deal value**  
EUR 40m

**Underwriter, Sole Bookrunner and Sole Lead Manager**

**September 2009**  
Senior unsecured convertible bond



**Deal value**  
USD 500m

**Co-Manager**

**September 2009**  
Rights issue



**Deal value**  
SEK 1.0bn

**Underwriter, Joint Bookrunner and Joint Lead Manager**



# Nordea Markets – Investment Banking

## Selected Equity Capital Markets credentials

**September 2009**  
Private placement



**Deal value**  
EUR 120m

**Joint Lead Manager**

**September 2009**  
Accelerated bookbuilding



**Deal value**  
DKK 8.3bn

**Joint Bookrunner**


**August 2009**  
Private placement



**Deal value**  
USD 110m

**Joint Lead Manager**

**May 2009**  
Rights issue



**Deal value**  
NOK 4.5bn

**Underwriter, Joint Bookrunner and Joint Lead Manager**

**May 2009**  
Accelerated bookbuilding



**Deal value**  
NOK 300m

**Co-Lead Manager**

**April 2009**  
Rights issue



**Deal value**  
SEK 2.5bn

**Underwriter, Joint Bookrunner and Joint Lead Manager**

**April 2009**  
Rights issue



**Deal value**  
EUR 2.5bn

**Joint Global Coordinator and Joint Bookrunner**

**April 2009**  
Rights issue



**Deal value**  
SEK 6.1bn

**Joint Bookrunner and Joint Lead Manager**


**April 2009**  
Rights issue



**Deal value**  
SEK 3.1bn

**Underwriter, Joint Bookrunner and Joint Lead Manager**

**April 2009**  
Directed share issue



**Deal value**  
EUR 6.5m

**Sole Lead Manager and Bookrunner**

**April 2009**  
Accelerated bookbuilding



**Deal value**  
DKK 6.0bn

**Joint Global Coordinator and Joint Bookrunner**

**April 2009**  
Accelerated bookbuilding



**Deal value**  
DKK 1.4bn

**Joint Global Coordinator and Joint Bookrunner**

**April 2009**  
Private placement



**Deal value**  
USD 110m

**Joint Lead Manager and Joint Bookrunner**


**March 2009**  
Rights issue



**Deal value**  
SEK 2.2bn

**Joint Lead Manager, Joint Bookrunner and Joint Underwriter**

**February 2009**  
Rights issue



**Deal value**  
SEK 528m

**Sole Lead Manager**

**October 2008**  
Rights issue



**Deal value**  
SEK 393m

**Lead Manager**


**June 2008**  
Accelerated bookbuilding



**Deal value**  
USD 85m

**Joint Coordinator and Bookrunner**

**May 2008**  
Rights issue



**Deal value**  
DKK 30.5bn

**Joint Global Coordinator and Joint Bookrunner**