

## NOTICE

**Nordea Bank AB (publ)**  
**Smålandsgatan 17**  
**105 71 Stockholm**  
**Sweden**

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by

**NORDEA BANK AB (publ)**

in respect of

**Europa High Yield 2023**  
*EUR denominated Credit Linked Notes due 20 July 2023*  
*(Series B809)*  
**ISIN: DK0030425020**  
*(the "Notes")*

**issued pursuant to the €15,000,000,000 Structured Note Programme**

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### **Amendment of Final Terms**

We refer to the Final Terms dated 2 July 2018 ("**Final Terms**") of the EUR 1,000,000 Credit Linked Notes due 20 July 2023, Series B809, ISIN DK0030425020 (the "**Notes**") issued on 11 July 2018 by Nordea Bank AB (publ) (the "**Issuer**") under the EUR 15,000,000,000 Structured Note Programme.

Pursuant to the terms and conditions of the Notes the Issuer is entitled to make any amendment to the terms and conditions without the Noteholders' consent which the Issuer does not consider to be materially prejudicial to the interests of Noteholders. The Issuer has applied for the Notes to be admitted to the official list and to trading on Nasdaq Copenhagen A/S with effect from or about 16 July 2018.

Item 1 of Part B of the Final Terms will after the amendment hereafter read:

**1. LISTING AND  
ADMISSION TO  
TRADING**

Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading to the official list and to trading on Nasdaq Copenhagen A/S with effect from or about 16 July 2018.

Save as expressly set out above, all other conditions of the Notes remain unchanged.

The Final Terms will hereafter comprise the Final Terms required for admission to trading on the regulated market of Nasdaq Copenhagen A/S of the Notes pursuant to the Issuer's EUR 15,000,000,000 Structured Note Programme.

Dated 16 July 2018  
**NORDEA BANK AB (publ)**

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