

Nordea

Equity Capital Markets credentials

March 2022



Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

December 2021
ABB



Deal value
SEK 6.0bn

Sole Global Coordinator

December 2021
ABB



Deal value
SEK 800m

Joint Global Coordinator and Joint Bookrunner

December 2021
Rights issue



Deal value
EUR 52m

Sole Global Coordinator

December 2021
Rights issue



Deal value
DKK 10.47bn

Joint Global Coordinator and Underwriter

December 2021
ABB



Deal value
SEK 492m

Joint Global Coordinator and Joint Bookrunner

December 2021
ABB



Deal value
DKK 1,708m

Joint Global Coordinator and Joint Bookrunner

December 2021
ABB



Deal value
SEK 800m

Joint Global Coordinator and Joint Bookrunner

November 2021
ABB



Deal value
SEK 398m

Joint Global Coordinator and Joint Bookrunner

October 2021
IPO



Deal value
SEK 23bn

Joint Bookrunner

October 2021
IPO



Deal value
EUR 175m

Joint Global Coordinator and Joint Bookrunner

October 2021
IPO



Deal value
SEK 650m

Joint Bookrunner

October 2021
IPO



Deal value
DKK 15.4bn

Joint Bookrunner

September 2021
IPO



Deal value
SEK 1,053m

Joint Global Coordinator And Joint Bookrunner

August 2021
Accelerated bookbuilding



Deal value
SEK 920m

Joint Global Coordinator and Joint Bookrunner

August 2021
Accelerated bookbuilding



Deal value
DKK 447m

Joint Global Coordinator and Joint Bookrunner

August 2021
Accelerated bookbuilding



Deal value
DKK 914m

Joint Global Coordinator and Joint Bookrunner

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

June 2021
Exchange offer



Deal value
SEK 1.2bn

Financial adviser to Corem

June 2021
Block Sale



Deal value
SEK 214m

Joint Global Coordinator and Joint Bookrunner

June 2021
Private placement



Deal value
SEK 416m

Sole Financial Adviser

June 2021
IPO



Deal value
EUR 273m

Joint Bookrunner

June 2021
IPO



Deal value
EUR 108m

Joint Global Coordinator and Joint Bookrunner

June 2021
IPO



Deal value
SEK 8,388m

Joint Bookrunner

June 2021
Accelerated bookbuilding



Deal value
SEK 230m

Joint Global Coordinator and Joint Bookrunner

June 2021
Accelerated bookbuilding



Deal value
SEK 500m

Sole Global Coordinator and Bookrunner

June 2021
Rights Issue and Directed Issue of preference shares



Deal value
SEK 1,125m

Joint Bookrunner

June 2021
Private placement



Deal value
SEK 134m

Sole Financial Adviser to Doctrin

June 2021
Accelerated bookbuilding



Deal value
SEK 3.35bn

Joint Global Coordinator and Joint Bookrunner

May 2021
Accelerated Bookbuilding



Deal value
EUR 209m

Joint Global Coordinator and Joint Bookrunner

May 2021
Accelerated Bookbuilding



Deal value
SEK 1.5bn

Joint Global Coordinator and Joint Bookrunner

May 2021
Accelerated Bookbuilding



Deal value
DKK 590m

Joint Global Coordinator and Joint Bookrunner

May 2021
Accelerated Bookbuilding



Deal value
NOK 250m

Joint Bookrunner

April 2021
IPO



Deal value
SEK 2,263m

Joint Bookrunner

April 2021
Block Sale



Deal value
NOK 215m

Joint Lead Manager and Bookrunner

April 2021
Block Sale



Deal value
NOK 563m

Joint Lead Manager and Bookrunner

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

March 2021
Rights issue



Deal value
DKK 37bn

Joint Lead Manager and Underwriter

March 2021
IPO



Deal value
EUR 83m

Joint bookrunner

March 2021
IPO



Deal value
NOK 1,510m

Joint Global Coordinator

March 2021
IPO



Deal value
SEK 1,203m

Joint Bookrunner

March 2021
Accelerated Bookbuilding



Deal value
SEK 7.6bn

Joint Bookrunner

March 2021
Accelerated Bookbuilding



Deal value
DKK 1,148m

Joint Global Coordinator and Joint Bookrunner

March 2021
Rights issue



Deal value
SEK 768m

Joint Global Coordinator

March 2021
Accelerated bookbuilding



Deal value
EUR 186m

Joint bookrunner

February 2021
Euronext Growth Oslo Listing



Deal value
NOK 1,375m

Joint Global Coordinator

February 2021
IPO

NIMBUS GROUP

Deal value
SEK 512m

Joint Bookrunner

January 2021
Private placement



Deal value
SEK 525m

Joint Financial Adviser to Budbee

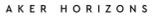
January 2021
Accelerated Bookbuilding



Deal value
DKK 1.3bn

Joint Global Coordinator and Joint Bookrunner

January 2021
Private placement



Deal value
NOK 4,565m

Joint Global Coordinator and Joint Bookrunner

January 2021
Bilateral Deal



Deal value
SEK 136m

Sole Global Coordinator

December 2020
Rights issue

KLÖVERN

Deal value
SEK 2,063m

Joint Global Coordinator

December 2020
Accelerated Bookbuilding



Deal value
SEK 250m

Joint Bookrunner

December 2020
IPO



Deal value
SEK 1,147m

Joint Bookrunner

December 2020
Rights issue



Deal value
DKK 1,311m

Joint Global Coordinator and Joint Bookrunner

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

December 2020
Accelerated Bookbuilding



Deal value
NOK 418m

Joint Global Coordinator and Joint Bookrunner

December 2020
Accelerated Bookbuilding



Deal value
SEK 395m

Joint Global Coordinator and Joint Bookrunner

December 2020
Primary accelerated bookbuilding



Deal value
DKK 36m

Sole Bookrunner

December 2020
Private Placement



Deal value
SEK 300m

Sole Financial Adviser

November 2020
Accelerated Bookbuilding



Deal value
NOK 75m

Joint Bookrunner

November 2020
IPO



Deal value
DKK 2.34bn

Joint Global Coordinator and Joint Bookrunner

November 2020
IPO



Deal value
SEK 920m

Sole Global Coordinator and Joint Bookrunner

October 2020
Rights issue



Deal value
DKK 107m

Sole Global Coordinator

October 2020
IPO



Deal value
SEK 1,093m

Joint Global Coordinator and Joint Bookrunner

October 2020
IPO



Deal value
SEK 1,687m

Joint Global Coordinator and Joint Bookrunner

October 2020
IPO of Offentliga Hus i Norden AB (publ)



Deal value
SEK 1,725m

Joint Global Coordinator and Joint Bookrunner

October 2020
Private Placement



Deal value
NOK 40m

Joint Bookrunner

October 2020
Accelerated Bookbuilding



Deal value
NOK 4.8bn

Joint Bookrunner

September 2020
Accelerated Bookbuilding



Deal value
SEK 429m

Joint Bookrunner

September 2020
Club deal



Deal value
SEK 88.3m

Sole Global Coordinator and Sole Bookrunner

September 2020
Accelerated Bookbuilding



Deal value
SEK 406m

Joint Global Coordinator and Joint Bookrunner

September 2020
Accelerated Bookbuilding



Deal value on behalf of the selling shareholders
SEK 200m

Sole Global Coordinator and Sole Bookrunner

September 2020
Private placement



Deal value on behalf of the selling shareholders
DKK 404m

Joint Bookrunner

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

August 2020
Merkur Market listing



Deal value
NOK 275m

Joint Bookrunner

August 2020
Accelerated Bookbuilding



Deal value
EUR 119m

Joint Bookrunner

July 2020
Rights issue



Deal value
EUR 512m

Joint Global Coordinator and Joint Underwriter

June 2020
Rights issue



Deal value
DKK 409m

Joint Global Coordinator and Joint Bookrunner

June 2020
Rights issue



Deal value
SEK 1,765m

Joint Financial Adviser and Joint Bookrunner

June 2020
Accelerated Bookbuilding



Deal value
SEK 353m

Joint Bookrunner

June 2020
Accelerated Bookbuilding



Deal value
SEK 1.2bn

Joint Global Coordinator and Joint Bookrunner

June 2020
Private placement



Deal value
SEK 83m

Sole Financial Adviser

May 2020
Rights issue



Deal value
NOK 400m

Joint Global Coordinator

May 2020
Accelerated Bookbuilding



Deal value
NOK 1,968m

Joint Bookrunner

May 2020
Accelerated Bookbuilding



Deal value
DKK 1.8bn

Lead Joint Global Coordinator and Joint Bookrunner

March 2020
Rights issue



Deal value
EUR 378m

Joint Global Coordinator and Joint Underwriter

February 2020
IPO



Deal value
Eur 182m

Joint Global Coordinator and Joint Bookrunner

February 2020
Accelerated Bookbuilding



Deal value
NOK 700m

Joint Bookrunner

February 2020
Accelerated Bookbuilding



Deal value
SEK 1.9m

Joint Bookrunner

February 2020
Accelerated Bookbuilding



Deal value
NOK 518m

Joint Bookrunner

January 2020
Accelerated Bookbuilding



Deal value
NOK 850m

Joint Lead Manager & Joint Bookrunner

January 2020
Accelerated Bookbuilding



Deal value
SEK 1.3bn

Joint Bookrunner

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

January 2020
Accelerated bookbuilding



on behalf of
seas-nve 

Deal value
DKK 6.1bn

Joint Global Coordinator and Joint Bookrunner

December 2019
Accelerated bookbuilding



Deal value
SEK 312m

Joint Global Coordinator and Joint Bookrunner

December 2019
Rights issue



Deal value
SEK 1,500m

Co-manager

November 2019
Accelerated bookbuilding



Deal value
SEK 290m

Joint Bookrunner

November 2019
Accelerated bookbuilding



Deal value
EUR 161m

Joint Bookrunner

November 2019
Accelerated bookbuilding



Deal value
SEK 840m

Joint Bookrunner

November 2019
IPO



Deal value
USD 230m

Co-Manager

November 2019
Accelerated bookbuilding



on behalf of
seas-nve 

Deal value
DKK 5.3bn

Joint Global Coordinator and Joint Bookrunner

October 2019
Accelerated bookbuilding and repair issue



Deal value
NOK 500m

Manager

October 2019
Listing



Nordic Transport Group

Deal value
DKK 1,880m

Joint Global Coordinator and Joint Bookrunner

September 2019
Accelerated Bookbuilding



Deal value
NOK 3,664m

Joint Bookrunner

September 2019
Accelerated Bookbuilding



Improving our future™

Deal value
NOK 1,320m

Joint Bookrunner

September 2019
IPO



Deal value
SEK 13.5

Joint Bookrunner

June 2019
Rights Issue



Deal value
EUR 34m

Joint Lead Manager and Joint Bookrunner

May 2019
Rights Issue



Deal value
SEK 1.2bn

Financial Adviser and Joint bookrunner

May 2019
Offering of Common Stock



Deal value
USD 483m

Joint Bookrunner

May 2019
Accelerated Bookbuilding



Deal value
USD 70m

Joint Bookrunner

May 2019
Accelerated Bookbuilding



Deal value
NOK 695m

Joint Bookrunner

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

April 2019
Demerger and separate listing of Maersk Drilling

Deal value
EUR 3.2bn

Manager

Demerger of
 **MAERSK DRILLING**
 from
 **MAERSK**

April 2019
IPO

Deal value
SEK 3.3bn

Joint Bookrunner

 **MIKARNOV GROUP**

March 2019
Accelerated bookbuilding

Deal value
SEK 520m

Joint Bookrunner

 **Humana**

February 2019
Accelerated bookbuilding

Deal value
SEK 2,090m

Joint Bookrunner

 **THQ NORDIC**

December 2018
Rights issue

Deal value
EUR 150m

Joint Lead Manager and Joint Underwriter

 **AHLSTRÖM MUNKSJÖ**

November 2018
Accelerated bookbuilding

Deal value
DKK 3.0bn

Co-Lead Manager

 **CHR HANSEN**

October 2018
Rights issue

Deal value
SEK 1.6bn

Joint Global Coordinator and Joint Underwriter

 **Mekonomen Group**

September 2018
Private placement

Deal value
SEK 100m

Financial Adviser

 **Readly**

September 2018
Accelerated bookbuilding

Deal value
SEK 568m

Joint Bookrunner

 **Hoist Finance**

July 2018
Accelerated bookbuilding

Deal value
NOK 800m

Joint Bookrunner

 **PGS**

June 2018
ABB

Deal value
SEK 652m

Joint Bookrunner

 **SAS**

June 2018
ABB

Deal value
NOK 600m

Joint Bookrunner

 **Scatec Solar**
Improving our future™

June 2018
ABB

Deal value
EUR 60m

Joint Bookrunner

 **Caverion**

June 2018
IPO

Deal value
EUR 556m

Joint Global Coordinator and Joint Bookrunner

 **kojamo**

June 2018
IPO

Deal value
SEK 756m

Lead Global Coordinator and Joint Bookrunner

 **BC**

May 2018
ABB

Deal value
NOK 388m

Joint Bookrunner

 **SALMAR**
Passion for Salmon

May 2018
ABB

Deal value
DKK 1.0bn

Joint Global Coordinator

 **DFDS**

May 2018
ABB

Deal value
EUR 130m

Joint Bookrunner

 **DNA**

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

April 2018
ABB



Deal value
USD 175m

Joint Bookrunner

March 2018
IPO

ALTIA

Deal value
EUR 174m

Sole Global Coordinator and Joint Bookrunner

March 2018
IPO



Deal value
EUR 1.4bn

Co-Lead Manager

March 2018
IPO



Deal value
NOK 7,397m

Joint Bookrunner

March 2018
ABB



Deal value
NOK 747

Joint Bookrunner

March 2018
ABB



Deal value
EUR 468m

Joint Bookrunner

February 2018
IPO



Deal value
NOK 832m

Joint Bookrunner

December 2017
Accelerated bookbuilding



Deal value
DKK 4.0bn

Sole Bookrunner

November 2017
Accelerated bookbuilding



Deal value
NOK 500m

Joint Bookrunner

November 2017
Accelerated bookbuilding



Deal value
SEK 1.27bn

Joint Global Coordinator and Joint Bookrunner

November 2017
Accelerated bookbuilding



Deal value
NOK 2,032m

Joint Bookrunner

October 2017
Partial Demerger of NKT



Deal value
DKK 7,727m

Financial Adviser to NKT

October 2017
Accelerated bookbuilding



Deal value
NOK 4,117m

Joint Bookrunner

September 2017
Accelerated bookbuilding



Deal value
SEK 3.4bn

Joint Bookrunner

August 2017
Accelerated bookbuilding



Deal value
DKK 2.4bn

Joint Bookrunner

June 2017
IPO



Deal value
EUR 65m

Sole Global Coordinator and Joint Bookrunner

May 2017
IPO



Deal value
NOK 1.6bn

Joint Global Coordinator and Joint Bookrunner

May 2017
IPO



Deal value
SEK 2.3bn

Joint Bookrunner

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

<p>April 2017 Accelerated bookbuilding</p>  <p>Deal value NOK 1.7bn</p> <p>Joint Bookrunner</p>	<p>March 2017 IPO</p>  <p>Deal value SEK 2.3bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>March 2017 Accelerated bookbuilding</p>  <p>Deal value NOK 380m</p> <p>Joint Bookrunner</p>	<p>February 2017 Accelerated bookbuilding</p>  <p>Deal value DKK 6.5bn</p> <p>Joint Bookrunner</p>	<p>February 2017 Accelerated bookbuilding</p>  <p>Deal value USD 100m</p> <p>Joint Bookrunner</p>	<p>February 2017 Accelerated bookbuilding</p>  <p>Deal value USD 208</p> <p>Joint Bookrunner</p>
<p>January 2017 Accelerated Bookbuilding</p>  <p>Deal value DKK 900m</p> <p>Sole Bookrunner</p>	<p>January 2017 Accelerated bookbuilding</p>  <p>Deal value DKK 1.1bn</p> <p>Joint Bookrunner</p>	<p>December 2016 Rights issue</p>  <p>Deal value SEK 1.9bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>November 2016 IPO</p>  <p>Deal value NOK 1.2bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>November 2016 IPO</p>  <p>Deal value SEK 1.2bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>November 2016 Accelerated bookbuilding</p>  <p>Deal value NOK 1.9bn</p> <p>Joint Bookrunner</p>
<p>November 2016 Rights issue</p>  <p>Deal value SEK 3.0bn</p> <p>Sole Global Coordinator</p>	<p>November 2016 Accelerated bookbuilding</p> <p>Deal value EUR 75m</p> <p>Joint Bookrunner</p>	<p>November 2016 Accelerated bookbuilding</p>  <p>Deal value DKK 3.2bn</p> <p>Joint Bookrunner</p>	<p>October 2016 Accelerated bookbuilding</p>  <p>Deal value DKK 1.4bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>October 2016 IPO</p>  <p>Deal value SEK 6.9bn</p> <p>Joint Global Coordinator, and Joint Bookrunner</p>	<p>October 2016 Rights issue</p>  <p>Deal value SEK 707m</p> <p>Joint Lead Manager</p>

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

October 2016
Accelerated bookbuilding



Deal value
NOK 455m

Joint Bookrunner

September 2016
Accelerated bookbuilding



Deal value
SEK 1.8bn

Financial Advisor and Sole Bookrunner

September 2016
Accelerated bookbuilding



Deal value
DKK 1.4bn

Joint Bookrunner

September 2016
Accelerated bookbuilding



Deal value
SEK 1.7bn

Joint Bookrunner

September 2016
Accelerated bookbuilding



Deal value
NOK 862m

Joint Bookrunner

July 2016
Rights issue



Deal value
NOK 1,057m

Joint Bookrunner

July 2016
Rights issue



Deal value
USD 100m

Joint Bookrunner

July 2016
Accelerated bookbuilding



Deal value
NOK 1.3bn

Joint Bookrunner

June 2016
IPO



Deal value
SEK 1.1bn

Joint Bookrunner

June 2016
IPO



Deal value
DKK 19.7bn

Joint Global Coordinator and Joint Bookrunner

June 2016
IPO



Deal value
NOK 958m

Joint Bookrunner

May 2016
Accelerated bookbuilding



Deal value
SEK 465m

Joint Bookrunner

May 2016
Accelerated bookbuilding



Deal value
SEK 1.9bn

Sole Bookrunner

May 2016
Accelerated bookbuilding



Deal value
NOK 1.1bn

Joint Bookrunner

May 2016
Accelerated bookbuilding



Deal value
SEK 1.1bn

Joint Bookrunner

April 2016
IPO



Deal value
EUR 181m

Joint Global Coordinator and Joint Bookrunner

April 2016
Accelerated bookbuilding



Deal value
SEK 1.2bn

Joint Bookrunner

April 2016
Accelerated bookbuilding



Deal value
DKK 665m

Joint Global Coordinator and Joint Bookrunner

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

March 2016
Accelerated bookbuilding



Deal value
NOK 246m

Sole Bookrunner

March 2016
Directed share issue



Deal value
EUR 17m

Sole Bookrunner and Lead Manager

March 2016
Accelerated bookbuilding



Deal value
DKK 2.7bn

Joint Bookrunner

February 2016
Accelerated bookbuilding



Deal value
SEK 735m

Joint Bookrunner and Settlement Agent

February 2016
Accelerated bookbuilding

Thule Group»

Deal value
SEK 2.0bn

Joint Bookrunner and Settlement Agent

February 2016
Accelerated bookbuilding



Deal value
USD 200m

Joint Lead Manager and Joint Bookrunner

February 2016
IPO



Deal value
DKK 3.6bn

Joint Global Coordinator and Joint Bookrunner

December 2015
Accelerated bookbuilding



Deal value
NOK 590m

Joint Global Coordinator and Joint Bookrunner

November 2015
IPO



Deal value
SEK 4.8bn

Joint Bookrunner

November 2015
Accelerated bookbuilding



Deal value
DKK 5.0bn

Joint Global Coordinator and Joint Bookrunner

November 2015
Accelerated bookbuilding

Thule Group»

Deal value
SEK 1.6bn

Joint Bookrunner

November 2015
Accelerated bookbuilding



Deal value
NOK 920m

Joint Global Coordinator and Joint Bookrunner

October 2015
IPO



Deal value
SEK 3.2bn

Joint Global Coordinator and Joint Bookrunner

September 2015
Accelerated bookbuilding



Deal value
NOK 1.6bn

Manager

June 2015
IPO



Deal value
SEK 2.6bn

Joint Global Coordinator and Joint Bookrunner

June 2015
Accelerated bookbuilding

Thule Group»

Deal value
SEK 2.0bn

Joint Bookrunner

May 2015
Preference share issue



Deal value
SEK 700m

Sole Manager and Bookrunner

May 2015
Accelerated bookbuilding



Deal value
NOK 268m

Sole Bookrunner

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

May 2015
Private placement



Deal value
NOK 252m

Joint Bookrunner

May 2015
Accelerated bookbuilding



Deal value
DKK 401m

Sole Bookrunner

March 2015
Accelerated bookbuilding



Deal value
DKK 7.3bn

Joint Bookrunner

March 2015
Rights issue



Deal value
EUR 100m

Global Coordinator

March 2015
IPO



Deal value
EUR 36m

Lead Manager and Sole Bookrunner

February 2015
Accelerated bookbuilding



Deal value
EUR 119m

Selling Agent

February 2015
IPO



Deal value
SEK 2.0bn

Joint Global Coordinator and Joint Bookrunner

February 2015
Accelerated bookbuilding



Deal value
SEK 10.2bn

Joint Bookrunner

January 2015
Accelerated bookbuilding



Deal value
DKK 359m

Joint Bookrunner

December 2014
Rights issue



Deal value
SEK 2.0bn

Joint Lead Manager

December 2014
Accelerated bookbuilding



Deal value
DKK 3.1bn

Selling Agent

November 2014
Preference share issue



Deal value
SEK 1.9bn

Joint Lead Manager and Joint Bookrunner

November 2014
IPO



Deal value
SEK 2.1bn

Joint Global Coordinator and Joint Bookrunner

September 2014
Accelerated bookbuilding



Deal value
DKK 5.1bn

Joint Bookrunner

July 2014
Rights issue



Deal value
NOK 3.0bn

Joint Bookrunner

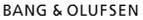
June 2014
IPO



Deal value
NOK 440m

Joint Lead Manager and Joint Bookrunner

June 2014
Accelerated bookbuilding



Deal value
DKK 259m

Joint Bookrunner

June 2014
IPO



Deal value
SEK 6.2bn

Joint Global Coordinator and Joint Bookrunner

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

<p>May 2014 Accelerated bookbuilding</p>  <p>Deal value SEK 1.7bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>April 2014 IPO</p>  <p>Deal value USD 275m</p> <p>Co-Lead Manager</p>	<p>April 2014 Rights issue</p>  <p>Deal value EUR 665m</p> <p>Joint Global Coordinator and Underwriter</p>	<p>April 2014 IPO</p>  <p>Deal value EUR 56m</p> <p>Lead Manager and Sole Bookrunner</p>	<p>March 2014 IPO</p>  <p>Deal value DKK 2.8bn</p> <p>Joint Bookrunner</p>	<p>March 2014 IPO</p>  <p>Deal value DKK 9.4bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>
<p>March 2014 Accelerated bookbuilding</p>  <p>Deal value DKK 4.5bn</p> <p>Joint Bookrunner</p>	<p>February 2014 Preference share issue</p>  <p>Deal value SEK 3.5bn</p> <p>Joint Lead Manager and Joint Bookrunner</p>	<p>February 2014 Accelerated bookbuilding</p>  <p>Deal value EUR 450m</p> <p>Co-Bookrunner</p>	<p>February 2014 Accelerated bookbuilding</p>  <p>Deal value DKK 3.3bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>January 2014 Accelerated bookbuilding</p>  <p>Deal value DKK 1.2bn</p> <p>Joint Bookrunner</p>	<p>December 2013 IPO</p>  <p>Deal value SEK 3.7bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>
<p>December 2013 Accelerated bookbuilding</p>  <p>Deal value EUR 74m</p> <p>Lead Manager and Sole Bookrunner</p>	<p>November 2013 IPO</p>  <p>Deal value USD 579m</p> <p>Co-Lead Manager</p>	<p>September 2013 Private placement</p>  <p>Deal value DKK 583m</p> <p>Adviser to CVC</p>	<p>September 2013 Rights issue</p>  <p>Deal value DKK 231m</p> <p>Sole Lead Manager</p>	<p>September 2013 Accelerated bookbuilding</p>  <p>Deal value DKK 1.6bn</p> <p>Joint Bookrunner</p>	<p>June 2013 IPO</p>  <p>Deal value DKK 2.8bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

June 2013
IPO



Deal value
Not disclosed

Joint Lead Manager and Financial Adviser

June 2013
IPO



OCEAN YIELD

Deal value
USD 150m

Joint Lead Manager

May 2013
Accelerated bookbuilding

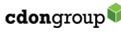


PANDORA
UNFORGETTABLE MOMENTS

Deal value
DKK 2.6bn

Joint Bookrunner

May 2013
Rights issue



cdongroup

Deal value
SEK 514m

Lead Manager

April 2013
Rights issue



ICA

Deal value
SEK 5bn

Joint Global Coordinator and Joint Bookrunner

February 2013
Rights issue



TAIVIVAARA

Deal value
EUR 260m

Joint Global Coordinator and Joint Bookrunner

February 2013
Private placement



Archer
The well company

Deal value
USD 250m

Joint Lead Manager and Bookrunner

February 2013
Accelerated bookbuilding



ICA

Deal value
SEK 1.5bn

Joint Global Coordinator and Joint Bookrunner

December 2012
Listing of new shares



TORM

Deal value
Not disclosed

Joint Lead Manager

September 2012
Direct share issue



BIOTIE
THERAPIES

Deal value
EUR 20m

Joint Bookrunner

May 2012
Rights issue



Grontmij

Deal value
EUR 80m

Joint Global Coordinator and Bookrunner

April 2012
Rights issue



OUTOKUMPU

Deal value
EUR 1.0bn

Joint Global Coordinator, Joint Lead Manager and Bookrunner

April 2012
Private placement



Songa
Offshore

Deal value
USD 110m

Joint Lead Manager and Bookrunner

December 2011
Rights issue



KappAhl

Deal value
SEK 600m

Joint Lead Manager

December 2011
Rights issue



TRANSATLANTIC

Deal value
SEK 550m

Joint Lead Manager

September 2011
Rights issue and directed share issue



tiimari

Deal value
EUR 35m

Sole Lead Manager and Bookrunner

July 2011
Demerger and listing



KVERNER

Deal value
NOK 3.8bn

Joint Global Coordinator

June 2011
Private placement



BONE SUPPORT
supporting new strength

Deal value
SEK 120m

Financial Adviser to Bone Support

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

June 2011
Rights issue

 INTESA SANPAOLO

Deal value
EUR 5.0bn

Co-Manager

June 2011
Rights issue

 COMMERZBANK

Deal value
EUR 3.7bn

Co-Manager

May 2011
Rights issue

 BAVARIAN NORDIC

Deal value
DKK 698m

Joint Global Coordinator and Bookrunner

April 2011
Rights issue

 dlh.
PASSION FOR WOOD

Deal value
DKK 277m

Joint Global Coordinator

March 2011
Private placement

 Pacific Drilling

Deal value
USD 600m

Joint Lead Manager

March 2011
Private placement

 BioTie
THERAPIES

Deal value
EUR 27m

Joint Lead Manager and Joint Global Bookrunner

February 2011
Accelerated bookbuilding

 basware

Deal value
EUR 47m

Sole Lead Manager and Sole Bookrunner

January 2011
Rights issue

 ORAL

Deal value
EUR 6m

Sole Lead Manager and Bookrunner

2010-2011
Stake building in Asos for Bestseller

 ASOS.com

Deal value
Not disclosed

Financial Adviser to Bestseller

December 2010
Rights issue

 ENIRO

Deal value
SEK 2.5bn

Joint Lead Manager

December 2010
Accelerated bookbuilding

 OCEAN RIG

Deal value
USD 500m

Joint Lead Manager

November 2010
Accelerated bookbuilding

 BAVARIAN NORDIC

Deal value
DKK 205m

Joint Global Coordinator and Joint Bookrunner

October 2010
IPO

 PANDORA

Deal value
DKK 11.4bn

Joint Global Coordinator and Joint Bookrunner

October 2010
IPO

 Statoil
Fuel & Retail

Deal value
NOK 5.4bn

Lead Manager

October 2010
Rights issue

 Deutsche Bank

Deal value
EUR 10.2bn

Co-Lead Manager

August 2010
Rights issue

 TK

Deal value
DKK 210m

Lead Manager

July 2010
Rights issue

 DFDS

Deal value
DKK 555m

Joint Global Coordinator

July 2010
Rights issue

 HYDRO

Deal value
NOK 10.0bn

Co-Lead Manager and Joint Underwriter

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

May 2010
Rights issue



Deal value
DKK 252m

Lead Manager

March 2010
IPO



Deal value
NOK 150m

Joint Bookrunner

March 2010
Rights issue



Deal value
DKK 504m

Lead Manager

March 2010
Rights issue



Deal value
SEK 6.1bn

Joint Lead Manager and Joint Bookrunner

March 2010
Rights issue



Deal value
NOK 4.0bn

Joint Global Coordinator and Joint Underwriter

March 2010
IPO



Deal value
USD 300m

Senior Co-Manager

March 2010
IPO



Deal value
NOK 715m

Joint Lead Manager and Joint Bookrunner

February 2010
Rights issue



Deal value
DKK 317m

Joint Lead Manager

December 2009
Rights issue



Deal value
DKK 419m

Joint Global Coordinator

December 2009
Rights issue



Deal value
SEK 501m

Sole Lead Manager

October 2009
Rights issue and secondary share sell-down



Deal value
EUR 4.4bn

Co-Manager

October 2009
Rights offering



Deal value
EUR 200m

Joint Lead Manager

September 2009
Rights issue



Deal value
EUR 45m

Sole Lead Manager and Bookrunner

September 2009
IPO



Deal value
Not disclosed

Financial Adviser

September 2009
Rights issue



Deal value
SEK 65m

Sole Lead Manager

September 2009
Rights issue



Deal value
EUR 40m

Underwriter, Sole Bookrunner and Sole Lead Manager

September 2009
Senior unsecured convertible bond



Deal value
USD 500m

Co-Manager

September 2009
Rights issue



Deal value
SEK 1.0bn

Underwriter, Joint Bookrunner and Joint Lead Manager

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

September 2009
Private placement



Deal value
EUR 120m

Joint Lead Manager

September 2009
Accelerated bookbuilding



Deal value
DKK 8.3bn

Joint Bookrunner

August 2009
Private placement



Deal value
USD 110m

Joint Lead Manager

May 2009
Rights issue



Deal value
NOK 4.5bn

Underwriter, Joint Bookrunner and Joint Lead Manager

May 2009
Accelerated bookbuilding



Deal value
NOK 300m

Co-Lead Manager

April 2009
Rights issue



Deal value
SEK 2.5bn

Underwriter, Joint Bookrunner and Joint Lead Manager

April 2009
Rights issue



Deal value
EUR 2.5bn

Joint Global Coordinator and Joint Bookrunner

April 2009
Rights issue



Deal value
SEK 6.1bn

Joint Bookrunner and Joint Lead Manager

April 2009
Rights issue



Deal value
SEK 3.1bn

Underwriter, Joint Bookrunner and Joint Lead Manager

April 2009
Directed share issue



Deal value
EUR 6.5m

Sole Lead Manager and Bookrunner

April 2009
Accelerated bookbuilding



Deal value
DKK 6.0bn

Joint Global Coordinator and Joint Bookrunner

April 2009
Accelerated bookbuilding



Deal value
DKK 1.4bn

Joint Global Coordinator and Joint Bookrunner

April 2009
Private placement



Deal value
USD 110m

Joint Lead Manager and Joint Bookrunner

March 2009
Rights issue



Deal value
SEK 2.2bn

Joint Lead Manager, Joint Bookrunner and Joint Underwriter

February 2009
Rights issue



Deal value
SEK 528m

Sole Lead Manager

October 2008
Rights issue



Deal value
SEK 393m

Lead Manager

June 2008
Accelerated bookbuilding



Deal value
USD 85m

Joint Coordinator and Bookrunner

May 2008
Rights issue



Deal value
DKK 30.5bn

Joint Global Coordinator and Joint Bookrunner