

Nordea

Equity Capital Markets credentials


March 2022



Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials


December 2021
ABB



Deal value
SEK 6.0bn

Sole Global Coordinator

December 2021
ABB



Deal value
SEK 800m

Joint Global Coordinator and Joint Bookrunner


December 2021
Rights issue



Deal value
EUR 52m

Sole Global Coordinator

December 2021
Rights issue



Deal value
DKK 10.47bn

Joint Global Coordinator and Underwriter


December 2021
ABB



Deal value
SEK 492m

Joint Global Coordinator and Joint Bookrunner


December 2021
ABB



Deal value
DKK 1,708m

Joint Global Coordinator and Joint Bookrunner


December 2021
ABB



Deal value
SEK 800m

Joint Global Coordinator and Joint Bookrunner


November 2021
ABB



Deal value
SEK 398m

Joint Global Coordinator and Joint Bookrunner


October 2021
IPO



Deal value
SEK 23bn

Joint Bookrunner


October 2021
IPO



Deal value
EUR 175m

Joint Global Coordinator and Joint Bookrunner

October 2021
IPO



Deal value
SEK 650m

Joint Bookrunner


October 2021
IPO



Deal value
DKK 15.4bn

Joint Bookrunner


September 2021
IPO



Deal value
SEK 1,053m

Joint Global Coordinator and Joint Bookrunner


August 2021
Accelerated bookbuilding



Deal value
SEK 920m

Joint Global Coordinator and Joint Bookrunner


August 2021
Accelerated bookbuilding



Deal value
DKK 447m

Joint Global Coordinator and Joint Bookrunner

August 2021
Accelerated bookbuilding





















Deal value
DKK 914m

Joint Global Coordinator and Joint Bookrunner












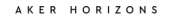




Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

<p>June 2021 Exchange offer</p> <p></p> <p>Deal value SEK 1.2bn</p> <p>Financial adviser to Corem</p>	<p>June 2021 Block Sale</p> <p></p> <p>Deal value SEK 214m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>June 2021 Private placement</p> <p></p> <p>Deal value SEK 416m</p> <p>Sole Financial Adviser</p>	<p>June 2021 IPO</p> <p></p> <p>Deal value EUR 273m</p> <p>Joint Bookrunner</p>	<p>June 2021 IPO</p> <p></p> <p>Deal value EUR 108m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>June 2021 IPO</p> <p></p> <p>Deal value SEK 8,388m</p> <p>Joint Bookrunner</p>
<p>June 2021 Accelerated bookbuilding</p> <p></p> <p>Deal value SEK 230m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>June 2021 Accelerated bookbuilding</p> <p></p> <p>Deal value SEK 500m</p> <p>Sole Global Coordinator and Bookrunner</p>	<p>June 2021 Rights Issue and Directed Issue of preference shares</p> <p></p> <p>Deal value SEK 1,125m</p> <p>Joint Bookrunner</p>	<p>June 2021 Private placement</p> <p></p> <p>Deal value SEK 134m</p> <p>Sole Financial Adviser to Doctrin</p>	<p>June 2021 Accelerated bookbuilding</p> <p></p> <p>Deal value SEK 3.35bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>May 2021 Accelerated Bookbuilding</p> <p></p> <p>Deal value EUR 209m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>
<p>May 2021 Accelerated Bookbuilding</p> <p></p> <p>Deal value SEK 1.5bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>May 2021 Accelerated Bookbuilding</p> <p></p> <p>Deal value DKK 590m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>May 2021 Accelerated Bookbuilding</p> <p></p> <p>Deal value NOK 250m</p> <p>Joint Bookrunner</p>	<p>April 2021 IPO</p> <p></p> <p>Deal value SEK 2,263m</p> <p>Joint Bookrunner</p>	<p>April 2021 Block Sale</p> <p></p> <p>Deal value NOK 215m</p> <p>Joint Lead Manager and Bookrunner</p>	<p>April 2021 Block Sale</p> <p></p> <p>Deal value NOK 563m</p> <p>Joint Lead Manager and Bookrunner</p>

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

<p>March 2021 Rights issue</p>  <p>Deal value DKK 37bn</p> <p>Joint Lead Manager and Underwriter</p>	<p>March 2021 IPO</p>  <p>Deal value EUR 83m</p> <p>Joint bookrunner</p>	<p>March 2021 IPO</p>  <p>Deal value NOK 1,510m</p> <p>Joint Global Coordinator</p>	<p>March 2021 IPO</p>  <p>Deal value SEK 1,203m</p> <p>Joint Bookrunner</p>	<p>March 2021 Accelerated Bookbuilding</p>  <p>Deal value SEK 7.6bn</p> <p>Joint Bookrunner</p>	<p>March 2021 Accelerated Bookbuilding</p>  <p>Deal value DKK 1,148m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>
<p>March 2021 Rights issue</p>  <p>Deal value SEK 768m</p> <p>Joint Global Coordinator</p>	<p>March 2021 Accelerated bookbuilding</p>  <p>Deal value EUR 186m</p> <p>Joint bookrunner</p>	<p>February 2021 Euronext Growth Oslo Listing</p>  <p>Deal value NOK 1,375m</p> <p>Joint Global Coordinator</p>	<p>February 2021 IPO</p> <p>NIMBUS GROUP</p> <p>Deal value SEK 512m</p> <p>Joint Bookrunner</p>	<p>January 2021 Private placement</p>  <p>Deal value SEK 525m</p> <p>Joint Financial Adviser to Budbee</p>	<p>January 2021 Accelerated Bookbuilding</p>  <p>Deal value DKK 1.3bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>
<p>January 2021 Private placement</p>  <p>Deal value NOK 4,565m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>January 2021 Bilateral Deal</p>  <p>Deal value SEK 136m</p> <p>Sole Global Coordinator</p>	<p>December 2020 Rights issue</p> <p>KLÖVERN</p> <p>Deal value SEK 2,063m</p> <p>Joint Global Coordinator</p>	<p>December 2020 Accelerated Bookbuilding</p>  <p>Deal value SEK 250m</p> <p>Joint Bookrunner</p>	<p>December 2020 IPO</p>  <p>Deal value SEK 1,147m</p> <p>Joint Bookrunner</p>	<p>December 2020 Rights issue</p>  <p>Deal value DKK 1,311m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

<p>December 2020 Accelerated Bookbuilding</p> <p>Cibus Converting food into yield</p> <p>Deal value NOK 418m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>December 2020 Accelerated Bookbuilding</p> <p>Adapteo.</p> <p>Deal value SEK 395m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>December 2020 Primary accelerated bookbuilding</p> <p>agar ejendomme</p> <p>Deal value DKK 36m</p> <p>Sole Bookrunner</p>	<p>December 2020 Private Placement</p> <p>PAGERO</p> <p>Deal value SEK 300m</p> <p>Sole Financial Adviser</p>	<p>November 2020 Accelerated Bookbuilding</p> <p>BEWi ASA</p> <p>Deal value NOK 75m</p> <p>Joint Bookrunner</p>	<p>November 2020 IPO</p> <p>HusCompagniet Kom trygt i hus</p> <p>Deal value DKK 2.34bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>
<p>November 2020 IPO</p> <p>RENEWCELL</p> <p>Deal value SEK 920m</p> <p>Sole Global Coordinator and Joint Bookrunner</p>	<p>October 2020 Rights issue</p> <p>bioporto</p> <p>Deal value DKK 107m</p> <p>Sole Global Coordinator</p>	<p>October 2020 IPO</p> <p>WÄSTBYGG</p> <p>Deal value SEK 1,093m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>October 2020 IPO</p> <p>NORDICPAPER</p> <p>Deal value SEK 1,687m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>October 2020 IPO of Offentliga Hus i Norden AB (publ)</p> <p>H OFFENTLIGA HUS</p> <p>Deal value SEK 1,725m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>October 2020 Private Placement</p> <p>ECOFISK</p> <p>Deal value NOK 40m</p> <p>Joint Bookrunner</p>
<p>October 2020 Accelerated Bookbuilding</p> <p>Scatec Solar Improving our future™</p> <p>Deal value NOK 4.8bn</p> <p>Joint Bookrunner</p>	<p>September 2020 Accelerated Bookbuilding</p> <p>ENAD GLOBAL</p> <p>Deal value SEK 429m</p> <p>Joint Bookrunner</p>	<p>September 2020 Club deal</p> <p>o INISSION</p> <p>Deal value SEK 88.3m</p> <p>Sole Global Coordinator and Sole Bookrunner</p>	<p>September 2020 Accelerated Bookbuilding</p> <p>BC</p> <p>Deal value SEK 406m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>September 2020 Accelerated Bookbuilding</p> <p>SIVERSIMA</p> <p>Deal value SEK 200m</p> <p>on behalf of the selling shareholders</p> <p>Sole Global Coordinator and Sole Bookrunner</p>	<p>September 2020 Private placement</p> <p>NTG Nordic Transport Group</p> <p>Deal value DKK 404m</p> <p>on behalf of the selling shareholders</p> <p>Joint Bookrunner</p>

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

<p>August 2020 Merkur Market listing</p> <p>BEWi ASA</p> <p>Deal value NOK 275m</p> <p>Joint Bookrunner</p>	<p>August 2020 Accelerated Bookbuilding</p> <p>Musti GROUP</p> <p>Deal value EUR 119m</p> <p>Joint Bookrunner</p>	<p>July 2020 Rights issue</p> <p>FINNAIR</p> <p>Deal value EUR 512m</p> <p>Joint Global Coordinator and Joint Underwriter</p>	<p>June 2020 Rights issue</p> <p>B&O</p> <p>Deal value DKK 409m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>June 2020 Rights issue</p> <p>Scandic</p> <p>Deal value SEK 1,765m</p> <p>Joint Financial Adviser and Joint Bookrunner</p>	<p>June 2020 Accelerated Bookbuilding</p> <p>SDIPTeCH</p> <p>Deal value SEK 353m</p> <p>Joint Bookrunner</p>
<p>June 2020 Accelerated Bookbuilding</p> <p>STILLFRONT GROUP</p> <p>Deal value SEK 1.2bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>June 2020 Private placement</p> <p>Doctrin</p> <p>Deal value SEK 83m</p> <p>Sole Financial Adviser</p>	<p>May 2020 Rights issue</p> <p>XXL</p> <p>Deal value NOK 400m</p> <p>Joint Global Coordinator</p>	<p>May 2020 Accelerated Bookbuilding</p> <p>Scatec Solar Improving our future™</p> <p>Deal value NOK 1,968m</p> <p>Joint Bookrunner</p>	<p>May 2020 Accelerated Bookbuilding</p> <p>PANDORA</p> <p>Deal value DKK 1.8bn</p> <p>Lead Joint Global Coordinator and Joint Bookrunner</p>	<p>March 2020 Rights issue</p> <p>BAVARIAN NORDIC</p> <p>Deal value EUR 378m</p> <p>Joint Global Coordinator and Joint Underwriter</p>
<p>February 2020 IPO</p> <p>Musti GROUP</p> <p>Deal value Eur 182m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>February 2020 Accelerated Bookbuilding</p> <p>NRC Group</p> <p>Deal value NOK 700m</p> <p>Joint Bookrunner</p>	<p>February 2020 Accelerated Bookbuilding</p> <p>intrum</p> <p>Deal value SEK 1.9m</p> <p>Joint Bookrunner</p>	<p>February 2020 Accelerated Bookbuilding</p> <p>AXACTOR</p> <p>Deal value NOK 518m</p> <p>Joint Bookrunner</p>	<p>January 2020 Accelerated Bookbuilding</p> <p>PGS</p> <p>Deal value NOK 850m</p> <p>Joint Lead Manager & Joint Bookrunner</p>	<p>January 2020 Accelerated Bookbuilding</p> <p>STILLFRONT GROUP</p> <p>Deal value SEK 1.3bn</p> <p>Joint Bookrunner</p>




















Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

<p>January 2020 Accelerated bookbuilding</p> <p>Orsted on behalf of seas-nve</p> <p>Deal value DKK 6.1bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>December 2019 Accelerated bookbuilding</p> <p>BC</p> <p>Deal value SEK 312m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>December 2019 Rights issue</p> <p>SBB</p> <p>Deal value SEK 1,500m</p> <p>Co-manager</p>	<p>November 2019 Accelerated bookbuilding</p> <p>TRIANON</p> <p>Deal value SEK 290m</p> <p>Joint Bookrunner</p>	<p>November 2019 Accelerated bookbuilding</p> <p>x kojamo</p> <p>Deal value EUR 161m</p> <p>Joint Bookrunner</p>	<p>November 2019 Accelerated bookbuilding</p> <p>ambea</p> <p>Deal value SEK 840m</p> <p>Joint Bookrunner</p>
<p>November 2019 IPO</p> <p>HAFNIA Member of BW Group</p> <p>Deal value USD 230m</p> <p>Co-Manager</p>	<p>November 2019 Accelerated bookbuilding</p> <p>Orsted on behalf of seas-nve</p> <p>Deal value DKK 5.3bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>October 2019 Accelerated bookbuilding and repair issue</p> <p>XXL</p> <p>Deal value NOK 500m</p> <p>Manager</p>	<p>October 2019 Listing</p> <p>NTG Nordic Transport Group</p> <p>Deal value DKK 1,880m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>September 2019 Accelerated Bookbuilding</p> <p>BAKKAFROST</p> <p>Deal value NOK 3,664m</p> <p>Joint Bookrunner</p>	<p>September 2019 Accelerated Bookbuilding</p> <p>Scatec Solar Improving our future™</p> <p>Deal value NOK 1,320m</p> <p>Joint Bookrunner</p>
<p>September 2019 IPO</p> <p>IEQT</p> <p>Deal value SEK 13.5</p> <p>Joint Bookrunner</p>	<p>June 2019 Rights Issue</p> <p>glaston</p> <p>Deal value EUR 34m</p> <p>Joint Lead Manager and Joint Bookrunner</p>	<p>May 2019 Rights Issue</p> <p>ambea</p> <p>Deal value SEK 1.2bn</p> <p>Financial Adviser and Joint bookrunner</p>	<p>May 2019 Offering of Common Stock</p> <p>veoneer</p> <p>Deal value USD 483m</p> <p>Joint Bookrunner</p>	<p>May 2019 Accelerated Bookbuilding</p> <p>2020 BULKERS</p> <p>Deal value USD 70m</p> <p>Joint Bookrunner</p>	<p>May 2019 Accelerated Bookbuilding</p> <p>HUNTER GROUP</p> <p>Deal value NOK 695m</p> <p>Joint Bookrunner</p>


















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Selected Equity Capital Markets credentials

<p>April 2019 Demerger and separate listing of Maersk Drilling</p> <p>Deal value EUR 3.2bn</p> <p>Manager</p> <p>Demerger of  MAERSK DRILLING from  MAERSK</p>	<p>April 2019 IPO</p> <p>Deal value SEK 3.3bn</p> <p>Joint Bookrunner</p> <p> KARNOV GROUP</p>	<p>March 2019 Accelerated bookbuilding</p> <p>Deal value SEK 520m</p> <p>Joint Bookrunner</p> <p> Humana</p>	<p>February 2019 Accelerated bookbuilding</p> <p>Deal value SEK 2,090m</p> <p>Joint Bookrunner</p> <p> THQ NORDIC</p>	<p>December 2018 Rights issue</p> <p>Deal value EUR 150m</p> <p>Joint Lead Manager and Joint Underwriter</p> <p> AHLSTROM MUNKSJÖ</p>	<p>November 2018 Accelerated bookbuilding</p> <p>Deal value DKK 3.0bn</p> <p>Co-Lead Manager</p> <p> CHR HANSEN</p>
<p>October 2018 Rights issue</p> <p>Deal value SEK 1.6bn</p> <p>Joint Global Coordinator and Joint Underwriter</p> <p> Mekonomen Group</p>	<p>September 2018 Private placement</p> <p>Deal value SEK 100m</p> <p>Financial Adviser</p> <p> Readly</p>	<p>September 2018 Accelerated bookbuilding</p> <p>Deal value SEK 568m</p> <p>Joint Bookrunner</p> <p> Hoist Finance</p>	<p>July 2018 Accelerated bookbuilding</p> <p>Deal value NOK 800m</p> <p>Joint Bookrunner</p> <p> PGS</p>	<p>June 2018 ABB</p> <p>Deal value SEK 652m</p> <p>Joint Bookrunner</p> <p> SAS</p>	<p>June 2018 ABB</p> <p>Deal value NOK 600m</p> <p>Joint Bookrunner</p> <p> Scatec Solar Improving our future™</p>
<p>June 2018 ABB</p> <p>Deal value EUR 60m</p> <p>Joint Bookrunner</p> <p> Caverion</p>	<p>June 2018 IPO</p> <p>Deal value EUR 556m</p> <p>Joint Global Coordinator and Joint Bookrunner</p> <p> kojamo</p>	<p>June 2018 IPO</p> <p>Deal value SEK 756m</p> <p>Lead Global Coordinator and Joint Bookrunner</p> <p> BC</p>	<p>May 2018 ABB</p> <p>Deal value NOK 388m</p> <p>Joint Bookrunner</p> <p> SALMAR Passion for Salmon</p>	<p>May 2018 ABB</p> <p>Deal value DKK 1.0bn</p> <p>Joint Global Coordinator</p> <p> DFDS</p>	<p>May 2018 ABB</p> <p>Deal value EUR 130m</p> <p>Joint Bookrunner</p> <p> DNA</p>

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

<p>April 2018 ABB</p>  <p>Deal value USD 175m</p> <p>Joint Bookrunner</p>	<p>March 2018 IPO</p> <p>ALTIA</p> <p>Deal value EUR 174m</p> <p>Sole Global Coordinator and Joint Bookrunner</p>	<p>March 2018 IPO</p>  <p>Deal value EUR 1.4bn</p> <p>Co-Lead Manager</p>	<p>March 2018 IPO</p>  <p>Deal value NOK 7,497m</p> <p>Joint Bookrunner</p>	<p>March 2018 ABB</p>  <p>Deal value NOK 747</p> <p>Joint Bookrunner</p>	<p>March 2018 ABB</p> <p>SAMPO  GROUP</p> <p>Deal value EUR 468m</p> <p>Joint Bookrunner</p>
<p>February 2018 IPO</p>  <p>Deal value NOK 832m</p> <p>Joint Bookrunner</p>	<p>December 2017 Accelerated bookbuilding</p>  <p>Deal value DKK 4.0bn</p> <p>Sole Bookrunner</p>	<p>November 2017 Accelerated bookbuilding</p>  <p>Deal value NOK 500m</p> <p>Joint Bookrunner</p>	<p>November 2017 Accelerated bookbuilding</p>  <p>Deal value SEK 1.27bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>November 2017 Accelerated bookbuilding</p>  <p>Deal value NOK 2,032m</p> <p>Joint Bookrunner</p>	<p>October 2017 Partial Demerger of NKT</p> <p>Demerger of  from NKT</p> <p>Deal value DKK 7,727m</p> <p>Financial Adviser to NKT</p>
<p>October 2017 Accelerated bookbuilding</p>  <p>Deal value NOK 4,117m</p> <p>Joint Bookrunner</p>	<p>September 2017 Accelerated bookbuilding</p>  <p>Deal value SEK 3.4bn</p> <p>Joint Bookrunner</p>	<p>August 2017 Accelerated bookbuilding</p>  <p>Deal value DKK 2.4bn</p> <p>Joint Bookrunner</p>	<p>June 2017 IPO</p>  <p>Deal value EUR 65m</p> <p>Sole Global Coordinator and Joint Bookrunner</p>	<p>May 2017 IPO</p>  <p>Deal value NOK 1.6bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>May 2017 IPO</p>  <p>Deal value SEK 2.3bn</p> <p>Joint Bookrunner</p>



















Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

<p>April 2017 Accelerated bookbuilding</p> <p>W&W WALLENIUS WILHELMSEN LOGISTICS</p> <p>Deal value NOK 1.7bn</p> <p>Joint Bookrunner</p>	<p>March 2017 IPO</p> <p>ambea</p> <p>Deal value SEK 2.3bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>March 2017 Accelerated bookbuilding</p> <p>Scatec Solar Empowering our future™</p> <p>Deal value NOK 380m</p> <p>Joint Bookrunner</p>	<p>February 2017 Accelerated bookbuilding</p> <p>DONG energy</p> <p>Deal value DKK 6.5bn</p> <p>Joint Bookrunner</p>	<p>February 2017 Accelerated bookbuilding</p> <p>Archer</p> <p>Deal value USD 100m</p> <p>Joint Bookrunner</p>	<p>February 2017 Accelerated bookbuilding</p> <p>FLEX LNG</p> <p>Deal value USD 208</p> <p>Joint Bookrunner</p>
<p>January 2017 Accelerated Bookbuilding</p> <p>DONG energy</p> <p>Deal value DKK 900m</p> <p>Sole Bookrunner</p>	<p>January 2017 Accelerated bookbuilding</p> <p>SCANDINAVIAN TOBACCO GROUP</p> <p>Deal value DKK 1.1bn</p> <p>Joint Bookrunner</p>	<p>December 2016 Rights issue</p> <p>Diös</p> <p>Deal value SEK 1.9bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>November 2016 IPO</p> <p>DNA</p> <p>Deal value NOK 1.2bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>November 2016 IPO</p> <p>volat1.</p> <p>Deal value SEK 1.2bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>November 2016 Accelerated bookbuilding</p> <p>PGS</p> <p>Deal value NOK 1.9bn</p> <p>Joint Bookrunner</p>
<p>November 2016 Rights issue</p> <p>TELE2</p> <p>Deal value SEK 3.0bn</p> <p>Sole Global Coordinator</p>	<p>November 2016 Accelerated bookbuilding</p> <p>Deal value EUR 75m</p> <p>Joint Bookrunner</p>	<p>November 2016 Accelerated bookbuilding</p> <p>Danske Bank</p> <p>Deal value DKK 3.2bn</p> <p>Joint Bookrunner</p>	<p>October 2016 Accelerated bookbuilding</p> <p>NKT</p> <p>Deal value DKK 1.4bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>October 2016 IPO</p> <p>ahlsell</p> <p>Deal value SEK 6.9bn</p> <p>Joint Global Coordinator, and Joint Bookrunner</p>	<p>October 2016 Rights issue</p> <p>elanders GROUP</p> <p>Deal value SEK 707m</p> <p>Joint Lead Manager</p>
















Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

<p>October 2016</p> <p>Accelerated bookbuilding</p> <p> Avance Gas</p> <p>Deal value NOK 455m</p> <p>Joint Bookrunner</p>	<p>September 2016</p> <p>Accelerated bookbuilding</p> <p> axfood</p> <p>Deal value SEK 1.8bn</p> <p>Financial Advisor and Sole Bookrunner</p>	<p>September 2016</p> <p>Accelerated bookbuilding</p> <p> SCANDINAVIAN TOBACCO GROUP</p> <p>Deal value DKK 1.4bn</p> <p>Joint Bookrunner</p>	<p>September 2016</p> <p>Accelerated bookbuilding</p> <p> bravida</p> <p>Deal value SEK 1.7bn</p> <p>Joint Bookrunner</p>	<p>September 2016</p> <p>Accelerated bookbuilding</p> <p> OCEAN YIELD</p> <p>Deal value NOK 862m</p> <p>Joint Bookrunner</p>	<p>July 2016</p> <p>Rights issue</p> <p> DOF</p> <p>Deal value NOK 1,057m</p> <p>Joint Bookrunner</p>
<p>July 2016</p> <p>Rights issue</p> <p> BW Offshore</p> <p>Deal value USD 100m</p> <p>Joint Bookrunner</p>	<p>July 2016</p> <p>Accelerated bookbuilding</p> <p> Prosafes</p> <p>Deal value NOK 1.3bn</p> <p>Joint Bookrunner</p>	<p>June 2016</p> <p>IPO</p> <p> Academedia</p> <p>Deal value SEK 1.1bn</p> <p>Joint Bookrunner</p>	<p>June 2016</p> <p>IPO</p> <p> DONG energy</p> <p>Deal value DKK 19.7bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>June 2016</p> <p>IPO</p> <p> B2HOLDING</p> <p>Deal value NOK 958m</p> <p>Joint Bookrunner</p>	<p>May 2016</p> <p>Accelerated bookbuilding</p> <p> COOK SERVICE MANAGEMENT</p> <p>Deal value SEK 465m</p> <p>Joint Bookrunner</p>
<p>May 2016</p> <p>Accelerated bookbuilding</p> <p> axfood</p> <p>Deal value SEK 1.9bn</p> <p>Sole Bookrunner</p>	<p>May 2016</p> <p>Accelerated bookbuilding</p> <p> Grieg Seafood</p> <p>Deal value NOK 1.1bn</p> <p>Joint Bookrunner</p>	<p>May 2016</p> <p>Accelerated bookbuilding</p> <p> bravida</p> <p>Deal value SEK 1.1bn</p> <p>Joint Bookrunner</p>	<p>April 2016</p> <p>IPO</p> <p> TOKMANNI</p> <p>Deal value EUR 181m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>April 2016</p> <p>Accelerated bookbuilding</p> <p> Thule Group»</p> <p>Deal value SEK 1.2bn</p> <p>Joint Bookrunner</p>	<p>April 2016</p> <p>Accelerated bookbuilding</p> <p> BAVARIAN NORDIC</p> <p>Deal value DKK 665m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>


















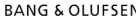

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

<p>March 2016 Accelerated bookbuilding</p> <p> HAVFISK</p> <p>Deal value NOK 246m</p> <p>Sole Bookrunner</p>	<p>March 2016 Directed share issue</p> <p> SCANFIL</p> <p>Deal value EUR 17m</p> <p>Sole Bookrunner and Lead Manager</p>	<p>March 2016 Accelerated bookbuilding</p> <p> ISS</p> <p>Deal value DKK 2.7bn</p> <p>Joint Bookrunner</p>	<p>February 2016 Accelerated bookbuilding</p> <p> COOK SERVICE MANAGEMENT</p> <p>Deal value SEK 735m</p> <p>Joint Bookrunner and Settlement Agent</p>	<p>February 2016 Accelerated bookbuilding</p> <p>Thule Group»</p> <p>Deal value SEK 2.0bn</p> <p>Joint Bookrunner and Settlement Agent</p>	<p>February 2016 Accelerated bookbuilding</p> <p> GOLDEN OCEAN™</p> <p>Deal value USD 200m</p> <p>Joint Lead Manager and Joint Bookrunner</p>
<p>February 2016 IPO</p> <p> SCANDINAVIAN TOBACCO GROUP</p> <p>Deal value DKK 3.6bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>December 2015 Accelerated bookbuilding</p> <p> Prosafe</p> <p>Deal value NOK 590m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>November 2015 IPO</p> <p> Attendo</p> <p>Deal value SEK 4.8bn</p> <p>Joint Bookrunner</p>	<p>November 2015 Accelerated bookbuilding</p> <p> DSV</p> <p>Deal value DKK 5.0bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>November 2015 Accelerated bookbuilding</p> <p>Thule Group»</p> <p>Deal value SEK 1.6bn</p> <p>Joint Bookrunner</p>	<p>November 2015 Accelerated bookbuilding</p> <p> PGS</p> <p>Deal value NOK 920m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>
<p>October 2015 IPO</p> <p> bravida</p> <p>Deal value SEK 3.2bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>September 2015 Accelerated bookbuilding</p> <p> XXL ALL SPORTS UNITED</p> <p>Deal value NOK 1.6bn</p> <p>Manager</p>	<p>June 2015 IPO</p> <p> COOK SERVICE MANAGEMENT</p> <p>Deal value SEK 2.6bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>June 2015 Accelerated bookbuilding</p> <p>Thule Group»</p> <p>Deal value SEK 2.0bn</p> <p>Joint Bookrunner</p>	<p>May 2015 Preference share issue</p> <p> volati.</p> <p>Deal value SEK 700m</p> <p>Sole Manager and Bookrunner</p>	<p>May 2015 Accelerated bookbuilding</p> <p> PROTECTOR forsikring</p> <p>Deal value NOK 268m</p> <p>Sole Bookrunner</p>

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

<p>May 2015</p> <p>Private placement</p> <p> HAVFISK</p> <p>Deal value NOK 252m</p> <p>Joint Bookrunner</p>	<p>May 2015</p> <p>Accelerated bookbuilding</p> <p> HARTWALL Shares in  UNIBREW</p> <p>Deal value DKK 401m</p> <p>Sole Bookrunner</p>	<p>March 2015</p> <p>Accelerated bookbuilding</p> <p> ISS</p> <p>Deal value DKK 7.3bn</p> <p>Joint Bookrunner</p>	<p>March 2015</p> <p>Rights issue</p> <p> MetsäBoard</p> <p>Deal value EUR 100m</p> <p>Global Coordinator</p>	<p>March 2015</p> <p>IPO</p> <p> Detection Technology</p> <p>Deal value EUR 36m</p> <p>Lead Manager and Sole Bookrunner</p>	<p>February 2015</p> <p>Accelerated bookbuilding</p> <p> Valmet</p> <p>Deal value EUR 119m</p> <p>Selling Agent</p>
<p>February 2015</p> <p>IPO</p> <p> Dustin</p> <p>Deal value SEK 2.0bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>February 2015</p> <p>Accelerated bookbuilding</p> <p> TeliaSonera</p> <p>Deal value SEK 10.2bn</p> <p>Joint Bookrunner</p>	<p>January 2015</p> <p>Accelerated bookbuilding</p> <p> BAVARIAN NORDIC</p> <p>Deal value DKK 359m</p> <p>Joint Bookrunner</p>	<p>December 2014</p> <p>Rights issue</p> <p> MEDA</p> <p>Deal value SEK 2.0bn</p> <p>Joint Lead Manager</p>	<p>December 2014</p> <p>Accelerated bookbuilding</p> <p> PANDORA UNFORGETTABLE MOMENTS</p> <p>Deal value DKK 3.1bn</p> <p>Selling Agent</p>	<p>November 2014</p> <p>Preference share issue</p> <p> KLÖVERN</p> <p>Deal value SEK 1.9bn</p> <p>Joint Lead Manager and Joint Bookrunner</p>
<p>November 2014</p> <p>IPO</p> <p> Thule Group</p> <p>Deal value SEK 2.1bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>September 2014</p> <p>Accelerated bookbuilding</p> <p> ISS</p> <p>Deal value DKK 5.1bn</p> <p>Joint Bookrunner</p>	<p>July 2014</p> <p>Rights issue</p> <p> DET NORSKE</p> <p>Deal value NOK 3.0bn</p> <p>Joint Bookrunner</p>	<p>June 2014</p> <p>IPO</p> <p> ZALARIS</p> <p>Deal value NOK 440m</p> <p>Joint Lead Manager and Joint Bookrunner</p>	<p>June 2014</p> <p>Accelerated bookbuilding</p> <p> BANG & OLUFSEN</p> <p>Deal value DKK 259m</p> <p>Joint Bookrunner</p>	<p>June 2014</p> <p>IPO</p> <p> com hem</p> <p>Deal value SEK 6.2bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>



















Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

<p>May 2014 Accelerated bookbuilding</p> <p>Sanitec</p> <p>Deal value SEK 1.7bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>April 2014 IPO</p> <p>Avance Gas</p> <p>Deal value USD 275m</p> <p>Co-Lead Manager</p>	<p>April 2014 Rights issue</p> <p>outokumpu</p> <p>Deal value EUR 665m</p> <p>Joint Global Coordinator and Underwriter</p>	<p>April 2014 IPO</p> <p>Verkkokauppa.com</p> <p>Deal value EUR 56m</p> <p>Lead Manager and Sole Bookrunner</p>	<p>March 2014 IPO</p> <p>Bunker</p> <p>Deal value DKK 2.8bn</p> <p>Joint Bookrunner</p>	<p>March 2014 IPO</p> <p>ISS</p> <p>Deal value DKK 9.4bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>
<p>March 2014 Accelerated bookbuilding</p> <p>PANDORA UNFORGETTABLE MOMENTS</p> <p>Deal value DKK 4.5bn</p> <p>Joint Bookrunner</p>	<p>February 2014 Preference share issue</p> <p>SAS</p> <p>Deal value SEK 3.5bn</p> <p>Joint Lead Manager and Joint Bookrunner</p>	<p>February 2014 Accelerated bookbuilding</p> <p>SOLIDIUM</p> <p>Deal value EUR 450m</p> <p>Co-Bookrunner</p>	<p>February 2014 Accelerated bookbuilding</p> <p>Vestas</p> <p>Deal value DKK 3.3bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>January 2014 Accelerated bookbuilding</p> <p>matas</p> <p>Deal value DKK 1.2bn</p> <p>Joint Bookrunner</p>	<p>December 2013 IPO</p> <p>Sanitec</p> <p>Deal value SEK 3.7bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>
<p>December 2013 Accelerated bookbuilding</p> <p>CARGOTEC</p> <p>Deal value EUR 74m</p> <p>Lead Manager and Sole Bookrunner</p>	<p>November 2013 IPO</p> <p>BW LPG</p> <p>Deal value USD 579m</p> <p>Co-Lead Manager</p>	<p>September 2013 Private placement</p> <p>matas</p> <p>Deal value DKK 583m</p> <p>Adviser to CVC</p>	<p>September 2013 Rights issue</p> <p>TiEdevelopment</p> <p>Deal value DKK 231m</p> <p>Sole Lead Manager</p>	<p>September 2013 Accelerated bookbuilding</p> <p>MAERSK Shares in DFDS</p> <p>Deal value DKK 1.6bn</p> <p>Joint Bookrunner</p>	<p>June 2013 IPO</p> <p>matas</p> <p>Deal value DKK 2.8bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>



















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Selected Equity Capital Markets credentials

<p>June 2013 IPO</p>  <p>Deal value Not disclosed</p> <p>Joint Lead Manager and Financial Adviser</p>	<p>June 2013 IPO</p>  <p>Deal value USD 150m</p> <p>Joint Lead Manager</p>	<p>May 2013 Accelerated bookbuilding</p>  <p>Deal value DKK 2.6bn</p> <p>Joint Bookrunner</p>	<p>May 2013 Rights issue</p>  <p>Deal value SEK 514m</p> <p>Lead Manager</p>	<p>April 2013 Rights issue</p>  <p>Deal value SEK 5bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>February 2013 Rights issue</p>  <p>Deal value EUR 260m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>
<p>February 2013 Private placement</p>  <p>Deal value USD 250m</p> <p>Joint Lead Manager and Bookrunner</p>	<p>February 2013 Accelerated bookbuilding</p>  <p>Deal value SEK 1.5bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>December 2012 Listing of new shares</p>  <p>Deal value Not disclosed</p> <p>Joint Lead Manager</p>	<p>September 2012 Direct share issue</p>  <p>Deal value EUR 20m</p> <p>Joint Bookrunner</p>	<p>May 2012 Rights issue</p>  <p>Deal value EUR 80m</p> <p>Joint Global Coordinator and Bookrunner</p>	<p>April 2012 Rights issue</p>  <p>Deal value EUR 1.0bn</p> <p>Joint Global Coordinator, Joint Lead Manager and Bookrunner</p>
<p>April 2012 Private placement</p>  <p>Deal value USD 110m</p> <p>Joint Lead Manager and Bookrunner</p>	<p>December 2011 Rights issue</p>  <p>Deal value SEK 600m</p> <p>Joint Lead Manager</p>	<p>December 2011 Rights issue</p>  <p>Deal value SEK 550m</p> <p>Joint Lead Manager</p>	<p>September 2011 Rights issue and directed share issue</p>  <p>Deal value EUR 35m</p> <p>Sole Lead Manager and Bookrunner</p>	<p>July 2011 Demerger and listing</p>  <p>Deal value NOK 3.8bn</p> <p>Joint Global Coordinator</p>	<p>June 2011 Private placement</p>  <p>Deal value SEK 120m</p> <p>Financial Adviser to Bone Support</p>



















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Selected Equity Capital Markets credentials

<p>June 2011 Rights issue</p> <p></p> <p>Deal value EUR 5.0bn</p> <p>Co-Manager</p>	<p>June 2011 Rights issue</p> <p></p> <p>Deal value EUR 3.7bn</p> <p>Co-Manager</p>	<p>May 2011 Rights issue</p> <p></p> <p>Deal value DKK 698m</p> <p>Joint Global Coordinator and Bookrunner</p>	<p>April 2011 Rights issue</p> <p></p> <p>Deal value DKK 277m</p> <p>Joint Global Coordinator</p>	<p>March 2011 Private placement</p> <p></p> <p>Deal value USD 600m</p> <p>Joint Lead Manager</p>	<p>March 2011 Private placement</p> <p></p> <p>Deal value EUR 27m</p> <p>Joint Lead Manager and Joint Global Bookrunner</p>
<p>February 2011 Accelerated bookbuilding</p> <p></p> <p>Deal value EUR 47m</p> <p>Sole Lead Manager and Sole Bookrunner</p>	<p>January 2011 Rights issue</p> <p></p> <p>Deal value EUR 6m</p> <p>Sole Lead Manager and Bookrunner</p>	<p>2010-2011 Stake building in Asos for Bestseller</p> <p></p> <p>Deal value Not disclosed</p> <p>Financial Adviser to Bestseller</p>	<p>December 2010 Rights issue</p> <p></p> <p>Deal value SEK 2.5bn</p> <p>Joint Lead Manager</p>	<p>December 2010 Accelerated bookbuilding</p> <p></p> <p>Deal value USD 500m</p> <p>Joint Lead Manager</p>	<p>November 2010 Accelerated bookbuilding</p> <p></p> <p>Deal value DKK 205m</p> <p>Joint Global Coordinator and Joint Bookrunner</p>
<p>October 2010 IPO</p> <p></p> <p>Deal value DKK 11.4bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>October 2010 IPO</p> <p></p> <p>Deal value NOK 5.4bn</p> <p>Lead Manager</p>	<p>October 2010 Rights issue</p> <p></p> <p>Deal value EUR 10.2bn</p> <p>Co-Lead Manager</p>	<p>August 2010 Rights issue</p> <p></p> <p>Deal value DKK 210m</p> <p>Lead Manager</p>	<p>July 2010 Rights issue</p> <p></p> <p>Deal value DKK 555m</p> <p>Joint Global Coordinator</p>	<p>July 2010 Rights issue</p> <p></p> <p>Deal value NOK 10.0bn</p> <p>Co-Lead Manager and Joint Underwriter</p>



















Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

<p>May 2010 Rights issue</p>  <p>Deal value DKK 252m</p> <p>Lead Manager</p>	<p>March 2010 IPO</p>  <p>Deal value NOK 150m</p> <p>Joint Bookrunner</p>	<p>March 2010 Rights issue</p>  <p>Deal value DKK 504m</p> <p>Lead Manager</p>	<p>March 2010 Rights issue</p>  <p>Deal value SEK 6.1bn</p> <p>Joint Lead Manager and Joint Bookrunner</p>	<p>March 2010 Rights issue</p>  <p>Deal value NOK 4.0bn</p> <p>Joint Global Coordinator and Joint Underwriter</p>	<p>March 2010 IPO</p>  <p>Deal value USD 300m</p> <p>Senior Co-Manager</p>
<p>March 2010 IPO</p>  <p>Deal value NOK 715m</p> <p>Joint Lead Manager and Joint Bookrunner</p>	<p>February 2010 Rights issue</p>  <p>Deal value DKK 317m</p> <p>Joint Lead Manager</p>	<p>December 2009 Rights issue</p>  <p>Deal value DKK 419m</p> <p>Joint Global Coordinator</p>	<p>December 2009 Rights issue</p>  <p>Deal value SEK 501m</p> <p>Sole Lead Manager</p>	<p>October 2009 Rights issue and secondary share sell-down</p>  <p>Deal value EUR 4.4bn</p> <p>Co-Manager</p>	<p>October 2009 Rights offering</p>  <p>Deal value EUR 200m</p> <p>Joint Lead Manager</p>
<p>September 2009 Rights issue</p>  <p>Deal value EUR 45m</p> <p>Sole Lead Manager and Bookrunner</p>	<p>September 2009 IPO</p>  <p>Deal value Not disclosed</p> <p>Financial Adviser</p>	<p>September 2009 Rights issue</p>  <p>Deal value SEK 65m</p> <p>Sole Lead Manager</p>	<p>September 2009 Rights issue</p>  <p>Deal value EUR 40m</p> <p>Underwriter, Sole Bookrunner and Sole Lead Manager</p>	<p>September 2009 Senior unsecured convertible bond</p>  <p>Deal value USD 500m</p> <p>Co-Manager</p>	<p>September 2009 Rights issue</p>  <p>Deal value SEK 1.0bn</p> <p>Underwriter, Joint Bookrunner and Joint Lead Manager</p>

Nordea Markets – Investment Banking

Selected Equity Capital Markets credentials

<p>September 2009 Private placement</p>  <p>Deal value EUR 120m</p> <p>Joint Lead Manager</p>	<p>September 2009 Accelerated bookbuilding</p>  <p>Deal value DKK 8.3bn</p> <p>Joint Bookrunner</p>	<p>August 2009 Private placement</p>  <p>Deal value USD 110m</p> <p>Joint Lead Manager</p>	<p>May 2009 Rights issue</p>  <p>Deal value NOK 4.5bn</p> <p>Underwriter, Joint Bookrunner and Joint Lead Manager</p>	<p>May 2009 Accelerated bookbuilding</p>  <p>Deal value NOK 300m</p> <p>Co-Lead Manager</p>	<p>April 2009 Rights issue</p>  <p>Deal value SEK 2.5bn</p> <p>Underwriter, Joint Bookrunner and Joint Lead Manager</p>
<p>April 2009 Rights issue</p>  <p>Deal value EUR 2.5bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>April 2009 Rights issue</p>  <p>Deal value SEK 6.1bn</p> <p>Joint Bookrunner and Joint Lead Manager</p>	<p>April 2009 Rights issue</p>  <p>Deal value SEK 3.1bn</p> <p>Underwriter, Joint Bookrunner and Joint Lead Manager</p>	<p>April 2009 Directed share issue</p>  <p>Deal value EUR 6.5m</p> <p>Sole Lead Manager and Bookrunner</p>	<p>April 2009 Accelerated bookbuilding</p>  <p>Deal value DKK 6.0bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>	<p>April 2009 Accelerated bookbuilding</p>  <p>Deal value DKK 1.4bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>
<p>April 2009 Private placement</p>  <p>Deal value USD 110m</p> <p>Joint Lead Manager and Joint Bookrunner</p>	<p>March 2009 Rights issue</p>  <p>Deal value SEK 2.2bn</p> <p>Joint Lead Manager, Joint Bookrunner and Joint Underwriter</p>	<p>February 2009 Rights issue</p>  <p>Deal value SEK 528m</p> <p>Sole Lead Manager</p>	<p>October 2008 Rights issue</p>  <p>Deal value SEK 393m</p> <p>Lead Manager</p>	<p>June 2008 Accelerated bookbuilding</p>  <p>Deal value USD 85m</p> <p>Joint Coordinator and Bookrunner</p>	<p>May 2008 Rights issue</p>  <p>Deal value DKK 30.5bn</p> <p>Joint Global Coordinator and Joint Bookrunner</p>