

Notice

Nordea Bank Abp

ISSUANCE

By

Nordea Bank Abp

of

Instruments listed in Annex 1

Issued pursuant to the Structured Note Programme (the “Notes”)

EXTRAORDINARY EVENT

On 17 May 2022 AT&T (T UN) announced it had completed a spin-off of Warner Bros Discovery Inc (WBD UN). As a result of this event, AT&T declared that its shareholders would receive 0.241917 shares of the Warner Bros discovery Inc common stock for each AT&T common stock held on the record date of 5 April 2022.

As a result of the spin-off, the issuer decided to replace AT&T (T) with a basket of AT&T and Warner Bros Discovery Inc (WBD). This implies that following the spin-off, the basket value will be calculated as follows: $1.0 \times \text{the Closing Price for T UN on the relevant Valuation Date} + 0.241917 \times \text{the Closing Price for WBD UN on the relevant Valuation Date}$.

20 July 2022

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Annex 1

ISIN	Name
SE0008587562	Aktieobligation Globala bolag Trygg, KP 104
SE0008587570	Aktieobligation Globala bolag Chans, KP 104
SE0008587315	Aktieobligation Globala bolag Trygg, KP 102
SE0008587323	Aktieobligation Globala bolag Chans, KP 102
SE0008587463	Aktieobligation Globala bolag Trygg, KP 103
SE0008587471	Aktieobligation Globala bolag Chans, KP 103
SE0008587265	Aktieobligation Amerikanska bolag Chans, KP 101
SE0008587232	Aktieobligation Globala bolag Trygg, KP 101
SE0008587240	Aktieobligation Globala bolag Chans, KP 101
SE0007982194	Aktieobligation Amerikanska bolag Trygg, KP 100
SE0007982202	Aktieobligation Amerikanska bolag Chans, KP 100