



M&A credentials

March 2017



Nordea Markets – Investment Banking

Selected M&A credentials

November 2016

Merger of
Ahlstrom and
Munsjö

Deal value
EUR 1.2bn

**Financial Adviser
to Ahlstrom**

AHLSTROM
Merger with


November 2016

Public offer for
Norvestia

Deal value
EUR 165.3m

**Financial Adviser
to Norvestia**


Public offer for
NORVESTIA

October 2016

Sale of Agro activities of
Kongsilde Industries

Deal value
Not disclosed

**Financial adviser
to the seller**


Sale of


to


September 2016

Fairness opinion

Deal value
NOK 3.1bn

**Financial Adviser
to Board of Directors**



September 2016

Sale of Danish
Ship Finance

Deal value
DKK 3.4bn

**Financial Adviser
to Sellers**






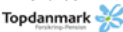
Sale of


September 2016

Fairness opinion of
Topdanmark

Deal value
DKK 16.5bn

**Sole Financial Adviser
to Sampo**


Acquisition of
shares in


February 2017

Public offer for
Comptel

Deal value
EUR 347

**Financial Adviser
to Nokia**


Public offer for


January 2017

Public offer for
PKC

Deal value
EUR 571

**Financial Adviser
to MSSL**




Public offer for


November 2016

Sale of Dinair
Group

Deal value
Not disclosed

**Financial Adviser
to Alder**


Sale to




































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<p>September 2016</p> <p>Mandatory offer for Topdanmark</p> <p>SAMPO GROUP Offer for Topdanmark</p> <p>Deal value DKK 10.7bn</p> <p>Sole Financial Adviser to Sampo</p>	<p>August 2016</p> <p>Sale of BKS</p> <p>BKS Bankernes Kontantservice Sale to LOOMIS</p> <p>Deal value DKK 250m</p> <p>Financial Adviser to BKS</p>	<p>July 2016</p> <p>Sale of Granngården</p> <p>GRANNGÅRDEN ETABL. 1888 Sale to Felleskjøpet</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to EQT</p>	<p>June 2016</p> <p>Sale of Fjordlaks</p> <p>FJORDLAKS Sale to Yokohama Fletto Co., Ltd.</p> <p>Deal value NOK 1.0bn</p> <p>Financial Adviser to Fjordlaks</p>	<p>June 2016</p> <p>Boxer Sweden</p> <p>COM HEM Acquisition of BOXER</p> <p>Deal value SEK 1.3bn</p> <p>Financial Adviser to Com Hem</p>	<p>May 2016</p> <p>Anvia's ICT business</p> <p>elis Acquisition of ANVIA ICT business</p> <p>Deal value EUR 107m</p> <p>Financial Adviser to Elisa</p>
<p>May 2016</p> <p>Sale of Ekokem</p> <p>EKOKEM Sale to Fortum</p> <p>Deal value EUR 715m</p> <p>Financial Adviser to Ekokem</p>	<p>May 2016</p> <p>Terex's Material Handling & Port Solution business</p> <p>KONECRANES Acquisition of TEREX Material Handling & Port Solution business</p> <p>Deal value EUR 1.1bn</p> <p>Financial Adviser to Konecranes</p>	<p>April 2016</p> <p>Sale of Norrporten</p> <p>NORRPORTEN Sale to CASTELLUM</p> <p>Deal value SEK 13.4bn</p> <p>Financial Adviser to Sjätte AP-fonden</p>	<p>March 2016</p> <p>Lagerbergs</p> <p>ATRIA Acquisition of LAGERBERGS</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Atria</p>	<p>December 2015</p> <p>Sale of Eton</p> <p>ETON Sale to EQT</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Litorina</p>	<p>December 2015</p> <p>Sale of Orthex</p> <p>orthex GROUP Sale to SPONSOR CAPITAL</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Intera Partners</p>
<p>December 2015</p> <p>Adven</p> <p>AMPCAPITAL Infracapital Acquisition of ADVEN Advanced Energy Services</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to AMP Capital and Infra Capital</p>	<p>December 2015</p> <p>Public offer for IFS</p> <p>EQT Acquisition of IFS</p> <p>Deal value SEK 8.9bn</p> <p>Financial Adviser to EQT</p>	<p>December 2015</p> <p>Svensk Dos</p> <p>Oriola KD Acquisition of svensk dos</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Oriola-KD</p>	<p>November 2015</p> <p>Fairness opinion and strategic advice</p> <p>Proffice</p> <p>Deal value SEK 1.6bn</p> <p>Financial Adviser to Proffice</p>	<p>November 2015</p> <p>Sale of Orbion</p> <p>orbion CONSULTING Sale to REJLERS</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Relacom</p>	<p>October 2015</p> <p>Sale of Accountor</p> <p>ac coun+or Sale to VITRUVIAN PARTNERS</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Sellers and Accountor</p>





































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<p>September 2015</p> <p>Sale of Bluegarden</p>  <p>Sale to</p>  <p>Deal value Not disclosed</p> <p>Financial Adviser to Sellers and Bluegarden</p>	<p>September 2015</p> <p>Public offer for Grontmij</p>  <p>Acquisition of</p>  <p>Deal value EUR 354m</p> <p>Financial Adviser to Sweco</p>	<p>July 2015</p> <p>VCC component plant in Floby</p>  <p>Acquisition of</p>  <p>(component plant)</p> <p>Deal value Not disclosed</p> <p>Exclusive Financial Adviser to Amtek Group</p>	<p>May 2015</p> <p>Public offer for PartnerTech</p>  <p>Acquisition of</p>  <p>Deal value SEK 443m</p> <p>Financial Adviser to Scanfil</p>	<p>May 2015</p> <p>Fairness Opinion</p> <p>Aerocrine</p> <p>Deal value SEK 1.8bn</p> <p>Independent Financial Adviser to Aerocrine</p>	<p>May 2015</p> <p>Automotive assets</p> <p>BANG & OLUFSEN</p> <p>Transfer of assets to</p>  <p>Deal value DKK 1.2bn</p> <p>Financial Adviser to Bang & Olufsen</p>
<p>April 2015</p> <p>Sale of Nordic Cinema Group</p>  <p>Sale to</p>  <p>Deal value SEK 4.7bn</p> <p>Sole Financial Adviser to Ratos and Bonnier</p>	<p>February 2015</p> <p>Sale of C More Norway</p>  <p>Sale to</p>  <p>Deal value Not disclosed</p> <p>Financial Adviser to C More Entertainment AB / Bonnier AB</p>	<p>January 2015</p> <p>Sale of Apotek Hjärtat</p>  <p>Sale to</p>  <p>Deal value SEK 5.7bn</p> <p>Financial Adviser to Altor</p>	<p>November 2014</p> <p>Sale of Fordonsgas</p>  <p>Sale to</p>  <p>Creative Oxygen</p> <p>Deal value Undisclosed</p> <p>Financial Adviser to DONG Energy and Göteborg Energi</p>	<p>November 2014</p> <p>Public offer for Vacon</p>  <p>Acquisition of</p>  <p>Deal value EUR 1.0bn</p> <p>Financial Adviser to Danfoss</p>	<p>September 2014</p> <p>Corenso</p>  <p>Acquisition of</p>  <p>Deal value EUR 90m</p> <p>Financial Adviser to Powerflute</p>
<p>July 2014</p> <p>Public merger</p>  <p>Merger with</p>  <p>Deal value EUR 200m</p> <p>Financial Adviser to BioAlliance Pharma</p>	<p>July 2014</p> <p>Sale of stake in Nets</p>  <p>Sale to</p>  <p>Advent International</p>  <p>Deal value EUR 470m</p> <p>Financial Adviser to Nordea Group</p>	<p>May 2014</p> <p>50% stake in Sokolov</p>  <p>Acquisition of</p>  <p>Deal value EUR 180m</p> <p>Financial Adviser to Danish Crown</p>	<p>April 2014</p> <p>Sale of Fortum Distribution Norway</p>  <p>Sale to</p>  <p>Deal value Not disclosed</p> <p>Financial Adviser to Fortum Group</p>	<p>April 2014</p> <p>Sale of Fortum Fjernvarme Norway</p>  <p>Sale to</p>  <p>Deal value Not disclosed</p> <p>Financial Adviser to Fortum Group</p>	<p>April 2014</p> <p>Sale of 49% stake in Fredrikstad Energi and 35% stake in Fredrikstad Energi Nett</p>  <p>Sale to</p>  <p>Deal value Not disclosed</p> <p>Financial Adviser to Fortum Group</p>

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<p>April 2014 Vestas and Mitsubishi JV</p> <p>Deal value EUR 600m</p> <p>Financial Adviser to Vestas Wind Systems</p>  	<p>February 2014 Public offer for Scania (37%)</p> <p>Deal value EUR 6.7bn</p> <p>Financial Adviser to Volkswagen</p>  	<p>February 2014 Private placement</p> <p>Deal value DKK 13.1bn</p> <p>Financial Adviser to DONG Energy</p> 	<p>January 2014 Sale of Rautaruukki</p> <p>Deal value EUR 1.9bn</p> <p>Financial Adviser to Rautaruukki</p>  	<p>January 2014 Public offer for Norwegian Car Carrier</p> <p>Deal value NOK 2.1bn</p> <p>Financial Adviser to Klavness Marine & J.P. Morgan</p>   	<p>January 2014 Fairness Opinion</p> <p>Deal value DKK 41.0bn</p> <p>Fairness opinion to Shareholders</p> 
<p>November 2013 Sale of Corenet</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to VR-Group and TDC</p>  	<p>September 2013 Sale of 11% stake in Matas</p> <p>Deal value DKK 583m</p> <p>Financial Adviser to CVC and Materialisterne</p>  	<p>September 2013 Sale of Logstor</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Sellers</p>  	<p>August 2013 Sale of ISS Nordic Damage Control</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to ISS Group</p>  	<p>August 2013 Hartwall</p> <p>Deal value EUR 443m</p> <p>Financial Adviser to Royal Unibrew</p>  	<p>July 2013 Demerger of YIT and subsequent listing of Caverion</p> <p>Deal value EUR 1.9bn</p> <p>Sole Financial Adviser to YIT and Lead Manager in the listing of Caverion</p>  
<p>June 2013 Sale of Nordea Bank Polska</p> <p>Deal value EUR 694m</p> <p>Financial Adviser to Nordea Group</p>  	<p>June 2013 Merger of Borgestad Industries and Borgestad</p> <p>Deal value NOK 239m</p> <p>Sole Financial Adviser to Borgestad</p>  	<p>May 2013 Sale of 80% stake in Widerøe's Flyveselskap</p> <p>Deal value SEK 2.0bn</p> <p>Financial Adviser to SAS</p>  	<p>May 2013 ISS Pest Control</p> <p>Deal value DKK 2.0bn</p> <p>Financial Adviser to Anticimex</p>  	<p>April 2013 - withdrawn Public offer for Cermaq</p> <p>Deal value NOK 13.0bn</p> <p>Financial Adviser to Marine Harvest</p>  	<p>April 2013 Sale of Cardinal Foods</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to CapMan and Cardinal Foods</p>   

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<p>March 2013</p> <p>Merger of SF Bio and FinnKino</p> <p>RATOS BONNIER Merger of</p> <p>Deal value SEK 3.0bn</p> <p>Financial Adviser to Bonnier</p>	<p>February 2013</p> <p>60% stake in ICA</p> <p>Hakon INVEST Acquisition of</p> <p>ICA</p> <p>Deal value SEK 20.0bn</p> <p>Joint Adviser to Hakon Invest</p>	<p>January 2013</p> <p>Mandatory offer for Jeudan</p> <p>William Demant Offer for</p> <p>jeudan</p> <p>Deal value DKK 14.0bn</p> <p>Exclusive Financial Adviser to Jeudan</p>	<p>December 2012</p> <p>Sale of Wilhelm Stoll Maschinenfabrik</p> <p>STOLL</p> <p>Sale to DMB</p> <p>Deal value Not disclosed</p> <p>Exclusive Financial Adviser to Seller</p>	<p>December 2012</p> <p>Sale of KMD</p> <p>EQT Sale of KMD</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to EQT</p>	<p>November 2012</p> <p>Sale of Fortum's small-scale hydro power plants</p> <p>Fortum Sale to Energia & Miljö ARMKA</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Fortum</p>
<p>October 2012</p> <p>Sale of Fortum's small-scale hydro power plants</p> <p>Fortum Sale to SKÅNSKA ENERGI</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Fortum</p>	<p>September</p> <p>Merger of Uponor infrastructure solution division and KWH pipe</p> <p>uponor (Infrastructure Solutions division) Merger with KWH PIPE</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Uponor Corporation</p>	<p>September 2012</p> <p>Sale of Espresso House</p> <p>Palamon Capital Partners Sale of Espresso House</p> <p>Deal value Not disclosed</p> <p>Sole Financial Adviser to Palamon</p>	<p>September 2012</p> <p>Sale of PetVett</p> <p>PetVett Sale to FIDELIO CAPITAL</p> <p>Deal value Not disclosed</p> <p>Sole Financial Adviser to Seller</p>	<p>August 2012</p> <p>Sale of Luottokunta</p> <p>Luottokunta Efficient Payments Sale to nets</p> <p>Deal value EUR 170m</p> <p>Financial Adviser to the Seller and Luottokunta</p>	<p>August 2012</p> <p>Merger of Munksjö and Ahlstrom Label and Processing</p> <p>Ahlstrom Merger with AHLSTROM</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to EQT and Munksjö</p>
<p>July 2012</p> <p>Helly Hansen</p> <p>TEACHERS' PENSION PLAN Acquisition of HH HELLY HANSEN</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Ontario Teachers' Pension Plan</p>	<p>July 2012</p> <p>Sale of Staubo Elektro-Maskin</p> <p>Staubo.no Staubo Elektro-Maskin AS Sale to ADDTECH</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Selling Shareholder</p>	<p>June 2012</p> <p>Sale of Däckia</p> <p>PROCURITAS Sale of Däckia</p> <p>Deal value SEK 675m</p> <p>Exclusive Financial Adviser to Procuritas</p>	<p>May 2012</p> <p>Sale of 49% of Lemken Stoll France</p> <p>LEMKEN STOLL Sale to LEMKEN</p> <p>Deal value Not disclosed</p> <p>Exclusive Financial Adviser to STOLL</p>	<p>April 2012</p> <p>Sale of 24.9% stake in Metsä Fibre</p> <p>Metsä Sale to ITOCHU</p> <p>Deal value EUR 472m</p> <p>Financial Adviser to Seller</p>	<p>April 2012</p> <p>Kuwait Petroleum DK</p> <p>OK Q8 Acquisition of Q8</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to OK Ekonomisk Förening</p>

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<p>April 2012</p> <p>Public offer for Dan-Ejendomme Holding Pensionskassernes Ejendomme</p> <p>Acquisition of Dan-Ejendomme</p> <p>Deal value DKK 513m</p> <p>Exclusive Financial Adviser to Pensionskassernes Ejendomme</p>	<p>April 2012</p> <p>Anticimex</p> <p>Acquisition of Anticimex</p> <p>Deal value SEK 2.7bn</p> <p>Financial Adviser to EQT</p>	<p>March 2012</p> <p>Sale of 60% of Killin Voima Oy and 14 hydropower plants</p> <p>Acquisition of Fortum</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Fortum</p>	<p>March 2012</p> <p>Norske Skog Follum</p> <p>Acquisition of Viken Skog Follum</p> <p>Deal value NOK 60m</p> <p>Financial Adviser to Viken Skog</p>	<p>February 2012</p> <p>Sale of Ahlsell</p> <p>Acquisition of Cinven Goldman Sachs</p> <p>Deal value SEK 15.5bn</p> <p>Financial Co-Adviser to Cinven & Goldman Sachs</p>	<p>February 2012</p> <p>Sale of Mita-Teknik</p> <p>Acquisition of Mita-Teknik</p> <p>Deal value Not disclosed</p> <p>Exclusive Financial Adviser to Sellers</p>
<p>February 2012</p> <p>Sale of UPM packaging paper assets</p> <p>Acquisition of UPM (Paper packaging assets)</p> <p>Deal value EUR 130m</p> <p>Financial Adviser to UPM</p>	<p>February 2012</p> <p>Sale of 51% stake in Salmon Brands</p> <p>Acquisition of TINE</p> <p>Deal value Not disclosed</p> <p>Exclusive Financial Adviser to TINE</p>	<p>January 2012</p> <p>Inoxum</p> <p>Acquisition of OUTOKUMPU</p> <p>Deal value EUR 2.7bn</p> <p>Financial Adviser to Outokumpu</p>	<p>January 2012</p> <p>Sale of 38% of CT Offshore</p> <p>Acquisition of CT OFFSHORE</p> <p>Deal value Not disclosed</p> <p>Exclusive Financial Adviser to Sellers</p>	<p>January 2012</p> <p>Sale of Fortum Energiaratkaisut and Fortum Termest</p> <p>Acquisition of Fortum</p> <p>Deal value c. EUR 200m</p> <p>Financial Adviser to Fortum</p>	<p>January 2012</p> <p>Public offer for Aspiro</p> <p>Acquisition of SCHIBSTED</p> <p>Deal value SEK 340m</p> <p>Financial Adviser to Schibsted</p>
<p>October 2011</p> <p>Sale of Wintech</p> <p>Acquisition of WINTECH</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Sellers</p>	<p>September 2011</p> <p>Sale of Securitas Direct</p> <p>Acquisition of EQT</p> <p>Deal value SEK 21.0bn</p> <p>Financial Adviser to EQT</p>	<p>September 2011</p> <p>Sale of JF-Stoll</p> <p>Acquisition of JF-STOLL</p> <p>Deal value Not disclosed</p> <p>Exclusive Financial Adviser to Sellers</p>	<p>August 2011</p> <p>Sale of PoB:s Elektriska</p> <p>Acquisition of PoB:s ELAB:s</p> <p>Deal value Not disclosed</p> <p>Exclusive Financial Adviser to Sellers</p>	<p>July 2011</p> <p>Pysslingen</p> <p>Acquisition of AcademiaMedia</p> <p>Deal value SEK 686m</p> <p>Financial Adviser to AcademiaMedia</p>	<p>July 2011</p> <p>Atos Medical</p> <p>Acquisition of EQT</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to EQT</p>






































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<p>July 2011 Sale of Corvara Industri- & Skadeservice</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Corvara Holding</p>	<p>July 2011 Sale of Sydtotal</p> <p>Deal value Not disclosed</p> <p>Exclusive Financial Adviser to Priveq</p>	<p>July 2011 Sale of Rambøll Informatik</p> <p>Deal value Not disclosed</p> <p>Exclusive Financial Adviser to Rambøll Group</p>	<p>July 2011 Havsbrun</p> <p>Deal value DKK 1.1bn</p> <p>Financial Adviser to Bakkafrøst</p>	<p>June 2011 Sale of Unimerco Group</p> <p>Deal value Not disclosed</p> <p>Exclusive Financial Adviser to Sellers</p>	<p>June 2011 Public offer for Tekla</p> <p>Deal value EUR 319m</p> <p>Financial Adviser to Trimble Navigation Limited</p>
<p>May 2011 Sale of Interwheel</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Interwheel</p>	<p>May 2011 Public offer for Danisco</p> <p>Deal value EUR 4.9bn</p> <p>Financial Adviser to DuPont</p>	<p>April 2011 Fairness opinion</p> <p>Deal value SEK 346m</p> <p>Financial Adviser to Tretti</p>	<p>March 2011 Sale of Bringsvør Laks</p> <p>Deal value NOK 141m</p> <p>Financial Adviser to Sellers</p>	<p>March 2011 Public tender offer for Media Norge</p> <p>Deal value NOK 7.6bn</p> <p>Financial Adviser to Media Norge</p>	<p>February 2011 Sale of Maskinflisning</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Sellers</p>
<p>February 2011 Public offer for Q-Med</p> <p>Deal value SEK 7.7bn</p> <p>Financial Adviser to Q-Med</p>	<p>January 2011 Sale of EET Nordic</p> <p>Deal value Not disclosed</p> <p>Exclusive Financial Adviser to Sellers</p>	<p>December 2010 Sale of Lemminkäinen's roofing business</p> <p>Deal value EUR 25m</p> <p>Financial Adviser to Lemminkäinen</p>	<p>December 2010 Hafslund Fibernett</p> <p>Deal value NOK 1.5bn</p> <p>Financial Adviser to EQT</p>	<p>December 2010 OneMed Group</p> <p>Deal value Not disclosed</p> <p>Financial Adviser to 3i</p>	<p>November 2010 Certain assets in Decernogruppen</p> <p>Deal value SEK 146m</p> <p>Appraisal Opinion to Addnode</p>




































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<p>November 2010</p> <p>Sale of 29% stake in CT Offshore</p> <p> Partial sale to</p> <p>Deal value Not disclosed</p> <p></p> <p>Exclusive Financial Adviser to Seller</p>	<p>October 2010</p> <p>Sale of Nergård</p> <p>Lysnes Invest AS & Hopen Invest AS Partial sale of</p> <p>Deal value Not disclosed</p> <p></p> <p>Financial Adviser to Lysnes Invest and Hopen Invest</p>	<p>September 2010</p> <p>Public offer for Munters</p> <p> Acquisition of</p> <p>Deal value SEK 5.7bn</p> <p></p> <p>Financial Adviser to Nordic Capital</p>	<p>August 2010</p> <p>Sale of Farnos</p> <p> Sale to</p> <p>Deal value Not disclosed</p> <p></p> <p>Financial Adviser to Seller</p>	<p>June 2010</p> <p>Public offer for Academedia</p> <p> Acquisition of</p> <p>Deal value SEK 2.5bn</p> <p></p> <p>Exclusive Financial Adviser to EQT</p>	<p>June 2010</p> <p>Public offer for Maconomy</p> <p> Acquisition of</p> <p>Deal value DKK 470m</p> <p></p> <p>Financial Adviser to Deltak</p>
<p>May 2010</p> <p>Sale of Welho</p> <p> Sale to</p> <p>Deal value EUR 200m</p> <p></p> <p>Financial Adviser to Seller</p>	<p>April 2010</p> <p>Nordic three-way merger</p> <p></p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Synsam and majority owner Alipes</p>	<p>April 2010</p> <p>Nets, PBS, Nordito, BBS and Teller</p> <p> Merger with</p> <p>Deal value Not disclosed</p> <p>   </p> <p>Financial Lead Adviser to PBS Holding</p>	<p>January 2010</p> <p>Certain assets in Clipper</p> <p> Acquisition of</p> <p>Deal value DKK 100m</p> <p> (Certain assets)</p> <p>Financial Adviser to Nordic Tankers</p>	<p>December 2009</p> <p>Swedegas</p> <p> Acquisition of</p> <p>Deal value Not disclosed</p> <p></p> <p>Exclusive Financial Adviser to EQT</p>	<p>December 2009</p> <p>Public tender offer for Larox</p> <p> Acquisition of</p> <p>Deal value EUR 93m</p> <p></p> <p>Arranger for Outotec</p>
<p>November 2009</p> <p>Fionia Bank</p> <p> Acquisition of</p> <p>Deal value DKK 900m</p> <p></p> <p>Exclusive Financial Adviser to Nordea</p>	<p>October 2009</p> <p>Kommunekemi</p> <p> Acquisition of</p> <p>Deal value DKK 260m</p> <p></p> <p>Exclusive Financial Adviser to EQT</p>	<p>October 2009</p> <p>Divestment of certain assets and contracts to GLS</p> <p> Asset sale to</p> <p>Deal value Not disclosed</p> <p></p> <p>Exclusive Financial Adviser to PostNord</p>	<p>July 2009</p> <p>Public offer for Water Jet Sweden</p> <p> Acquisition of</p> <p>Deal value SEK 92m</p> <p></p> <p>Executive Financial Adviser to Vega Ronneby</p>	<p>June 2009</p> <p>Merger of Post Danmark and Posten Sverige</p> <p> Merger with</p> <p>Deal value Not disclosed</p> <p></p> <p>Exclusive Financial Adviser to Post Danmark, CVC and the Danish state</p>	<p>June 2009</p> <p>Sale of A2SEA</p> <p> Sale to</p> <p>Deal value DKK 1.3bn</p> <p></p> <p>Exclusive Financial Adviser to Seller</p>

Nordea Markets – Investment Banking

Selected M&A credentials

<p>June 2009 Sale of Paloheimo</p> <p></p> <p>Sale to</p> <p></p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Paloheimo</p>	<p>February 2009 Public mandatory offer for Scania</p> <p> Acquisition of</p> <p></p> <p>Deal value SEK 31.6bn</p> <p>Financial Adviser to Porsche</p>	<p>January 2009 Public offer for Broström</p> <p> Acquisition of</p> <p></p> <p>Deal value SEK 3.6bn</p> <p>Arranger for A.P. Møller - Mærsk</p>	<p>January 2009 Fairness opinion</p> <p> Sale of shares in</p> <p></p> <p>Deal value DKK 276m</p> <p>Financial Adviser to Lundbeck</p>	<p>December 2008 KMD</p> <p> Acquisition of</p> <p></p> <p>Deal value DKK 2.0bn</p> <p>Exclusive Financial Adviser to EQT & ATP</p>	<p>November 2008 Nine branches of Roskilde Bank</p> <p> Acquisition of</p> <p></p> <p>Deal value EUR 800m</p> <p>Financial Adviser to Nordea</p>
<p>September 2008 Sale of YaWah</p> <p> Sale to</p> <p></p> <p>Deal value Not disclosed</p> <p>Exclusive Financial Adviser to YaWah</p>	<p>July 2008 EDB Gruppen</p> <p> Acquisition of</p> <p></p> <p>Deal value DKK 604m</p> <p>Exclusive Adviser to Nordic Capital</p>	<p>May 2008 Sale of TM Metal Baltic to MBO consortium</p> <p></p> <p>Deal value Not disclosed</p> <p>Financial Adviser to TM Metal Baltic</p>	<p>April 2008 Sale of Oden</p> <p> Sale to</p> <p></p> <p>Deal value Not disclosed</p> <p>Exclusive Financial Adviser to Seller</p>	<p>April 2008 Stryhn's</p> <p> Acquisition of</p> <p></p> <p>Deal value Not disclosed</p> <p>Exclusive Financial Adviser to Agra</p>	<p>March 2008 Sale of Regional transmission grid</p> <p> Sale to</p> <p></p> <p>Deal value DKK 2.0bn</p> <p>Exclusive Financial Adviser to DONG Energy</p>
<p>March 2008 Telelogic</p> <p> Acquisition of</p> <p></p> <p>Deal value EUR 555m</p> <p>Exclusive Financial Adviser to IBM</p>	<p>March 2008 Weibulls</p> <p> Acquisition of</p> <p></p> <p>Deal value Not disclosed</p> <p>Exclusive Financial Adviser to Econova</p>	<p>January 2008 Maersk car carrier fleet</p> <p> Acquisition of</p> <p> (car carrier fleet)</p> <p>Deal value Not disclosed</p> <p>Exclusive Financial Adviser to Höegh Autoliners</p>	<p>January 2008 Sale of Empower</p> <p> Sale of</p> <p></p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Seller</p>	<p>December 2007 Sale of Argos Soditic and Maillefer</p> <p> Sale to</p> <p></p> <p>Deal value Not disclosed</p> <p>Exclusive Financial Adviser to Argos Soditic</p>	<p>December 2007 Sale of Gycom</p> <p> Sale to</p> <p></p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Gycom</p>