

Nordea

Sustainable Funding Report 2025

October 2026



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About this document

The purpose of this document is to provide information on Nordea’s sustainable funding, and more specifically the green bonds issued by Nordea. It presents the allocation of green bond proceeds to the green bond asset portfolio, as well as an estimation of annual impact created by the green bond asset portfolio. It complements other sustainable funding documentation found on Nordea’s investor pages, and follows the requirements of the Green Bond Principles by the International Capital Market Association (ICMA). No external assurance has been acquired on the information presented in this report.

This report focuses on Nordea’s green funding and the eligible green asset portfolios supporting green bonds and green covered bonds issued by Nordea Bank Abp and Nordea’s mortgage credit institutions. Sustainability-linked loan (SLL) funding is described at a high level as it is part of Nordea’s broader sustainable funding activities. Detailed information regarding SLL eligibility criteria, KPIs, SPTs and related reporting are provided in the separate Sustainability-linked Loan Bond Report and SLL Funding Framework.

Executive summary

Strategic sustainability priorities

We believe that sustainability builds long term resilience and competitiveness, both for our business and for our customers. At Nordea, sustainability is integrated into our Group strategy, with related strategic priorities organised around four themes:

We prioritise the themes that matter most for our employees, customers and the Nordic societies			
Environmental		Social and governance	
<p>Climate & energy</p> <p>We support our customers' transitions and partner with the broader community to enable development for a climate-resilient economy</p>	<p>Nature</p> <p>We leverage our scale and size to build financial expertise on nature-related risks and impacts and engage on finance supporting the protection of nature</p>	<p>Financial well-being</p> <p>We encourage sound financial practices and help create financial well-being by fostering inclusion, literacy and confidence</p>	<p>Inclusive & safe societies</p> <p>We promote financial stability and respect human rights while committing to continuous progress</p>
Preferred Nordic transition partner	Financial expert on nature-related risks and opportunities	Personal, accessible and inclusive adviser	Responsible financial services provider supporting human rights

To meet our ambitions under each sustainability theme, we have identified three focus areas where we can make a difference through our financing, investments and internal operations.

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Offering: a competitive transition offering, with sustainable and transition finance solutions to support customers' long-term transition planning.
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Engagement: active engagement, in close collaboration with customers, investee companies and stakeholders to manage impacts, address risks and enable the transition.
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Resilience: building resilience by further integrating ESG factors into our core processes to strengthen our risk management practices and build long-term stability.

Our ESG-related product and service offerings enable us to support sustainable practices and actively engage with customers and investees. They are therefore key for helping us meet our strategic sustainability priorities and targets. They also enable us to incorporate ESG factors into our funding and liquidity strategy, including through sustainability-related funding activities.



<p>> EUR 3 billion</p> <p>in green bonds issued in 2025</p>	<p>1 469 810</p> <p>tonnes of CO₂ avoided</p>	<p>6 948 GWh</p> <p>of clean energy produced</p>
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Sustainable financing and customer offering

As the largest financial services group in the Nordics, we are well positioned to generate a positive impact through the ESG-focused investment advice, products and support we provide to our customers. Demand for our sustainable financing and advisory services remained strong, notwithstanding continued challenging market conditions resulting from inflationary pressures and interest rate increases.

Nordea's sustainable funding activities are supported by two complementary frameworks; the Green Funding Framework, which defines eligible green assets and allocation of proceeds, and the Sustainability-linked Loan Funding Framework, which supports funding linked to borrower's sustainability performance targets.

The yearly review of our Green funding framework, and renewal of ISS Corporate's Second Party Opinion (SPO) was finalised end of Q3 2026. The most prominent change in the 2026 version relate to process description updates due to the discontinuation of the asset-level verification, new additions to our Use-of-Proceed (UoP) categories as well as a simplification of the introductory chapter. You can find the latest version of the Green Funding Framework on nordea.com. Detailed information on our SLL funding, eligibility criteria and impact objectives is provided in the

separate Sustainability-linked Loan Bond Report and SLL Funding Framework available on nordea.com.

In 2021, Nordea, as the first large bank in the Nordics, started to offer its customers Deposit with Climate Focus. An equivalent amount of Deposit with Climate Focus is intended to be invested or reinvested in assets eligible under Nordea's Green Funding Framework. While Deposit with Climate Focus is governed by the same framework as Nordea's green funding activities, the allocation and impact disclosures presented in this report relate to Nordea's green bond and green covered bond programmes and therefore do not include deposit volumes.

Comparability with previous periods

Due to methodological changes implemented in 2025, including the transition to framework-level verification and updates to key assumptions, the reported portfolio and impact metrics are not directly comparable with previous reporting periods. Framework-level verification refers to external verification of Nordea's Green Funding Framework, replacing the previous approach of verifying selected underlying assets.

To avoid misinterpretation, year-on-year comparisons have not been presented in this report.

At a glance – Green Funding 2025 (NBAbp and MCIs)

Key metric	2025 value
Green and Green Covered bonds issued	EUR 3,9 bn
Green asset portfolios	EUR 27,8 bn
Estimated CO ₂ avoided	1 469 810 tCO ₂
Clean energy produced	6 948 GWh



Green funding developments in 2025

Established in 2017, the Nordea green funding framework defines how we identify, select, verify and report the green assets financed by the proceeds of our green funding. It also establishes how we manage such proceeds. The framework is based on the Green Bond Principles published by the International Capital Markets Association. We review it annually and, where necessary, update and expand it as the Green Bond Principles and market practices evolve. The Green Funding Framework as well as other public documentation on our sustainable financing is available on our “Sustainable funding” investor web pages. The Green Funding Framework provides the basis for identifying eligible green assets, allocating proceeds from green funding instruments and reporting the associated impact. The reporting sequence below therefore starts with the eligible asset portfolios before presenting the funding supported by those assets.

Nordea Bank’s green bond asset portfolio includes green corporate loans that meet the criteria of the Green

Funding Framework. The green covered bond portfolios include green mortgage loans and reclassified mortgage assets that also meet the framework’s criteria. This section focuses on assets eligible under Nordea’s Green Funding Framework. Sustainability-linked loans (SLL) funding is not included in the portfolio volumes presented below.

2025 was yet another active year for our green funding activities. We issued more than EUR 3bn in green bonds during the year, bringing our total outstanding green issuance to over EUR 15bn. This includes issuances from both Nordea bank and our MCIs. Our outstanding green bond portfolio spans five currencies (CHF, DKK, EUR, NOK and SEK) and includes covered bonds, senior preferred, senior non-preferred and Tier 2 instruments. A detailed list of outstanding bonds can be found at the end of this report.

2025 figures are not directly comparable with previous reporting periods due to methodology enhancements described in the Methodology Notes section.



Development of the green bond asset portfolio in Nordea Bank Abp

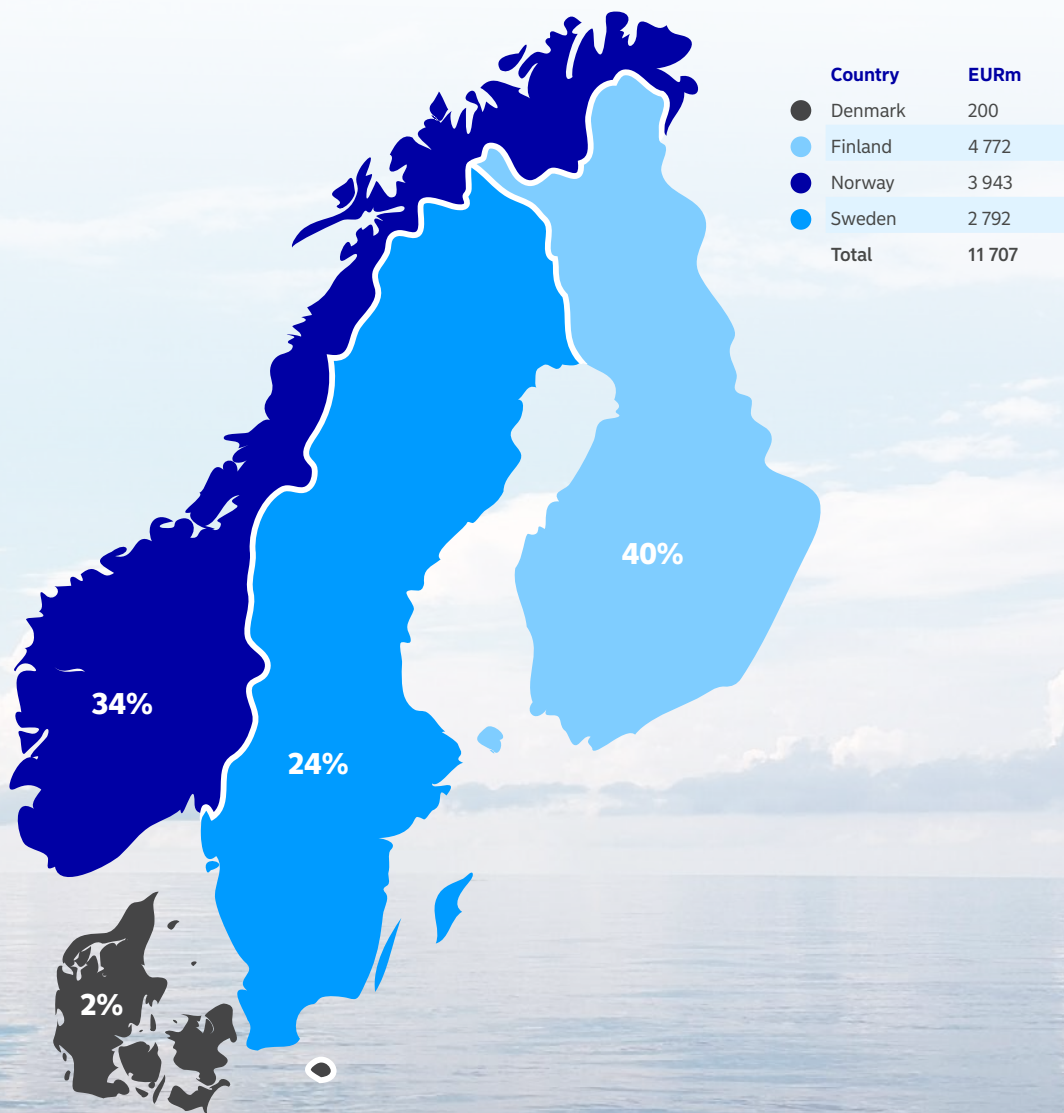
Our focus on sustainable financing is also reflected in the performance of our green bond asset portfolio. In 2025, the Nordea NBAbp green bond asset portfolio amounted to EUR 11.7bn. The portfolio includes eligible assets identified under the Green Funding Framework, including assets supported by continued matching of energy performance certificates to lending data in the Green Building category. Detailed comparability considerations are provided in the methodology section.

Compared to previous reporting periods, the reported portfolio reflects a shift from asset-level verification to framework-level verification under Nordea’s Green Funding Framework, enabling the inclusion of all assets meeting the eligibility criteria of the framework. This contributes to the overall increase in the reported portfolio volumes.

Changes in portfolio composition across legal entities affect where eligible assets are reported. In 2025, a larger share of Swedish green building assets is reported within Nordea Hypotek rather than Nordea Bank Abp. As a result, while overall green building volumes have increased at Group level, a larger proportion of these assets is reflected in Nordea Hypotek’s portfolio.

The green bond asset portfolio and allocation of proceeds are presented below. Allocated proceeds represent the portion of outstanding green funding instruments allocated to eligible green assets at the portfolio level.

Country split of Green bond asset portfolio, EURm



Impact of the green bond asset portfolio for Nordea Bank Abp

Category	Subcategory	Green Bond Asset portfolio amount, EURm	Annual emissions avoided, tCO ₂ e	Annual clean energy production, GWh	Annual energy savings, MWh	SDGs
Clean transportation	Electric vehicles*	1 740	72 935			
	Other**	331	1 390			
	Subtotal	2 071	74 325			
Energy Efficiency	Energy efficiency	357	21 621	100		
	Transmission	66				 
	Subtotal	423	21 621	100		
Green Buildings	Green Buildings	7 179	4 670		24 451	
	Subtotal	7 179	4 670		24 451	
Pollution Prevention and control	Waste management, waste to energy and water & waste water management	474	251 189	1 002		
	Subtotal	474	251 189	1 002		  
Renewable energy	Hydro		492 953	2 650		
	Solar		9 031	49		 
	Wind		522 074	2 807		   
	Subtotal	1 259	1 024 058	5 506		
Sustainable management of living natural resources	Sustainable aquaculture & Sustainable forestry	300				
	Subtotal	300				
Grand Total		11 707	1 375 863	6 608	24 451	

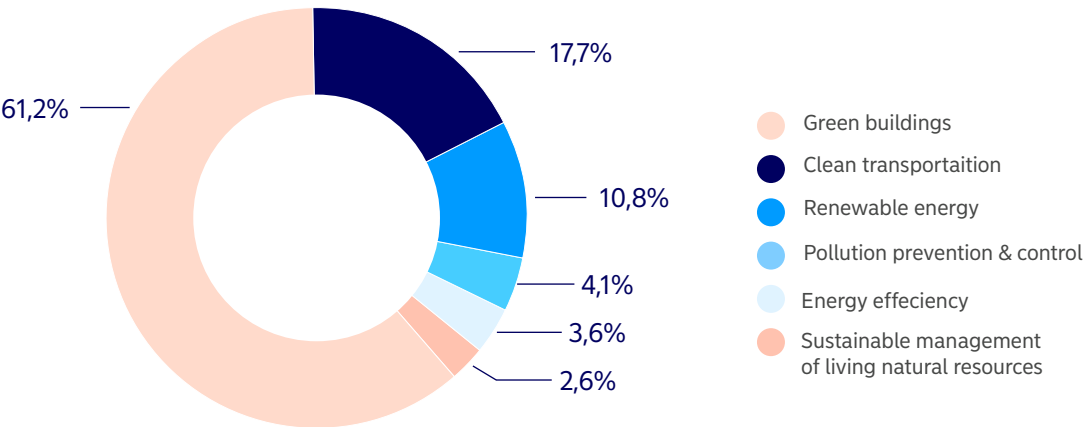
* Cars, vans, buses, trucks and heavy vehicles.

** Other equipment, such as electric trains, electric forklifts, electric boats etc.

Impact of allocated proceeds from Nordea Bank Abp

Total impact		Impact per EUR 1m invested	
1 375 863 tCO ₂ emissions avoided	6 608 GWh clean energy produced	118 tCO ₂ emissions avoided	3,06 GWh clean energy produced

Green bond asset portfolio, EURm



Development of the green covered bond asset portfolio in Nordea Mortgage credit institutions (MCIs)

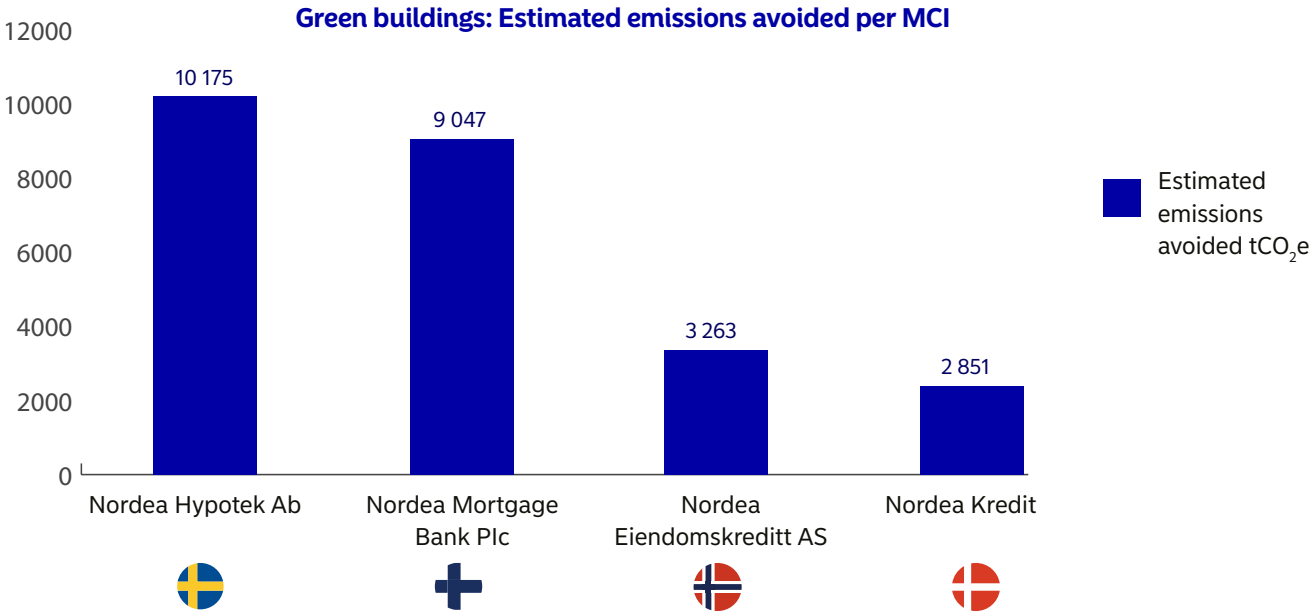
2025 marked an active year also for our MCIs and our green covered bond activities. The green covered bond asset portfolios increased during 2025 in all four MCIs, mainly driven by improved data sourcing and higher EPC (Energy performance certificate) coverage. In addition to this, both Nordea Hypotek and Nordea Mortgage Bank added positive development based on organic growth of the lending portfolio collateralised by green assets. In Norway, Nordea Eiendomskreditt's growth in 2025 was primarily driven by including assets acquired from Danske Bank in the green portfolio. The green asset portfolios for Nordea Hypotek, Mortgage Bank and Eiendomskreditt include only loans towards green buildings.

Nordea Kredit Realkreditaktieselskab, our Danish mortgage subsidiary, continued to grow in 2025 – albeit at a more moderate pace. In addition to utilizing green covered bond asset categories outlined in our framework, Nordea Kredit also incorporates various green bond asset categories, reflecting the diverse range of assets financed through mortgage lending in Denmark.



Although volumes in our green covered bond asset portfolios have increased over the course of the year, the impact attributed to 2025 may be lower in comparison to previous years depending on the country. This is partly due to changes in the underlying data used for impact calculations.

List of outstanding bonds can be found from the end of this report.



Impact of the green covered bond asset portfolio from Nordea MCIs

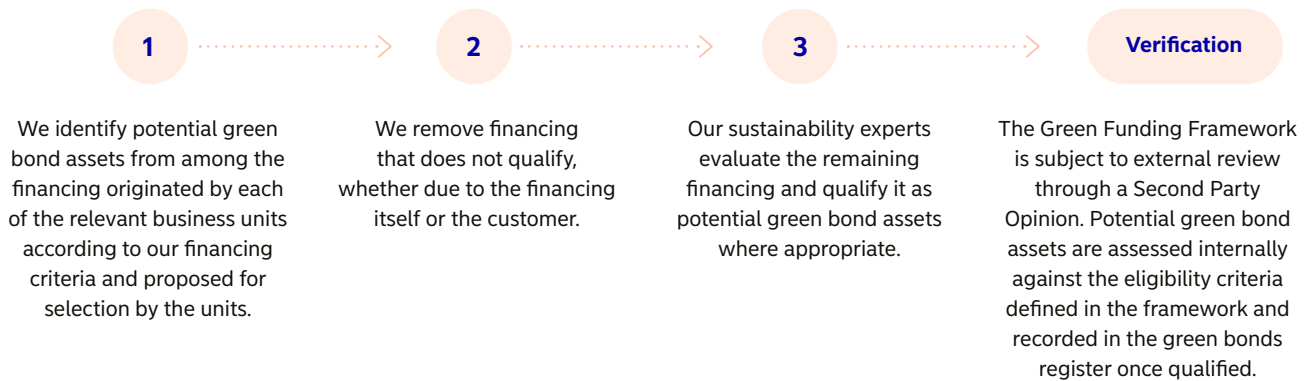
	Nordea Hypotek Ab (SEK) 	Nordea Eiendomskreditt AS (NOK) 	Nordea Mortgage Bank Plc (EUR) 
Lending to Green Buildings	50 318 868 623	59 438 011 529	4 163 298 844
Green Covered Bonds	25 000 000 000	28 000 000 000	1 750 000 000
Percentage of proceeds allocated to Green Assets	100 %	100 %	100 %
Usage of Green Covered Bond Asset Portfolio	50 %	47 %	42 %
Estimated amount of energy saved (MWh)	53 272	17 084	47 368
Estimated amount of emissions avoided (tCO ₂ e)	10 175	3 263	9 047
Emissions avoided allocated proceeds (tCO ₂ e)	5 075	1 534	3 800

Nordea Kredit (DKK)

Category	Green Bond Asset portfolio amount, DKKm	Annual emissions avoided, tCO ₂ e	Annual clean energy production, GWh	Annual energy savings, MWh	Annual water withdrawn or treated, m m ³	Certi-fied land area ha	SDGs
Energy efficiency	5 841	58 139	284				  
Green Buildings	9 912	2 851		14 928			
Pollution Prevention and control	402				27		  
Renewable energy	71	10 472	56				      
Sustainable management of living natural resources	534					2 450	
Total	16 760	71 462	340	14 928	27	2 450	

Process for project evaluation and selection

We use the following process to determine which financing within the green bond asset categories qualifies for inclusion in our green bond asset portfolio.



Our Sustainable Funding Committee (SFC) subsequently confirms the assessments made by our staff in relation to the green bond asset categories.

The SFC reviews the green bond asset portfolio on a semi-annual basis. The proceeds of green bond issues and deposits are allocated to green bond assets at the portfolio level. They are thus allocated to all assets in the green bond asset portfolio in equal shares.



Methodology notes

Basis for preparation

For impact reporting purposes, to the extent possible, we base our impact calculations on actual figures reported by our counterparties. Where such data is not available, estimates and assumptions are applied. These assumptions are reviewed and updated where necessary to reflect improvements in data availability and methodological developments.

Impact calculations are based on the green bond asset portfolio identified in accordance with Nordea's Green Funding Framework. The framework is subject to external review by an independent Second Party Opinion (SPO) provider. The reported impact reflects the portfolio constructed under this framework and includes relevant impact indicators such as annual emissions avoided (tCO₂e), annual clean energy produced (GWh) and annual energy savings (MWh), where sufficient and reliable data is available. The reported impact is not subject to asset-level external verification.

This report covers Nordea Bank Abp's and its mortgage subsidiaries' green funding activities and the eligible green asset portfolios supporting them. The asset portfolios and impacts are presented at the asset portfolio level, separately for Nordea Bank Abp and for each Mortgage Credit Institution (MCI) respectively. The report covers calendar year 2025. Further details on data sources, assumptions, methodological updates and limitations are provided in the Methodology section of this report.

For more information on our sustainability activities and reporting, please see our 2025 Annual Report and particularly the Sustainability statement (pages 81–190).

Basis for impact calculation

In 2025, we reviewed and updated impact calculation methodology and data sourcing, including assumptions related to emission factors, renewable energy lifecycle emissions and data sourcing. These updates have led to improved consistency and transparency in reported impact metrics.

To the extent possible, we source actual figures reported by our clients (e.g. production figures for renewable energy assets). Due to variations in data availability, some of the figures utilised are older than the reporting year 2025 figures.

We report the estimated impact of the assets financed by our green bonds at an aggregate level per category. The 2025 calculations cover the period 1 January to 31 December inclusive. To the extent possible, the reporting is based on actual client data reported by the project teams, companies or other organisations. Avoided CO₂ emissions and other impact metrics are reported in accordance with our debt financing share. For renewable

energy assets, it is assumed that new energy generation capacity displaces fossil fuel-based generation, and avoided CO₂ emissions are calculated using the defined emission factor.

Data sources, estimates and exclusions

Where real data is not available, estimates of the relevant asset type and location are used. We include the expected annual impacts (ex ante) of projects under construction and aggregate these with the actual known impacts (ex post) of projects in operation. The full-year impact is accounted for regardless of when during the year the asset was added to the green bond asset portfolio.

Estimates are based on either the average performance of similar assets within the green bond asset portfolio (considering factors such as size and location) or relevant national averages. For example, in the Green Buildings category, estimates may be based on average apartment size and energy consumption where project-specific data is unavailable.

While we aim to maximise the use of reported counterparty data, impact calculations are only performed for assets where sufficient and reliable data is available.

Assets are excluded from impact calculations where:

- No relevant counterparty-reported data is available, and
- No robust proxy or estimation approach can be applied with sufficient confidence.

Such cases may arise, for example, in certain asset categories where data coverage is still developing or where project-specific information is not yet available. As a result, the reported impact reflects only the share of the green bond asset portfolio for which impact can be robustly quantified. This may lead to a conservative representation of total impact. We continuously work to improve data availability and coverage in order to reduce the share of excluded assets over time.

Emission factors and key assumptions

As last year we have opted to use the emission factor of 191g CO₂/kWh presented in the Nordic Public Sector Issuers (NPSI) Position Paper on Green Bonds Impact Reporting. This baseline represents a European mainland mix, including Norway. The emission factor is calculated as a combined margin in line with the International Financial Institutions' harmonised framework methodology, comprising a build margin and an operating margin. The same combination of build margin (50%) and operating margin (50%) is used for all energy projects. We will continue updating this baseline in accordance with any updates to the NPSI Position Paper or other relevant guidelines.

In 2025, we updated the treatment of financed emissions associated with renewable energy assets in order to align impact reporting with the Group's financed emissions methodology. In previous reporting periods, emissions associated with renewable energy generation were assumed to be zero. From 2025 onwards, a non-zero lifecycle emission factor of 5 gCO₂e/kWh is applied to renewable energy assets. This reflects upstream and lifecycle emissions associated with the construction, maintenance and operation of renewable energy infrastructure. This change enhances consistency across our sustainability reporting frameworks and aligns impact reporting with internally applied financed emissions methodologies. The methodological update has resulted in a decrease in reported avoided emissions compared to prior years and therefore contributes to a more conservative and comprehensive representation of net climate impact. Comparative figures from previous years have not been restated unless otherwise stated.

For "Green buildings", we use national building standards as a baseline for measuring impacts. As the NPSI Position Paper suggests, we disclose the energy savings from green buildings as a net value in relation to national building requirements. We have both commercial and residential buildings in the green bond asset portfolio, and respective national building requirements are used based on the year of construction. For buildings where we are not able to obtain actual energy consumption figures, we estimate the energy savings based on the building certificate requirements, national building requirements, year of construction and floor area.

It should be noted that, in general, when we have to estimate annual energy output instead of using actual generation figures, the results are less accurate and provide an order of magnitude estimate of electricity produced and thus of CO₂ emissions avoided. The same applies to estimates in relation to the other green bond asset categories.

Comparability over time

The 2025 reporting reflects several methodological enhancements, including:

- the transition from asset-level verification to framework-level verification through an externally reviewed Green Funding Framework;
- improved data sourcing and increased coverage of key input data; and
- updates to assumptions, including emission factors and estimation approaches.

These enhancements affect both the scope of assets included in the green bond asset portfolio and the calculation of associated impact metrics. As a result, the reported portfolio volume, allocation and impact are not directly comparable to those reported in previous periods.

In particular, the inclusion of additional eligible assets and the application of updated assumptions may lead to both increases or decreases in reported impact that do not reflect underlying portfolio performance alone. To avoid misleading interpretations of trends, we have not included year-on-year comparisons in this report. Historical figures have therefore not been restated, unless otherwise explicitly stated.

Scope of external review and assurance

The Green Funding Framework is subject to external review by an independent Second Party Opinion (SPO) provider, ISS-Corporate. The SPO assesses the robustness of the framework, including the eligibility criteria, governance processes and alignment with relevant market standards.

The green bond asset portfolio is constructed in accordance with this externally reviewed framework, and portfolio composition is disclosed in line with the framework requirements.

No external assurance has been obtained on the report as a whole or on the reported impact metrics. The impact figures are based on internally applied methodologies, data sources, estimates and assumptions, as described in the Methodology section.

In previous reporting periods, elements of the portfolio were subject to asset-level external verification. From 2025 onwards, we apply a framework-level verification approach, whereby external review is performed at the framework level rather than through verification of individual assets.

This approach is consistent with prevailing market practice and ensures that all assets meeting the eligibility criteria of the Green Funding Framework can be included in the reported portfolio.

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APPENDIX:

Outstanding green bonds from Nordea Bank Abp as of year-end 2025

Bond	Issuer	Type	Rating	Nominal amount	Issue date	Maturity date	Listing	ISIN
Nordea green bond EUR 750m, senior preferred, 7-year	Nordea Bank Abp	Senior preferred	Standard & Poor's: AA-; Moody's: Aa2; Fitch: AA	EUR 750m	28 May 2019	28 May 2026	LGX	XS2003499386
Nordea green bond EUR 500m, senior non-preferred, 10-year	Nordea Bank Abp	Senior non-preferred	Standard & Poor's A; Moody's: A2 Fitch: AA-	EUR 500m	19 March 2021	19 March 2031	LGX	XS2321526480
Nordea green bond EUR 1000m, senior non-preferred, 5-year	Nordea Bank Abp	Senior non-preferred	Standard & Poor's A; Moody's: A2 Fitch: AA-	EUR 1000m	16 February 2022	16 February 2027	LGX	XS2443893255
Nordea green bond CHF 300m, senior non-preferred, 5-year	Nordea Bank Abp	Senior non-preferred	Standard & Poor's A; Moody's: A2 Fitch: AA-	CHF 300m	26 May 2023	26 May 2028	SIX	CH1264823514
Nordea green bond SEK 2000m, senior non-preferred, 3-year FRN	Nordea Bank Abp	Senior non-preferred	Standard & Poor's A; Moody's: A2 Fitch: AA-	SEK 2000m	02 June 2023	02 June 2026	XMSM	XS2631864787
Nordea green bond SEK 1000m, senior non-preferred, 3-year FXD	Nordea Bank Abp	Senior non-preferred	Standard & Poor's A; Moody's: A2 Fitch: AA-	SEK 1000m	02 June 2023	02 June 2026	XMSM	XS2631851701
Nordea green bond NOK 850m, senior non-preferred, 5-year FRN	Nordea Bank Abp	Senior non-preferred	Standard & Poor's A; Moody's: A2 Fitch: AA-	NOK 850m	06 June 2023	06 June 2028	XOSL	NO0012933516
Nordea green bond NOK 950m, senior non-preferred, 5-year FXD	Nordea Bank Abp	Senior non-preferred	Standard & Poor's A; Moody's: A2 Fitch: AA-	NOK 950m	06 June 2023	06 June 2028	XOSL	NO0012933524
Nordea green Tier 2 EUR 500m, Tier 2, 10.25-year	Nordea Bank Abp	Tier 2	Standard & Poor's A-; Moody's: A3; Fitch: A	EUR 500m	23 November 2023	23 February 1934	XMSM	XS2723860990
Nordea green Tier 2 EUR 750m, Tier 2, 11-year	Nordea Bank Abp	Tier 2	Standard & Poor's A-; Moody's: A3; Fitch: A	EUR 750m	29 May 2024	29 May 2035	XMSM	XS2828791074
Nordea green bond EUR 750m, senior non-preferred, 7-year FXD	Nordea Bank Abp	Senior non-preferred	Standard & Poor's A; Moody's: A2 Fitch: AA-	EUR 750m	28 October 2024	28 October 1931	XMSM	XS2927515598

Bond	Issuer	Type	Rating	Nominal amount	Issue date	Maturity date	Listing	ISIN
Nordea green bond CHF 175m, senior non-preferred, 7-year	Nordea Bank Abp	Senior non-preferred	Standard & Poor's A; Moody's: A2; Fitch: AA-	CHF 175m	27 May 2025	27 May 2032	SIX	CH1433241283
Nordea green bond NOK 1400m, senior non-preferred, 7-year	Nordea Bank Abp	Senior non-preferred	Standard & Poor's A; Moody's: A2; Fitch: AA-	NOK 1400m	28 May 2025	28 May 2032	XOSL	NO0013573063
Nordea green bond NOK 1300m, senior non-preferred, 7-year	Nordea Bank Abp	Senior non-preferred	Standard & Poor's A; Moody's: A2; Fitch: AA-	NOK 1300m	28 May 2025	28 May 2032	XOSL	NO0013573071
Nordea green bond EUR 750m, senior non-preferred, 10-year	Nordea Bank Abp	Senior non-preferred	Standard & Poor's A; Moody's: A2; Fitch: AA-	EUR 750m	17 September 2025	17 September 2035	XMSM	XS3170346368
Nordea green Tier 2 EUR 500m, Tier 2, 10.5-year	Nordea Bank Abp	Tier 2	Standard & Poor's A; Moody's: A3; Fitch: A	EUR 500m	19 November 2025	19 November 2035	XMSM	XS3232967318

Outstanding green bonds from Nordea mortgage credit institutions (MCIs) as of year-end 2025

Bond	Issuer	Type	Rating	Nominal amount	Issue date	Maturity date	Listing	ISIN
Green covered mortgage bond	Nordea Kredit Realkreditaktieselskab	DKK benchmark, Cibor 6M interest rate premium +0.08, tap covered 3 year	Standard & Poor's AAA	DKK 8.2bn	31 March 2022	01 July 2026	Nasdaq OMX Copenhagen	DK0002054279
Green covered mortgage bond	Nordea Kredit Realkreditaktieselskab	DKK benchmark, Cibor 6M interest rate premium -0.04, tap covered 3 year	Standard & Poor's AAA	DKK 8.7bn	04 October 2024	01 January 2027	Nasdaq OMX Copenhagen	DK0002060672
Green covered mortgage bond	Nordea Eiendomskreditt AS	NOK 7bn FRN covered 5-year	Moody's: Aaa	NOK 7bn	01 November 2021	01 September 2026	Euronext Oslo	NO0011151771
Green covered mortgage bond	Nordea Eiendomskreditt AS	NOK 7bn FRN covered 5-year	Moody's: Aaa	NOK 7bn	22 November 2023	22 November 2028	Euronext Oslo	NO0013072991
Green covered mortgage bond	Nordea Eiendomskreditt AS	NOK 7bn FRN covered 5-year	Moody's: Aaa	NOK 7bn	07 November 2024	07 November 2029	Euronext Oslo	NO0013389460
Green covered mortgage bond	Nordea Eiendomskreditt AS	NOK 7bn FRN covered 5-year	Moody's: Aaa	NOK 7bn	09 September 2025	02 October 2030	Euronext Oslo	NO0013647719
Green covered mortgage bond	Nordea Mortgage Bank Plc	EUR 1bn covered 3-year	Moody's: Aaa	EUR 1bn	31 August 2023	31 August 2026	Euronext Dublin	XS2673972795
Green covered mortgage bond	Nordea Mortgage Bank Plc	EUR 1bn covered 3-year	Moody's: Aaa	EUR 0.75bn	04 April 2025	04 April 2028	Euronext Dublin	XS3036080367
Green covered mortgage bond	Nordea Hypotek AB	SEK 6bn covered 5-year	Moody's: Aaa	SEK 6bn	18 November 2022	25 November 2027	Nasdaq Sthlm OMX	SE0013360856
Green covered mortgage bond	Nordea Hypotek AB	SEK 6bn covered 5-year	Moody's: Aaa	SEK 6bn	04 October 2023	27 October 2028	Nasdaq Sthlm OMX	SE0013361177
Green covered mortgage bond	Nordea Hypotek AB	SEK 6bn covered 5-year	Moody's: Aaa	SEK 6bn	08 October 2024	08 October 2029	Nasdaq Sthlm OMX	SE0013361912
Green covered mortgage bond	Nordea Hypotek AB	SEK 7bn covered 5-year	Moody's: Aaa	SEK 7bn	26 November 2025	11 December 2030	Nasdaq Sthlm OMX	SE0013361912

Disclaimer

No uniform and widely accepted criteria, or a common market standard currently exist for the assessment and classification of financial services and financial products as sustainable, green or transitional. Therefore, different parties may assess the sustainability characteristics of financial services and financial products differently. Furthermore, new regulations on ESG (Environment, Social and Corporate Governance) factors and sustainable finance continue to emerge, whilst some of the existing rules are also undergoing amendments. This may result in financial services and financial products that are currently classified sustainable, green or transitional not meeting future legal or regulatory requirements for such classification.

The transition to a sustainable and climate-resilient economy is a long-term process. At the present stage, the availability of reliable and complete data remains limited, necessitating the use of estimates and models until more robust data becomes available. As a result, this document may include metrics that are subject to measurement uncertainty arising from limitations in the underlying data and the methodologies used to determine such metrics.

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